



Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2024 (T-IFRSs)	Q3 2023 (T-IFRSs)	% Change	9M 2024 (T-IFRSs)	9M 2023 (T-IFRSs)	% Change
<b>Operating Revenue 營業收入</b>		<b>55,613</b>	<b>53,658</b>	3.6%	<b>164,673</b>	<b>161,333</b>	2.1%
Consumer Business 個人家庭		34,430	33,738	2.1%	102,651	100,552	2.1%
Mobile Services 行動服務		14,358	13,934	3.0%	42,638	41,123	3.7%
Fixed-line Services 固網服務		10,688	10,652	0.3%	32,154	31,895	0.8%
Sales 銷售收入		8,673	8,563	1.3%	25,942	25,783	0.6%
Enterprise Business 企業客戶		17,595	16,617	5.9%	51,437	51,264	0.3%
Mobile Services 行動服務		2,282	2,290	-0.3%	6,824	6,782	0.6%
Fixed-line Services 固網服務		8,427	8,493	-0.8%	25,248	25,440	-0.8%
ICT Business ICT業務		6,028	4,925	22.4%	16,459	15,566	5.7%
International Business 國際電信		2,371	2,338	1.4%	7,423	6,634	11.9%
Fixed-line Services / 固網服務		1,283	1,295	-0.9%	3,875	3,997	-3.1%
ICT Business / ICT業務		966	733	31.8%	2,877	1,843	56.1%
Others 其他		1,217	965	26.1%	3,161	2,882	9.7%
<b>Operating Costs and Expenses 營業成本及費用</b>							
<b>Operating Costs 營業成本</b>		<b>35,207</b>	<b>33,843</b>	4.0%	<b>102,949</b>	<b>100,549</b>	2.4%
<b>Operating Expenses 營業費用</b>		<b>9,021</b>	<b>8,351</b>	8.0%	<b>26,486</b>	<b>24,887</b>	6.4%
Marketing 行銷		6,287	5,888	6.8%	18,488	17,235	7.3%
General & Administrative 管理		1,666	1,510	10.4%	4,983	4,798	3.9%
Research & Development 研究發展		1,068	953	12.0%	3,015	2,854	5.6%
<b>Other Income and Expenses 其他收益及費損</b>		<b>(9)</b>	<b>0</b>	-537.3%	<b>(10)</b>	<b>2</b>	-758.9%
		0	0		0	0	
<b>Income from Operations 營業利益</b>		<b>11,376</b>	<b>11,464</b>	-0.8%	<b>35,228</b>	<b>35,899</b>	-1.9%
Operating Profit Margin(%) 營業利益率		20.46%	21.36%		21.39%	22.25%	
<b>EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)</b>		<b>21,260</b>	<b>21,377</b>	-0.5%	<b>64,907</b>	<b>65,622</b>	-1.1%
EBITDA Margin(%) 攤銷前利潤率		38.23%	39.84%		39.42%	40.68%	
<b>Net Non-Operating Income and Gains (Expenses and Losses)</b>		<b>113</b>	<b>173</b>	-34.8%	<b>596</b>	<b>658</b>	-9.5%
<b>Income before Income Tax</b>		<b>11,489</b>	<b>11,637</b>	-1.3%	<b>35,824</b>	<b>36,557</b>	-2.0%
<b>Income Tax Expenses</b>		<b>2,204</b>	<b>2,258</b>	-2.4%	<b>6,823</b>	<b>7,098</b>	-3.9%
<b>Consolidated Net Income</b>		<b>9,285</b>	<b>9,379</b>	-1.0%	<b>29,001</b>	<b>29,459</b>	-1.6%
Attributable to :							
Stockholders of the Parent		9,005	9,095	-1.0%	28,216	28,659	-1.5%
Noncontrolling interest		280	284	0.0%	785	800	0.0%
Net Income Margin(%)		16.70%	17.48%		17.61%	18.26%	
<b>Basic Earnings Per Share (NT\$)</b>		<b>1.16</b>	<b>1.17</b>	-1.0%	<b>3.64</b>	<b>3.69</b>	-1.5%
<b>Diluted Earnings Per Share (NT\$)</b>		<b>1.16</b>	<b>1.17</b>	-1.0%	<b>3.64</b>	<b>3.69</b>	-1.5%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q3 2024 (T-IFRSs)	Q3 2023 (T-IFRSs)	% Change	9M 2024 (T-IFRSs)	9M 2023 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	20,525	21,424	-4.2%	49,755	49,889	-0.3%
Net cash provided by (used in) investing activities 投資活動之現金流量	11,423	(1,193)	1057.5%	(11,124)	(27,597)	59.7%
Net cash provided by (used in ) financing activities 籌資活動之現金流量	(38,459)	(37,994)	-1.2%	(41,273)	(40,483)	-2.0%
Effect of exchange rate changes 匯率影響數	17	14	21.4%	36	3	1100.0%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	(6,494)	(17,749)	63.4%	(2,606)	(18,188)	85.7%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	37,712	49,754	-24.2%	33,824	50,193	-32.6%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	31,218	32,005	-2.5%	31,218	32,005	-2.5%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	9.30.2024 (T-IFRSs)	9.30.2023 (T-IFRSs)	% Change	6.30.2024 (T-IFRSs)	6.30.2023 (T-IFRSs)	% Change
<b>Total Assets 資產總計</b>	<b>509,651</b>	<b>512,203</b>	-0.5%	<b>536,435</b>	<b>533,027</b>	0.6%
<b>Current Assets: 流動資產</b>	<b>98,926</b>	<b>96,906</b>	2.1%	<b>122,875</b>	<b>117,066</b>	5.0%
Cash & Cash Equivalents 現金及約當現金	31,218	32,005	-2.5%	37,712	49,754	-24.2%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	23,268	23,626	-1.5%	23,717	22,097	7.3%
Inventories 存貨-淨額	11,807	12,364	-4.5%	11,072	10,773	2.8%
Others 其他	32,633	28,911	12.9%	50,374	34,442	46.3%
<b>Non-Current Assets: 非流動資產</b>	<b>410,725</b>	<b>415,297</b>	-1.1%	<b>413,560</b>	<b>415,961</b>	-0.6%
PP&E 不動產、廠房及設備淨額	283,083	287,208	-1.4%	284,970	287,487	-0.9%
Investment Property 投資性不動產	11,642	10,147	14.7%	11,506	11,160	3.1%
Long-term Investments 長期投資	14,586	12,325	18.3%	14,432	12,044	19.8%
Intangible Assets 無形資產	67,858	74,277	-8.6%	69,489	75,902	-8.4%
Others 其他	33,556	31,340	7.1%	33,163	29,368	12.9%
<b>Total Liabilities 負債合計</b>	<b>122,963</b>	<b>125,854</b>	-2.3%	<b>159,144</b>	<b>156,265</b>	1.8%
<b>Current Liabilities: 流動負債</b>	<b>67,300</b>	<b>63,126</b>	6.6%	<b>96,219</b>	<b>92,604</b>	3.9%
Short-term Loans 短期借款	430	820	-47.6%	365	654	-44.2%
Short-term bills payable 應付短期票券	0	0	-	0	0	-
Current Portion of Long-term Loans 一年內到期之長期借款	8,798	1,600	449.9%	1,600	0	-
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	12,576	13,345	-5.8%	10,052	10,785	-6.8%
Others 其他	45,496	47,361	-3.9%	84,202	81,165	3.7%
<b>Non-Current Liabilities 非流動負債</b>	<b>55,663</b>	<b>62,728</b>	-11.3%	<b>62,925</b>	<b>63,661</b>	-1.2%
Long-term Loans 長期借款	1,600	0	100.0%	0	1,600	-100.0%
Bonds Payable 應付公司債	21,688	30,481	-28.8%	30,486	30,480	0.0%
Others 其他	32,375	32,247	0.4%	32,439	31,581	2.7%
0	0					
<b>Equity attributable to stockholders of the parent 歸屬於母公司業主權益</b>	<b>374,106</b>	<b>374,023</b>	0.0%	<b>365,039</b>	<b>364,720</b>	0.1%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,572	171,309	0.2%	171,351	171,302	0.0%
Retained Earnings 保留盈餘	124,398	124,720	-0.3%	115,393	115,626	-0.2%
Others 其他	562	420	33.8%	721	218	230.7%
<b>Noncontrolling interest 非控制股權</b>	<b>12,582</b>	<b>12,326</b>	2.1%	<b>12,252</b>	<b>12,042</b>	1.7%
<b>Total Loans 借款合計</b>	<b>32,516</b>	<b>32,901</b>	-1.2%	<b>32,451</b>	<b>32,734</b>	-0.9%
<b>Net Debt 「借款合計」減「現金及約當現金」</b>	<b>1,298</b>	<b>896</b>	44.9%	<b>(5,261)</b>	<b>(17,020)</b>	69.1%

