



Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2023 (T-IFRSs)	Q3 2022 (T-IFRSs)	% Change	9M 2023 (T-IFRSs)	9M 2022 (T-IFRSs)	% Change
Operating Revenue 營業收入		53,658	53,508	0.3%	161,333	157,238	2.6%
Consumer Business 個人家庭		33,738	32,834	2.8%	100,552	97,074	3.6%
Mobile Services 行動服務		13,934	13,048	6.8%	41,123	38,511	6.8%
Fixed-line Services 固網服務		10,652	10,730	-0.7%	31,895	32,056	-0.5%
Sales 銷售收入		8,563	8,317	3.0%	25,783	24,785	4.0%
Enterprise Business 企業客戶		16,617	17,386	-4.4%	51,264	50,949	0.6%
Mobile Services 行動服務		2,290	2,223	3.0%	6,782	6,675	1.6%
Fixed-line Services 固網服務		8,493	8,706	-2.4%	25,440	25,866	-1.6%
ICT Business ICT業務		4,925	5,254	-6.3%	15,566	15,323	1.6%
International Business 國際電信		2,338	1,801	29.8%	6,634	5,274	25.8%
Fixed-line Services / 固網服務		1,295	1,224	5.8%	3,997	3,709	7.7%
ICT Business / ICT業務		733	364	101.5%	1,843	1,112	65.8%
Others 其他		965	1,487	-35.1%	2,882	3,941	-26.9%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本	Operating Costs 營業成本	33,842	33,175	2.0%	100,548	97,212	3.4%
Operating Expenses 營業費用		8,352	8,150	2.5%	24,888	24,152	3.0%
Marketing 行銷		5,889	5,627	4.7%	17,236	16,735	3.0%
General & Administrative 管理		1,510	1,540	-1.9%	4,798	4,632	3.6%
Research & Development 研究發展		953	983	-3.1%	2,854	2,785	2.5%
Other Income and Expenses 其他收益及費損		0	(1)	0.7%	1	(6)	-184.4%
Income from Operations 營業利益		11,464	12,182	-5.9%	35,898	35,868	0.1%
Operating Profit Margin(%) 營業利益率		21.36%	22.77%		22.25%	22.81%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,377	22,097	-3.3%	65,622	65,411	0.3%
EBITDA Margin(%) 攤銷前利潤率		39.84%	41.30%		40.67%	41.60%	
Net Non-Operating Income and Gains (Expenses and Losses)		167	24	595.8%	652	516	26.4%
Income before Income Tax		11,631	12,206	-4.7%	36,550	36,384	0.5%
Income Tax Expenses		2,258	2,430	-7.1%	7,098	7,181	-1.2%
Consolidated Net Income		9,373	9,776	-4.1%	29,452	29,203	0.9%
Attributable to:		-	-		-	-	
Stockholders of the Parent		9,088	9,359	-2.9%	28,653	28,076	2.1%
Noncontrolling interest		285	417	-31.7%	799	1,127	-29.1%
Net Income Margin(%)		17.47%	18.27%		18.26%	18.57%	
Basic Earnings Per Share (NT\$)		1.18	1.21	-2.9%	3.69	3.62	2.1%
Diluted Earnings Per Share (NT\$)		1.18	1.21	-2.9%	3.69	3.62	2.1%

Chunghwa adopted formula "EBITDA = operating income + "D&A".

