

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2023 (T-IFRSs)	Q2 2022 (T-IFRSs)	% Change	H1 2023 (T-IFRSs)	H1 2022 (T-IFRSs)	% Change
<b>Operating Revenue 營業收入</b>		<b>53,464</b>	<b>52,436</b>	2.0%	<b>107,675</b>	<b>103,731</b>	3.8%
Consumer Business 個人家庭		32,760	31,525	3.9%	66,815	64,240	4.0%
Mobile Services 行動服務		13,666	12,844	6.4%	27,188	25,463	6.8%
Fixed-line Services 固網服務		10,645	10,708	-0.6%	21,243	21,326	-0.4%
Sales 銷售收入		7,838	7,480	4.8%	17,220	16,469	4.6%
Enterprise Business 企業客戶		17,543	17,751	-1.2%	34,647	33,563	3.2%
Mobile Services 行動服務		2,320	2,282	1.7%	4,493	4,452	0.9%
Fixed-line Services 固網服務		8,558	8,636	-0.9%	16,947	17,161	-1.2%
ICT Business ICT業務		5,502	6,009	-8.4%	10,641	10,068	5.7%
International Business 國際電信		2,166	1,758	23.2%	4,296	3,473	23.7%
Fixed-line Services / 固網服務		1,363	1,259	8.3%	2,702	2,485	8.7%
ICT Business / ICT業務		564	379	48.8%	1,110	748	48.4%
Others 其他		995	1,401	-29.0%	1,917	2,454	-21.9%
<b>Operating Costs and Expenses 營業成本及費用</b>							
<b>Operating Costs 營業成本</b>		<b>33,076</b>	<b>32,346</b>	2.3%	<b>66,706</b>	<b>64,037</b>	4.2%
<b>Operating Expenses 營業費用</b>		<b>8,128</b>	<b>8,060</b>	0.8%	<b>16,536</b>	<b>16,004</b>	3.3%
Marketing 行銷		5,574	5,562	0.2%	11,347	11,111	2.1%
General & Administrative 管理		1,631	1,543	5.7%	3,288	3,090	6.4%
Research & Development 研究發展		923	955	-3.4%	1,901	1,803	5.4%
<b>Other Income and Expenses 其他收益及費損</b>		<b>1</b>	<b>(4)</b>	0.7%	<b>1</b>	<b>(4)</b>	-184.4%
<b>Income from Operations 營業利益</b>		<b>12,261</b>	<b>12,026</b>	2.0%	<b>24,434</b>	<b>23,686</b>	3.2%
Operating Profit Margin(%) 營業利益率		22.93%	22.93%		22.69%	22.83%	
<b>EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)</b>		<b>22,194</b>	<b>21,971</b>	1.0%	<b>44,249</b>	<b>43,314</b>	2.2%
EBITDA Margin(%) 攤銷前利潤率		41.51%	41.90%		41.09%	41.76%	
<b>Net Non-Operating Income and Gains (Expenses and Losses)</b>		<b>412</b>	<b>477</b>	-13.6%	<b>498</b>	<b>491</b>	1.4%
<b>Income before Income Tax</b>		<b>12,673</b>	<b>12,503</b>	1.4%	<b>24,932</b>	<b>24,177</b>	3.1%
<b>Income Tax Expenses</b>		<b>2,453</b>	<b>2,468</b>	-0.6%	<b>4,840</b>	<b>4,751</b>	1.9%
<b>Consolidated Net Income</b>		<b>10,220</b>	<b>10,035</b>	1.8%	<b>20,092</b>	<b>19,426</b>	3.4%
Attributable to :							
Stockholders of the Parent		9,934	9,656	2.9%	19,577	18,716	4.6%
Noncontrolling interest		286	379	-24.5%	515	710	-27.5%
Net Income Margin(%)		19.12%	19.14%		18.66%	18.73%	
<b>Basic Earnings Per Share (NT\$)</b>		<b>1.28</b>	<b>1.24</b>	2.9%	<b>2.52</b>	<b>2.41</b>	4.6%
<b>Diluted Earnings Per Share (NT\$)</b>		<b>1.28</b>	<b>1.24</b>	2.9%	<b>2.52</b>	<b>2.41</b>	4.6%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q2 2023 (T-IFRSs)	Q2 2022 (T-IFRSs)	% Change	H1 2023 (T-IFRSs)	H1 2022 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	17,264	15,590	10.7%	28,470	27,407	3.9%
Net cash provided by (used in) investing activities 投資活動之現金流量	(5,305)	(7,511)	29.4%	(26,400)	(14,596)	-80.9%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(907)	(319)	-184.3%	(2,489)	1,649	-250.9%
Effect of exchange rate changes 匯率影響數	(5)	2	-350.0%	(11)	24	-145.8%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	11,047	7,762	42.3%	(430)	14,484	-103.0%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	38,716	46,501	-16.7%	50,193	39,779	26.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	49,763	54,263	-8.3%	49,763	54,263	-8.3%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	6.30.2023 (T-IFRSs)	6.30.2022 (T-IFRSs)	% Change	3.31.2023 (T-IFRSs)	3.31.2022 (T-IFRSs)	% Change
<b>Total Assets 資產總計</b>	<b>533,313</b>	<b>526,607</b>	1.3%	<b>524,577</b>	<b>518,375</b>	1.2%
<b>Current Assets: 流動資產</b>	<b>117,355</b>	<b>109,817</b>	6.9%	<b>107,247</b>	<b>101,065</b>	6.1%
Cash & Cash Equivalents 現金及約當現金	49,763	54,263	-8.3%	38,716	46,501	-16.7%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	22,034	22,387	-1.6%	21,038	21,109	-0.3%
Inventories 存貨-淨額	10,773	11,074	-2.7%	12,024	12,513	-3.9%
Others 其他	34,785	22,093	57.4%	35,469	20,942	69.4%
<b>Non-Current Assets: 非流動資產</b>	<b>415,958</b>	<b>416,790</b>	-0.2%	<b>417,330</b>	<b>417,310</b>	0.0%
PP&E 不動產、廠房及設備淨額	288,504	285,066	1.2%	289,181	285,931	1.1%
Investment Property 投資性不動產	10,158	9,735	4.3%	9,089	9,652	-5.8%
Long-term Investments 長期投資	12,046	11,517	4.6%	12,345	11,844	4.2%
Intangible Assets 無形資產	75,902	80,746	-6.0%	77,556	82,328	-5.8%
Others 其他	29,348	29,726	-1.3%	29,159	27,555	5.8%
<b>Total Liabilities 負債合計</b>	<b>156,548</b>	<b>152,525</b>	2.6%	<b>121,103</b>	<b>117,992</b>	2.6%
<b>Current Liabilities: 流動負債</b>	<b>92,885</b>	<b>91,493</b>	1.5%	<b>57,276</b>	<b>57,572</b>	-0.5%
Short-term Loans 短期借款	654	442	48.0%	342	65	426.2%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	0	0	#DIV/0!	0	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	10,922	11,184	-2.3%	10,290	12,037	-14.5%
Others 其他	81,309	79,867	1.8%	46,644	45,470	2.6%
<b>Non-Current Liabilities 非流動負債</b>	<b>63,663</b>	<b>61,032</b>	4.3%	<b>63,827</b>	<b>60,420</b>	5.6%
Long-term Loans 長期借款	1,600	1,600	100.0%	1,600	1,600	100.0%
Bonds Payable 應付公司債	30,480	30,475	0.0%	30,479	30,473	0.0%
Others 其他	31,583	28,957	9.1%	31,748	28,347	12.0%
<b>Equity attributable to stockholders of the parent 歸屬於母公司業主權益</b>	<b>364,721</b>	<b>362,352</b>	0.7%	<b>391,305</b>	<b>388,453</b>	0.7%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,301	171,294	0.0%	171,301	171,292	0.0%
Retained Earnings 保留盈餘	115,639	113,861	1.6%	142,163	139,950	1.6%
Others 其他	207	(377)	154.9%	267	(363)	173.6%
<b>Noncontrolling interest 非控制股權</b>	<b>12,044</b>	<b>11,730</b>	2.7%	<b>12,169</b>	<b>11,930</b>	2.0%
<b>Total Loans 借款合計</b>	<b>32,734</b>	<b>32,517</b>	0.7%	<b>32,421</b>		0.9%
<b>Net Debt 「借款合計」減「現金及約當現金」</b>	<b>(17,029)</b>	<b>(21,746)</b>	21.7%	<b>(6,295)</b>		56.2%

