



Income Statement 損益表		(NT\$ mn 新台幣百萬元)		Q3 2012	Q3 2013	% Change	9M 2012	9M 2013	% Change
				(T-IFRSs)	(T-IFRSs)		(T-IFRSs)	(T-IFRSs)	
Operating Revenue 營業收入				55,285	56,723	2.6%	165,169	169,178	2.4%
	Domestic Fixed Communications Business 國內固定通信			19,060	17,972	-5.7%	56,843	54,206	-4.6%
	Local 市內網路			10,421	9,583	-8.0%	31,034	28,587	-7.9%
	DLD 長途網路			937	869	-7.3%	2,869	2,610	-9.0%
	Broadband 寬頻接取			4,809	4,770	-0.8%	14,310	14,279	-0.2%
	Mobile Communications Business 行動通信			24,879	27,526	10.6%	75,195	82,299	9.4%
	Mobile Service 行動電話服務			18,494	19,631	6.1%	54,269	57,369	5.7%
	Sales of Mobile Handsets and Datacards 手機及行動網卡銷售			6,199	7,736	24.8%	20,511	24,401	19.0%
	Internet Business 網際網路			6,051	6,729	11.2%	18,237	18,938	3.8%
	HiNet Services HiNet上網			4,234	4,275	1.0%	12,636	12,886	2.0%
	International Fixed Communications Business 國際固定通信			3,857	3,965	2.8%	11,370	11,806	3.8%
	ILD 國際網路			2,893	2,851	-1.5%	8,657	8,539	-1.4%
	Others 其他			1,437	531	-63.1%	3,524	1,929	-45.3%
Operating Costs and Expenses 營業成本及費用				42,642	44,124	3.5%	126,392	132,667	5.0%
Operating Costs 營業成本	Operating Costs 營業成本			34,608	35,789	3.4%	104,703	108,519	3.6%
Operating Expenses 營業費用	Marketing 行銷			6,130	6,374	4.0%	15,976	18,324	14.7%
	General & Administrative 管理			946	1,039	9.8%	2,970	3,099	4.3%
	Research & Development 研究發展			958	922	-3.8%	2,743	2,725	-0.7%
Other Income and Expenses 其他收益及損費淨額				(9)	(12)	-33.3%	(1,266)	(24)	98.1%
Income from Operations 營業利益				12,634	12,587	-0.4%	37,511	36,487	-2.7%
	Operating Profit Margin(%) 營業利益率			22.85%	22.19%	-2.9%	22.71%	21.57%	-5.0%
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)				20,732	20,649	-0.4%	61,683	60,512	-1.9%
	EBITDA Margin(%) 攤銷前利潤率			37.50%	36.40%	-2.9%	37.35%	35.77%	-4.2%
Net Non-Operating Income and Gains (Expenses and Losses)				424	484	14.2%	1,276	1,187	-7.0%
Income before Income Tax				13,058	13,071	0.1%	38,787	37,674	-2.9%
Income Tax Expenses				2,086	2,178	4.4%	6,193	6,280	1.4%
Consolidated Net Income				10,972	10,893	-0.7%	32,594	31,394	-3.7%
Attributable to :									
Stockholders of the Parent				10,698	10,648	-0.5%	31,732	30,484	-3.9%
Noncontrolling interest				274	245	-10.6%	862	910	5.6%
Basic Earnings Per Share (NT\$)				1.38	1.37	-0.7%	4.09	3.93	-3.9%
Diluted Earnings Per Share (NT\$)				1.38	1.37	-0.7%	4.08	3.92	-3.9%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表		(NT\$ mn 新台幣百萬元)		Q3 2012	Q3 2013	% Change	9M 2012	9M 2013	% Change
				(T-IFRSs)	(T-IFRSs)		(T-IFRSs)	(T-IFRSs)	
Net cash provided by operating activities 營業活動之現金流量				15,077	17,104	13.4%	41,489	45,004	8.5%
Net cash provided by (used in) investing activities 投資活動之現金流量				(9,371)	139	101.5%	6,764	618	-90.9%
Net cash provided by (used in) financing activities 融資活動之現金流量				(42,173)	(41,409)	1.8%	(43,244)	(41,833)	3.3%
Effect of exchange rate changes 匯率影響數				49	(72)	-246.9%	72	23	-68.1%
Effect of change on consolidated subsidiaries 合併個體變動影響數				0	0	0.0%	0	0	0.0%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加				(36,418)	(24,238)	33.4%	5,081	3,812	-25.0%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額				67,906	58,988	-13.1%	26,407	30,938	17.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額				31,488	34,750	10.4%	31,488	34,750	10.4%