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q3 2023 (T-IFRSs)	Q3 2022 (T-IFRSs)	% Change	9M 2023 (T-IFRSs)	9M 2022 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	21,423	19,794	8.2%	49,888	47,200	5.7%
Net cash provided by (used in) investing activities 投資活動之現金流量	(1,185)	(5,417)	78.1%	(27,589)	(20,013)	-37.9%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(37,995)	(35,803)	-6.1%	(40,483)	(34,153)	-18.5%
Effect of exchange rate changes 匯率影響數	16	62	-74.2%	4	85	-95.3%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	(17,741)	(21,364)	17.0%	(18,180)	(6,881)	-164.2%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	49,754	54,262	-8.3%	50,193	39,779	26.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	32,013	32,898	-2.7%	32,013	32,898	-2.7%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	9.30.2023 (T-IFRSs)	9.30.2022 (T-IFRSs)	% Change	6.30.2023 (T-IFRSs)	6.30.2022 (T-IFRSs)	% Change
Total Assets 資產總計	512,214	503,590	1.7%	533,027	526,607	1.2%
Current Assets: 流動資產	96,917	86,820	11.6%	117,066	109,817	6.6%
Cash & Cash Equivalents 現金及約當現金	32,013	32,898	-2.7%	49,754	54,263	-8.3%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	23,557	22,386	5.2%	22,097	22,387	-1.3%
Inventories 存貨淨額	12,364	12,337	0.2%	10,773	11,074	-2.7%
Others 其他	28,983	19,199	51.0%	34,442	22,093	55.9%
Non-Current Assets: 非流動資產	415,297	416,770	-0.4%	415,961	416,790	-0.2%
PP&E 不動產、廠房及設備淨額	287,208	286,301	0.3%	287,487	285,066	0.8%
Investment Property 投資性不動產	10,147	9,707	4.5%	10,158	9,735	4.3%
Long-term Investments 長期投資	12,317	11,735	5.0%	12,044	11,517	4.6%
Intangible Assets 無形資產	74,276	80,794	-8.1%	75,902	80,746	-6.0%
Others 其他	31,349	28,233	11.0%	30,370	29,726	2.2%
Total Liabilities 負債合計	125,873	119,516	5.3%	156,265	152,525	2.5%
Current Liabilities: 流動負債	63,143	56,386	12.0%	92,604	91,493	1.2%
Short-term Loans 短期借款	820	592	38.5%	654	442	48.0%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	1,600	0	#DIV/0!	0	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	13,220	13,636	-3.1%	10,785	11,184	-3.6%
Others 其他	47,503	42,158	12.7%	81,165	79,867	1.6%
Non-Current Liabilities 非流動負債	62,730	63,130	-0.6%	63,661	61,032	4.3%
Long-term Loans 長期借款	0	1,600	100.0%	1,600	1,600	0.0%
Bonds Payable 應付公司債	30,481	30,476	0.0%	30,480	30,475	0.0%
Others 其他	32,249	31,054	3.8%	31,581	28,957	9.1%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	374,011	371,908	0.6%	364,720	362,352	0.7%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,305	171,296	0.0%	171,302	171,294	0.0%
Retained Earnings 保留盈餘	124,714	123,220	1.2%	115,626	113,861	1.6%
Others 其他	418	(182)	329.7%	218	(377)	157.8%
Noncontrolling interest 非控制性股權	12,330	12,166	1.3%	12,043	11,730	2.7%
Total Loans 借款合計	32,901	32,668	0.7%	32,734	32,517	0.7%
Net Debt 「借款合計」減「現金及約當現金」	888	(230)	486.1%	(17,020)	(21,746)	21.7%

Key Ratios	Q3 2023 (T-IFRSs)	Q3 2022 (T-IFRSs)	% Change	9M 2023 (T-IFRSs)	9M 2022 (T-IFRSs)	% Change
ROE 股東權益報酬率	9.6%	10.3%	-0.7%	10.0%	10.0%	-0.1%
ROA 總資產報酬率	7.3%	7.6%	-0.3%	7.6%	7.7%	0.0%
Total Liabilities/Equity 負債權益比	32.6%	31.1%	1.5%	32.6%	31.1%	1.5%
Net Debt/Equity	0.2%	-0.1%	0.3%	0.2%	-0.1%	0.3%



(NT\$ mn 新台幣百萬)

	Q3 2023 (T-IFRSs)	Q3 2022 (T-IFRSs)	% Change	9M 2023 (T-IFRSs)	9M 2022 (T-IFRSs)	% Change
Mobile 行動通信	2,825	4,583	-38.4%	6,856	9,569	-28.4%
Non-Mobile 非行動通信	4,279	3,852	11.1%	12,023	10,650	12.9%
Total 合計	7,104	8,435	-15.8%	18,879	20,219	-6.6%
Consolidated Revenue 合併營收	53,658	53,508	0.3%	161,333	157,238	2.6%
Capex/Sales 資本支出佔營收比例	13.24%	12.50%		11.70%	12.86%	

Note :

(Non-Mobile including 414 million Capex from subsidiaries in Q3 2023) 2023年第3季「非行動通信」資本支出，含子公司之4.1億。

(Non-Mobile including 321 million Capex from subsidiaries in Q3 2022) 2022年第3季「非行動通信」資本支出，含子公司之3.2億。

(Non-Mobile including 1,109 million Capex from subsidiaries in 9M 2023) 2023年9M「非行動通信」資本支出，含子公司之11.1億。

(Non-Mobile including 1,426 million Capex from subsidiaries in 9M 2022) 2022年9M「非行動通信」資本支出，含子公司之14.3億。