



Figures are prepared in accordance with TIFRSs

Income Statement 損益表 (NT\$ mn 新台幣百萬元)	Q4 2022 (T-IFRSs)	Q4 2021 (T-IFRSs)	% Change	12M 2022 (T-IFRSs)	12M 2021 (T-IFRSs)	% Change
Operating Revenue 營業收入	59,501	59,890	-0.7%	216,739	210,478	3.0%
Consumer Business 個人家庭	34,998	35,766	-2.1%	132,072	129,907	1.7%
Mobile Services 行動服務	13,310	12,430	7.1%	51,821	49,042	5.7%
Fixed-line Services 固網服務	10,710	10,625	0.8%	42,766	42,277	1.2%
Sales 銷售收入	10,386	11,802	-12.0%	35,172	36,145	-2.7%
Enterprise Business 企業客戶	21,194	20,596	2.9%	72,143	68,857	4.8%
Mobile Services 行動服務	2,267	2,195	3.3%	8,942	8,446	5.9%
Fixed-line Services 固網服務	8,670	8,658	0.1%	34,537	34,712	-0.5%
ICT Business ICT業務	8,925	8,836	1.0%	24,248	22,299	8.7%
International Business 國際電信	1,915	2,061	-7.1%	7,189	6,529	10.1%
Fixed-line Services / 固網服務	1,354	1,306	3.7%	5,063	5,008	1.1%
ICT Business / ICT業務	395	156	152.5%	1,506	679	121.8%
Others 其他	1,394	1,468	-5.1%	5,335	5,185	2.9%
Operating Costs and Expenses 營業成本及費用						
Operating Costs 營業成本	39,472	40,114	-1.6%	136,684	135,111	1.2%
Operating Expenses 營業費用	9,157	8,308	10.2%	33,309	30,068	10.8%
Marketing 行銷	6,212	5,694	9.1%	22,947	20,944	9.6%
General & Administrative 管理	1,956	1,630	20.0%	6,588	5,436	21.2%
Research & Development 研究發展	989	984	0.5%	3,774	3,688	2.3%
Other Income and Expenses 其他收益及費損	98	(367)	126.8%	92	(369)	-184.4%
Income from Operations 營業利益	10,970	11,101	-1.2%	46,838	44,930	4.2%
Operating Profit Margin(%) 營業利益率	18.44%	18.54%		21.61%	21.35%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)	20,854	20,856	0.0%	86,265	83,331	3.5%
EBITDA Margin(%) 攤銷前利潤率	35.05%	34.82%		39.80%	39.59%	
Net Non-Operating Income and Gains (Expenses and Losses)	(87)	79	-210.1%	429	1,137	-62.3%
Income before Income Tax	10,883	11,180	-2.7%	47,267	46,067	2.6%
Income Tax Expenses	2,054	2,109	-2.6%	9,235	8,872	4.1%
Consolidated Net Income	8,829	9,071	-2.7%	38,032	37,195	2.3%
Attributable to :						
Stockholders of the Parent	8,446	8,635	-2.2%	36,522	35,754	2.1%
Noncontrolling interest	383	436	-12.2%	1,510	1,441	4.8%
Net Income Margin(%)	14.84%	15.15%		17.55%	17.67%	
Basic Earnings Per Share (NT\$)	1.09	1.11	-2.2%	4.71	4.61	2.1%
Diluted Earnings Per Share (NT\$)	1.09	1.11	-2.2%	4.71	4.60	2.1%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q4 2022 (T-IFRSs)	Q4 2021 (T-IFRSs)	% Change	12M 2022 (T-IFRSs)	12M 2021 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	19,791	26,880	-26.4%	75,942	74,858	1.4%
Net cash provided by (used in) investing activities 投資活動之現金流量	(5,416)	(12,283)	55.9%	(30,745)	(31,172)	1.4%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(35,802)	1,611	-2322.3%	(34,819)	(34,314)	-1.5%
Effect of exchange rate changes 匯率影響數	62	(6)	1133.3%	49	(13)	474.0%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	17,308	16,202	6.8%	10,427	9,359	11.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	32,898	23,577	39.5%	39,779	30,420	30.8%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	50,206	39,779	26.2%	50,206	39,779	26.2%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	12.31.2022 (T-IFRSs)	12.31.2021 (T-IFRSs)	% Change	9.30.2022 (T-IFRSs)	9.30.2021 (T-IFRSs)	% Change
Total Assets 資產總計	523,585	513,070	2.0%	523,585	513,070	2.0%
Current Assets: 流動資產	102,083	91,021	12.2%	102,083	91,021	12.2%
Cash & Cash Equivalents 現金及約當現金	50,206	39,779	26.2%	50,206	39,779	26.2%
Trade Notes &Accounts Receivable 應收票據及帳款(含應收關係人款項)	24,990	23,989	4.2%	24,990	23,989	4.2%
Inventories 存貨淨額	11,344	11,327	0.2%	11,344	11,327	0.2%
Others 其他	15,543	15,926	-2.4%	15,543	15,926	-2.4%
Non-Current Assets: 非流動資產	421,502	422,049	-0.1%	421,502	422,049	-0.1%
PP&E 不動產、廠房及設備淨額	291,528	289,100	0.8%	291,528	289,100	0.8%
Investment Property 投資性不動產	9,804	9,663	1.5%	9,804	9,663	1.5%
Long-term Investments 長期投資	11,777	11,857	-0.7%	11,777	11,857	-0.7%
Intangible Assets 無形資產	79,187	83,945	-5.7%	79,187	83,945	-5.7%
Others 其他	29,206	27,484	6.3%	29,206	27,484	6.3%
Total Liabilities 負債合計	129,712	121,808	6.5%	129,712	121,808	6.5%
Current Liabilities: 流動負債	65,982	64,292	2.6%	65,982	64,292	2.6%
Short-term Loans 短期借款	722	65	1010.8%	722	65	1010.8%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	0	0	#DIV/0!	0	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	16,943	18,455	-8.2%	16,943	18,455	-8.2%
Others 其他	48,317	45,772	5.6%	48,317	45,772	5.6%
Non-Current Liabilities 非流動負債	63,730	57,516	10.8%	63,730	57,516	10.8%
Long-term Loans 長期借款	1,600	1,600	100.0%	1,600	1,600	0.0%
Bonds Payable 應付公司債	30,477	26,977	13.0%	30,477	26,977	13.0%
Others 其他	31,653	28,939	9.4%	31,653	28,939	9.4%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	381,309	379,335	0.5%	381,309	379,335	0.5%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,296	171,280	0.0%	171,296	171,280	0.0%
Retained Earnings 保留盈餘	132,569	130,889	1.3%	132,569	130,889	1.3%
Others 其他	(130)	(408)	68.1%	(130)	(408)	68.1%
Noncontrolling interest 非控制股權	12,564	11,927	5.3%	12,564	11,927	5.3%
Total Loans 借款合計	32,799	28,642	14.5%	32,799	28,642	14.5%
Net Debt 「借款合計」減「現金及約當現金」	(17,407)	(11,137)	-56.3%	(17,407)	(11,137)	-56.3%