Key Ratios	Q2 2023 (T-IFRSs)	Q2 2022 (T-IFRSs)	% Change	H1 2023 (T-IFRSs)	H1 2022 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.6%	5.2%	5.5%	10.3%	10.0%	0.3%
ROA 總資產報酬率	7.8%	3.8%	4.0%	7.6%	7.4%	0.2%
Total Liabilities/Equity 負債權益比	41.6%	40.8%	0.8%	41.6%	40.8%	0.8%
Net Debt/Equity	-4.5%	-5.8%	1.3%	-4.5%	-5.8%	1.3%



(NT\$ mn 新台幣百萬)

	Q2 2023 (T-IFRSs)	Q2 2022 (T-IFRSs)	% Change	H1 2023 (T-IFRSs)	H1 2022 (T-IFRSs)	% Change
<b>Mobile 行動通信</b>	1,549	2,741	-43.5%	3,014	4,986	-39.6%
<b>Non-Mobile 非行動通信</b>	4,807	3,815	26.0%	8,760	6,798	28.9%
<b>Total 合計</b>	6,356	6,556	-3.1%	11,774	11,784	-0.1%
<b>Consolidated Revenue 合併營收</b>	53,464	52,436	2.0%	107,675	103,731	3.8%
<b>Capex/Sales 資本支出佔營收比例</b>	11.89%	12.50%		10.93%	11.36%	

**Note :**

(Non-Mobile including 390 million Capex from subsidiaries in Q2 2023) 2023年第2季「非行動通信」資本支出，含子公司之3.9億。

(Non-Mobile including 915 million Capex from subsidiaries in Q2 2022) 2022年第2季「非行動通信」資本支出，含子公司之9.2億。

(Non-Mobile including 695 million Capex from subsidiaries in H1 2023) 2023年上半年「非行動通信」資本支出，含子公司之7.0億。

(Non-Mobile including 1,105 million Capex from subsidiaries in H1 2022) 2022年上半年「非行動通信」資本支出，含子公司之11.1億。