Balance Sheet 資產負債表		(NT\$ mn 新台幣百萬元)		9.30.2012	9.30.2013	% Change	9.30.2012	9.30.2013	% Change
				(T-IFRSs)	(T-IFRSs)		(T-IFRSs)	(T-IFRSs)	
Total Assets 資產總計				422,299	422,954	0.2%	422,299	422,954	0.2%
Current Assets: 流動資產				84,070	85,771	2.0%	84,070	85,771	2.0%
	Cash & Cash Equivalents 現金及約當現金			31,488	34,750	10.4%	31,488	34,750	10.4%
	Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)			24,429	24,393	-0.1%	24,429	24,393	-0.1%
	Inventories 存貨-淨額			4,059	8,087	99.2%	4,059	8,087	99.2%
	Others 其他			24,094	18,541	-23.0%	24,094	18,541	-23.0%
Non-Current Assets: 非流動資產				338,229	337,183	-0.3%	338,229	337,183	-0.3%
	PP&E 不動產、廠房及設備淨額			293,483	296,811	1.1%	293,483	296,811	1.1%
	Investment Property 投資性不動產			7,813	7,776	-0.5%	7,813	7,776	-0.5%
	Long-term Investments 長期投資			22,562	16,788	-25.6%	22,562	16,788	-25.6%
	Intangible Assets 無形資產			5,844	5,362	-8.2%	5,844	5,362	-8.2%
	Others 其他			8,527	10,446	22.5%	8,527	10,446	22.5%
Total Liabilities 負債合計				62,966	66,896	6.2%	62,966	66,896	6.2%
Current Liabilities: 流動負債				48,397	50,218	3.8%	48,397	50,218	3.8%
	Short-term Loans 短期借款			130	1,075	726.9%	130	1,075	726.9%
	Short-term Bills Payable 應付短期票券			0	0	-	0	0	-
	Current Portion of Long-term Loans 一年內到期之長期借款			33	0	-100.0%	33	0	-100.0%
	Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)			12,824	12,842	0.1%	12,824	12,842	0.1%
	Others 其他			35,410	36,301	2.5%	35,410	36,301	2.5%
Non-Current Liabilities 非流動負債				14,569	16,678	14.5%	14,569	16,678	14.5%
	Long-term Loans 長期借款			1,650	1,700	3.0%	1,650	1,700	3.0%
	Others 其他			12,919	14,978	15.9%	12,919	14,978	15.9%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益				355,160	351,430	-1.1%	355,160	351,430	-1.1%
	Capital Stock 股本			77,575	77,575	0.0%	77,575	77,575	0.0%
	Capital Surplus 資本公積			190,161	184,580	-2.9%	190,161	184,580	-2.9%
	Retained Earnings 保留盈餘			87,185	89,520	2.7%	87,185	89,520	2.7%
	Others 其他			239	(245)	-202.5%	239	(245)	-202.5%
Noncontrolling interest 非控制股權				4,173	4,628	10.9%	4,173	4,628	10.9%
Total Loans 借款合計				1,813	2,775	53.1%	1,813	2,775	53.1%
Net Debt 「借款合計」減「現金及約當現金」				(29,675)	(31,975)	-7.8%	(29,675)	(31,975)	-7.8%

Key Ratios		Q3 2012	Q3 2013	% Change	9M 2012	9M 2013	% Change
		(T-IFRSs)	(T-IFRSs)		(T-IFRSs)	(T-IFRSs)	
ROE 股東權益報酬率		12.2%	12.3%	0.6%	11.7%	11.4%	-3.1%
ROA 總資產報酬率		10.0%	9.9%	-0.3%	10.0%	9.7%	-3.4%
Total Liabilities/Equity 負債權益比		17.5%	18.8%	7.2%	17.5%	18.8%	7.2%
Net Debt/Equity		-8.3%	-9.0%	-8.7%	-8.3%	-9.0%	-8.7%