Key Ratios	Q3 2024 (T-IFRSs)	Q3 2023 (T-IFRSs)	% Change	9M 2024 (T-IFRSs)	9M 2023 (T-IFRSs)	% Change
ROE 股東權益報酬率	9.5%	9.8%	-0.3%	10.0%	10.1%	-0.1%
ROA 總資產報酬率	7.2%	7.2%	0.0%	10.9%	7.6%	3.4%
Total Liabilities/Equity 負債權益比	31.8%	32.6%	-0.8%	31.8%	32.6%	-0.8%
Net Debt/Equity	0.3%	0.2%	0.1%	0.3%	0.2%	0.1%



(NT\$ mn 新台幣百萬)

	Q3 2024 (T-IFRSs)	Q3 2023 (T-IFRSs)	% Change	9M 2024 (T-IFRSs)	9M 2023 (T-IFRSs)	% Change
<b>Mobile</b> 行動通信	2,239	2,770	-19.2%	4,179	6,737	-38.0%
<b>Non-Mobile</b> 非行動通信	3,530	4,335	-18.6%	11,856	12,142	-2.4%
<b>Total</b> 合計	5,769	7,105	-18.8%	16,035	18,879	-15.1%
<b>Consolidated Revenue</b> 合併營收	55,613	53,658	3.6%	164,673	161,333	2.1%
<b>Capex/Sales</b> 資本支出佔營收比例	10.37%	13.24%		9.74%	11.70%	

**Note :**

(Non-Mobile including 311 million Capex from subsidiaries in Q3 2024) 2024年第3季「非行動通信」資本支出，含子公司之3.1億。

(Non-Mobile including 414 million Capex from subsidiaries in Q3 2023) 2023年第3季「非行動通信」資本支出，含子公司之4.1億。

(Non-Mobile including 1,584 million Capex from subsidiaries in 9M 2024) 2024年9M「非行動通信」資本支出，含子公司之15.8億。

(Non-Mobile including 1,109 million Capex from subsidiaries in 9M 2023) 2023年9M「非行動通信」資本支出，含子公司之11.1億。