



Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2024 (T-IFRSs)	Q2 2023 (T-IFRSs)	% Change	H1 2024 (T-IFRSs)	H1 2023 (T-IFRSs)	% Change
Operating Revenue 營業收入		54,116	53,464	1.2%	109,059	107,675	1.3%
Consumer Business 個人家庭		33,597	32,760	2.6%	68,221	66,815	2.1%
Mobile Services 行動服務		14,187	13,666	3.8%	28,280	27,188	4.0%
Fixed-line Services 固網服務		10,775	10,645	1.2%	21,466	21,243	1.1%
Sales 銷售收入		8,025	7,838	2.4%	17,269	17,220	0.3%
Enterprise Business 企業客戶		16,890	17,543	-3.7%	33,842	34,647	-2.3%
Mobile Services 行動服務		2,289	2,320	-1.3%	4,542	4,493	1.1%
Fixed-line Services 固網服務		8,487	8,558	-0.8%	16,821	16,947	-0.7%
ICT Business ICT業務		5,120	5,502	-6.9%	10,431	10,641	-2.0%
International Business 國際電信		2,639	2,166	21.8%	5,052	4,296	17.6%
Fixed-line Services / 固網服務		1,324	1,363	-2.9%	2,591	2,702	-4.1%
ICT Business / ICT業務		1,066	564	88.8%	1,911	1,110	72.1%
Others 其他		991	995	-0.4%	1,944	1,917	1.4%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		33,286	33,076	0.6%	67,740	66,706	1.6%
Operating Expenses 營業費用		8,899	8,128	9.5%	17,466	16,536	5.6%
Marketing 行銷		6,214	5,574	11.5%	12,201	11,347	7.5%
General & Administrative 管理		1,680	1,631	3.0%	3,317	3,288	0.9%
Research & Development 研究發展		1,005	923	8.9%	1,948	1,901	2.5%
Other Income and Expenses 其他收益及費損		(3)	1	-292.0%	(1)	1	-142.3%
Income from Operations 營業利益		11,928	12,261	-2.7%	23,852	24,434	-2.4%
Operating Profit Margin(%) 營業利益率		22.04%	22.93%		21.87%	22.69%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,814	22,191	-1.7%	43,647	44,245	-1.4%
EBITDA Margin(%) 攤銷前利潤率		40.31%	41.51%		40.02%	41.09%	
Net Non-Operating Income and Gains (Expenses and Losses)		418	399	4.8%	482	485	-0.6%
Income before Income Tax		12,346	12,660	-2.5%	24,334	24,919	-2.4%
Income Tax Expenses		2,236	2,453	-8.8%	4,619	4,840	-4.6%
Consolidated Net Income		10,110	10,207	-1.0%	19,715	20,079	-1.8%
Attributable to :							
Stockholders of the Parent		9,820	9,921	-1.0%	19,211	19,565	-1.8%
Noncontrolling interest		290	286	1.4%	504	514	-1.9%
Net Income Margin(%)		18.68%	19.09%		18.08%	18.65%	
Basic Earnings Per Share (NT\$)		1.27	1.28	-1.0%	2.48	2.52	-1.8%
Diluted Earnings Per Share (NT\$)		1.27	1.28	-1.0%	2.48	2.52	-1.8%

Chunghwa adopted formula "EBITDA = operating income + "D&A".

