



Chunghwa Telecom is **the largest integrated telecom service provider in Taiwan**. The goal of the company is to be a value-creating and trustworthy company in providing Information, Communication and Technology, or ICT, services.

"Our second quarter results demonstrate our ongoing progress we navigating out of the pandemic, as we showcase our outstanding products and services delivered to satisfy our customers, employees, shareholders, and the greater community," said Mr. Chi-Mau Shieh, Chairman and Chief Executive Officer of Chunghwa Telecom. "We are pleased to deliver strong quarterly performance with all measures exceeding our proposed guidance." We maintained our leading position once again in terms of revenue and subscriber numbers, and we are confident in our ability to maintain this status. In terms of mobile services, we observed an average 37% uplift in monthly fees, attributable to customers who renewed contracts to adopt 5G services. Simultaneously, for broadband business, about 70% of the package adopters opted for higher-speed services (500Mbps), contributing to speed upgrade and ARPU enhancement."

As for segment details, consumer business group revenue grew as a result of our high-quality services and 5G network development. Our Fixed-Broadband + Mobile + Wi-Fi program attracted 13.2% more subscribers this quarter compared to last, and Home Wi-Fi device sign-ups doubled on a year-over-year basis. Enterprise business group revenue also increased by 9.4% year-over-year, driven by our ICT business with a 31.7% growth on a year-over-year basis, particularly with progress on large smart energy projects. Our emerging enterprise applications, including AIoT, IDC, cloud, cyber security, 5G private network and big data etc., reported strong growth momentum by representing 43.5% year-over-year growth."

"Our global expansion plan remains in progress. During the quarter, we signed an MOU with Thonburi Hospital in Thailand to develop smart hospital solutions. In addition, we expect to extend our 5G private network solution to Southeast Asian market. We remain confident in our high-quality services and products and believe in our long-term strategies and goals," Mr. Shieh concluded.



Mr. Chi-Mau Shieh
Chairman and CEO

MARKET FACT

Market Cap	US\$31.3 Billion
NYSE Share Price	CHT US\$40.35
52 Week Low/High	US\$39.124/45.87
TSE Share Price	2412 NT\$121.5
52 Week Low/High	NT\$109/132.5
Shares Outstanding	7,757 Million

as of July, 28, 2022 Source: Bloomberg

Taiwan's Telecom Leader / Strong Market Positions (a)

Q2 2022 Consolidated Revenue: NT\$52.44 bn

- Domestic Fixed
 - #1 Local
 - 91.6% share by subs (9.55 mn subs)
 - 83.3% share by minutes
 - #1 DLD
 - 82.3% share by minutes
 - #1 Broadband access and Internet
 - 60.7% share by subs ^{(b)(c)} (3.87 mn subs)
- Mobile
 - #1 Mobile revenue
 - 39.0% market share ^(d)
 - #1 Mobile subscribers
 - 36.2% market share (10.71 mn subs) ^(e)
- International Fixed
 - #1 ILD
 - 46.0% share by minutes

Source: Company data, MOTC, and NCC statistics

a)Market share as of May 2022, except for broadband and internet as of Feb 2022.

b)CHT access circuits were not included

c)Excluding PWLAN subscriber numbers

d)Revenues are based on T-IFRSs

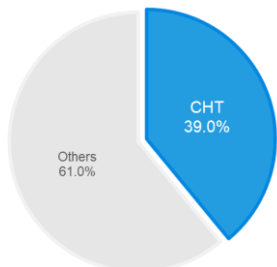
e)040 subscribers excluded

DIFFERENTIATING FACTORS

- Leading Position in Customer Access
- Extensive Product Portfolio with High Quality Services
- Branding & Scale Advantages
- Advanced Network & Technology Capabilities
- Financial Strengths

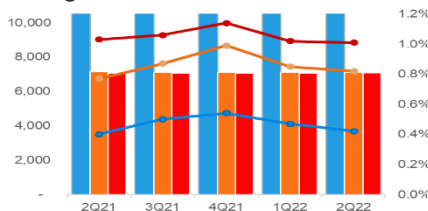
Leading Position in Mobile Market

#1 Mobile Revenue Market Share



Source: Company data, NCC statistics
Rev : Apr. 2022 to May. 2022
Sub : as of May. 2022
Note:
a) Revenues are based on T-IFRSs
b) Excluding IoT SIMs