Key Ratios	Q4 2022 (T-IFRSs)	Q4 2021 (T-IFRSs)	% Change	12M 2022 (T-IFRSs)	12M 2021 (T-IFRSs)	% Change
ROE 股東權益報酬率	9.1%	9.4%	-0.3%	9.7%	9.7%	0.0%
ROA 總資產報酬率	6.9%	7.2%	-0.3%	7.3%	7.2%	0.1%
Total Liabilities/Equity 負債權益比	32.9%	31.1%	1.8%	32.9%	38.9%	-6.0%
Net Debt/Equity	-4.4%	-2.8%	-1.6%	-4.4%	-0.9%	-3.5%



(NT\$ mn 新台幣百萬)

	Q4 2022 (T-IFRSs)	Q4 2021 (T-IFRSs)	% Change	12M 2022 (T-IFRSs)	12M 2021 (T-IFRSs)	% Change
Mobile 行動通信	4,244	4,961	-14.5%	13,813	16,809	-17.8%
Non-Mobile 非行動通信	7,072	7,341	-3.7%	17,722	18,524	-4.3%
Total 合計	11,316	12,302	-8.0%	31,535	35,333	-10.7%
Consolidated Revenue 合併營收	59,501	59,890	-0.6%	216,739	210,478	3.0%
Capex/Sales 資本支出佔營收比例	19.02%	20.54%		14.55%	16.79%	

Note :

(Non-Mobile including 443 million Capex from subsidiaries in Q4 2022) 2022年第4季「非行動通信」資本支出，含子公司之4.4億。

(Non-Mobile including 434 million Capex from subsidiaries in Q4 2021) 2021年第4季「非行動通信」資本支出，含子公司之4.3億。

(Non-Mobile including 1,869 million Capex from subsidiaries in 12M 2022) 2022年12M「非行動通信」資本支出，含子公司之18.7億。

(Non-Mobile including 1,006 million Capex from subsidiaries in 12M 2021) 2021年12M「非行動通信」資本支出，含子公司之10.1億。