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q2 2024 (T-IFRSs)	Q2 2023 (T-IFRSs)	% Change	H1 2024 (T-IFRSs)	H1 2023 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	15,191	17,259	-12.0%	29,319	28,465	3.0%
Net cash provided by (used in) investing activities 投資活動之現金流量	(9,650)	(5,309)	-81.8%	(22,637)	(26,404)	14.3%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(1,162)	(907)	-28.1%	(2,814)	(2,489)	-13.1%
Effect of exchange rate changes 匯率影響數	2	(5)	140.0%	19	(11)	272.7%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	4,381	11,038	-60.3%	3,887	(439)	985.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	33,330	38,716	-13.9%	33,824	50,193	-32.6%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	37,711	49,754	-24.2%	37,711	49,754	-24.2%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	6.30.2024 (T-IFRSs)	6.30.2023 (T-IFRSs)	% Change	3.31.2024 (T-IFRSs)	3.31.2023 (T-IFRSs)	% Change
Total Assets 資產總計	536,466	533,027	0.6%	528,378	524,535	0.7%
Current Assets: 流動資產	122,894	117,066	5.0%	111,239	107,213	3.8%
Cash & Cash Equivalents 現金及約當現金	37,711	49,754	-24.2%	33,330	38,716	-13.9%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	23,717	22,097	7.3%	22,700	21,038	7.9%
Inventories 存貨-淨額	11,072	10,773	2.8%	11,113	12,024	-7.6%
Others 其他	50,394	34,442	46.3%	44,096	35,435	24.4%
Non-Current Assets: 非流動資產	413,572	415,961	-0.6%	417,139	417,322	0.0%
PP&E 不動產、廠房及設備淨額	284,970	287,487	-0.9%	287,065	289,265	-0.8%
Investment Property 投資性不動產	11,506	11,160	3.1%	11,517	8,993	28.1%
Long-term Investments 長期投資	14,352	12,044	19.2%	14,710	12,362	19.0%
Intangible Assets 無形資產	69,489	75,902	-8.4%	71,096	77,556	-8.3%
Others 其他	33,255	29,368	13.2%	32,751	29,146	12.4%
Total Liabilities 負債合計	159,175	156,265	1.9%	123,738	121,044	2.2%
Current Liabilities: 流動負債	96,237	92,604	3.9%	60,931	57,217	6.5%
Short-term Loans 短期借款	365	654	-44.2%	465	342	36.0%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	1,600	0	#DIV/0!	1,600	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	10,073	10,785	-6.6%	9,992	10,250	-2.5%
Others 其他	84,199	81,165	3.7%	48,874	46,625	4.8%
Non-Current Liabilities 非流動負債	62,938	63,661	-1.1%	62,807	63,827	-1.6%
Long-term Loans 長期借款	0	1,600	100.0%	0	1,600	100.0%
Bonds Payable 應付公司債	30,486	30,480	0.0%	30,484	30,479	0.0%
Others 其他	32,452	31,581	2.8%	32,323	31,748	1.8%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	365,053	364,720	0.1%	392,504	391,331	0.3%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,365	171,302	0.0%	171,365	171,310	0.0%
Retained Earnings 保留盈餘	115,393	115,626	-0.2%	142,483	142,180	0.2%
Others 其他	721	218	230.7%	1,082	267	305.2%
Noncontrolling interest 非控制股權	12,238	12,042	1.6%	12,136	12,160	-0.2%
Total Loans 借款合計	32,451	32,421	0.1%	32,549	32,421	0.4%
Net Debt 「借款合計」減「現金及約當現金」	(5,260)	(6,295)	16.4%	(781)	(6,295)	87.6%

Key Ratios	Q2 2024 (T-IFRSs)	Q2 2023 (T-IFRSs)	% Change	H1 2024 (T-IFRSs)	H1 2023 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.5%	10.5%	0.0%	10.2%	10.4%	-0.2%
ROA 總資產報酬率	7.6%	7.7%	-0.1%	7.4%	7.6%	-0.2%
Total Liabilities/Equity 負債權益比	42.2%	41.5%	0.7%	42.2%	41.5%	0.7%
Net Debt/Equity	-1.4%	-4.5%	3.1%	-1.4%	-4.5%	3.1%



(NT\$ mn 新台幣百萬)

	Q2 2024 (T-IFRSs)	Q2 2023 (T-IFRSs)	% Change	H1 2024 (T-IFRSs)	H1 2023 (T-IFRSs)	% Change
Mobile 行動通信	1,475	2,567	-42.5%	1,941	3,967	-51.1%
Non-Mobile 非行動通信	3,749	3,789	-1.1%	8,326	7,807	6.7%
Total 合計	5,224	6,356	-17.8%	10,267	11,774	-12.8%
Consolidated Revenue 合併營收	54,116	53,464	1.2%	109,059	107,675	1.3%
Capex/Sales 資本支出佔營收比例	9.65%	11.89%		9.41%	10.93%	

Note :

(Non-Mobile including 298 million Capex from subsidiaries in Q2 2024) 2024年第2季「非行動通信」資本支出，含子公司之3.0億。

(Non-Mobile including 390 million Capex from subsidiaries in Q2 2023) 2023年第2季「非行動通信」資本支出，含子公司之3.9億。

(Non-Mobile including 951 million Capex from subsidiaries in H1 2024) 2024年H1「非行動通信」資本支出，含子公司之9.5億。

(Non-Mobile including 695 million Capex from subsidiaries in H1 2023) 2023年H1「非行動通信」資本支出，含子公司之7.0億。