Highest 090Subs & Lowest Churn

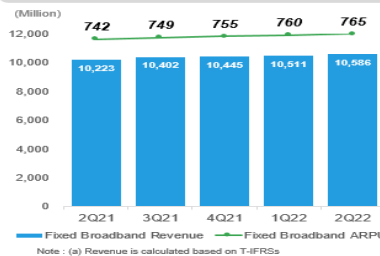


Note : Churn rate for postpaid subscribers, Company data, average of April and May

Strong Growth in Fixed Broadband Service

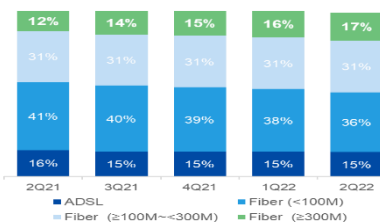
Fixed Broadband Revenue & ARPU

Fixed Broadband Revenue ^(a) YoY ▲ 3.6%
Fixed Broadband ARPU YoY ▲ 3.1%



Broadband Subs

300M+ Subs YoY ▲ 36.5%



中華電信股份有限公司
Chunghwa Telecom Co., Ltd.
For more information visit:
www.cht.com.tw/ir



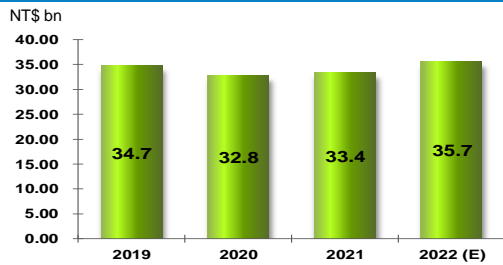
Solid Financial Performance

Consolidated

(NT\$bn)	Q2 2022	Q2 2021	Growth%	H1 2022	H1 2021	Growth%
Revenues	52.44	49.60	5.7	103.73	99.70	4.0
Operating Costs and Expenses	40.41	38.32	5.4	80.04	77.32	3.5
Income from Operations	12.03	11.28	6.6	23.69	22.38	5.8
Net Income ²	9.68	8.95	8.1	18.74	17.75	5.5
EPS	1.25	1.15	8.1	2.42	2.29	5.5
EBITDA	21.97	20.83	5.5	43.31	41.41	4.6
EBITDA Margin (%)	41.90	41.99		41.76	41.53	

Note: 1. Financials are prepared in accordance with T-IFRSs. Figures for 2022 are unaudited. 2. Net income attributable to owners of the parent.
3. EBITDA = operating income + Depreciation & Amortization. 4. The calculation of growth rates is based on NT\$m.

Committed to Improving Shareholder Value



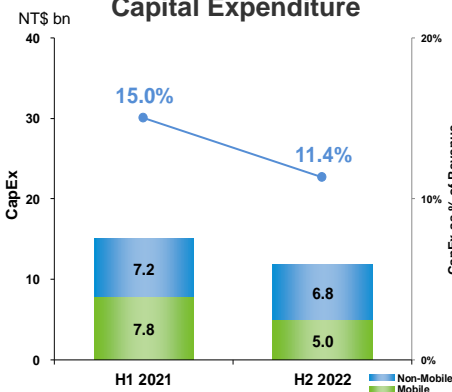
2022 AGM resolved to distribute NT\$35.7 billion to shareholders

- NT\$4.608 per share
- payout ratio 100%

Note:
1. 1 ADR = 10 common shares
2. The regular dividend has been calculated based on total share number 7,757,446,545 since year 2011.

Effective and Efficient Capital Expenditure

Capital Expenditure



Note: Actual capital expenditure are cash-based.

Budgeted capex for 2022: NT\$36.8 bn

- ◆ Mobile – NT\$14.5 bn
- ◆ Non-mobile – NT\$22.3 bn

Continue to focus on core businesses for future investments

- 5G
- FTTx
- IDC/ Cloud
- Submarine cable

Commitment to Sustainable Development



ESG Achievements

- The first and only company among Taiwan operators to adopt Internal Carbon Fees
- Invest in the ESG Venture Capital initiated by Top Taiwan Venture Capital
- Multiple recognitions on ESG performance



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