



Figures are prepared in accordance with TIFRSs

Income Statement 損益表 (NT\$ mn 新台幣百萬元)	Q4 2023 (T-IFRSs)	Q4 2022 (T-IFRSs)	% Change	12M 2023 (T-IFRSs)	12M 2022 (T-IFRSs)	% Change
Operating Revenue 營業收入	61,865	59,501	4.0%	223,197	216,739	3.0%
Consumer Business 個人家庭	36,540	34,989	4.4%	137,093	132,063	3.8%
Mobile Services 行動服務	14,015	13,310	5.3%	55,138	51,821	6.4%
Fixed-line Services 固網服務	10,680	10,710	-0.3%	42,574	42,766	-0.4%
Sales 銷售收入	11,033	10,386	6.2%	36,816	35,172	4.7%
Enterprise Business 企業客戶	21,739	21,203	2.5%	73,003	72,152	1.2%
Mobile Services 行動服務	2,336	2,267	3.0%	9,119	8,942	2.0%
Fixed-line Services 固網服務	8,527	8,670	-1.6%	33,967	34,537	-1.6%
ICT Business ICT業務	9,128	8,925	2.3%	24,695	24,248	1.8%
International Business 國際電信	2,554	1,915	33.4%	9,188	7,189	27.8%
Fixed-line Services / 固網服務	1,393	1,354	2.9%	5,389	5,063	6.4%
ICT Business / ICT業務	998	395	152.7%	2,841	1,506	88.6%
Others 其他	1,031	1,394	-26.0%	3,913	5,335	-26.7%
Operating Costs and Expenses 營業成本及費用						
Operating Costs 營業成本	41,219	39,505	4.3%	141,767	136,717	3.7%
Operating Expenses 營業費用	9,556	9,138	4.6%	34,443	33,290	3.5%
Marketing 行銷	6,516	6,201	5.1%	23,751	22,936	3.6%
General & Administrative 管理	2,003	1,948	2.8%	6,801	6,580	3.4%
Research & Development 研究發展	1,037	989	4.9%	3,891	3,774	3.1%
Other Income and Expenses 其他收益及費損	(638)	99	0.7%	(636)	93	-184.4%
Income from Operations 營業利益	10,452	10,957	-4.6%	46,351	46,825	-1.0%
Operating Profit Margin(%) 營業利益率	16.89%	18.41%		20.77%	21.60%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)	20,383	20,841	-2.2%	86,006	86,252	-0.3%
EBITDA Margin(%) 攤銷前利潤率	32.95%	35.03%		38.53%	39.80%	
Net Non-Operating Income and Gains (Expenses and Losses)	(19)	(112)	83.0%	640	404	58.4%
Income before Income Tax	10,433	10,845	-3.8%	46,991	47,229	-0.5%
Income Tax Expenses	1,908	2,048	-6.8%	9,006	9,229	-2.4%
Consolidated Net Income	8,525	8,797	-3.1%	37,985	38,000	0.0%
Attributable to :						
Stockholders of the Parent	8,257	8,401	-1.7%	36,916	36,477	1.2%
Noncontrolling interest	268	396	-32.3%	1,069	1,523	-29.8%
Net Income Margin(%)	13.78%	14.78%		17.02%	17.53%	
Basic Earnings Per Share (NT\$)	1.06	1.08	-1.7%	4.76	4.70	1.2%
Diluted Earnings Per Share (NT\$)	1.06	1.08	-1.7%	4.76	4.70	1.2%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q4 2023 (T-IFRSs)	Q4 2022 (T-IFRSs)	% Change	12M 2023 (T-IFRSs)	12M 2022 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	24,666	28,750	-14.2%	74,556	75,951	-1.8%
Net cash provided by (used in) investing activities 投資活動之現金流量	(22,555)	(10,776)	-109.3%	(50,152)	(30,789)	-62.9%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(247)	(647)	61.8%	(40,731)	(34,800)	-17.0%
Effect of exchange rate changes 匯率影響數	(23)	(32)	28.1%	(20)	52	-138.5%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	1,841	17,295	-89.4%	(16,347)	10,414	-257.0%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	32,005	32,898	-2.7%	50,193	39,779	26.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	33,846	50,193	-32.6%	33,846	50,193	-32.6%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	12.31.2023 (T-IFRSs)	12.31.2022 (T-IFRSs)	% Change	9.30.2023 (T-IFRSs)	9.30.2022 (T-IFRSs)	% Change
Total Assets 資產總計	524,150	523,204	0.2%	524,150	523,204	0.2%
Current Assets: 流動資產	103,208	101,902	1.3%	103,208	101,902	1.3%
Cash & Cash Equivalents 現金及約當現金	33,846	50,193	-32.6%	33,846	50,193	-32.6%
Trade Notes &Accounts Receivable 應收票據及帳款(含應收關係人款項)	24,873	24,748	0.5%	24,873	24,748	0.5%
Inventories 存貨淨額	11,521	11,316	1.8%	11,521	11,316	1.8%
Others 其他	32,968	15,645	110.7%	32,968	15,645	110.7%
Non-Current Assets: 非流動資產	420,942	421,302	-0.1%	420,942	421,302	-0.1%
PP&E 不動產、廠房及設備淨額	292,338	291,528	0.3%	292,338	291,528	0.3%
Investment Property 投資性不動產	9,805	9,804	0.0%	9,805	9,804	0.0%
Long-term Investments 長期投資	14,057	11,667	20.5%	14,057	11,667	20.5%
Intangible Assets 無形資產	72,727	79,187	-8.2%	72,727	79,187	-8.2%
Others 其他	32,015	29,116	10.0%	32,015	29,116	10.0%
Total Liabilities 負債合計	129,242	129,425	-0.1%	129,242	129,425	-0.1%
Current Liabilities: 流動負債	65,831	65,698	0.2%	65,831	65,698	0.2%
Short-term Loans 短期借款	585	722	-19.0%	585	722	-19.0%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	1,600	0	#DIV/0!	1,600	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	14,673	16,968	-13.5%	14,673	16,968	-13.5%
Others 其他	48,973	48,008	2.0%	48,973	48,008	2.0%
Non-Current Liabilities 非流動負債	63,411	63,727	-0.5%	63,411	63,727	-0.5%
Long-term Loans 長期借款	0	1,600	100.0%	0	1,600	-100.0%
Bonds Payable 應付公司債	30,483	30,477	0.0%	30,483	30,477	0.0%
Others 其他	32,928	31,650	4.0%	32,928	31,650	4.0%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	382,316	381,179	0.3%	382,316	381,179	0.3%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,298	171,301	0.0%	171,298	171,301	0.0%
Retained Earnings 保留盈餘	133,085	132,527	0.4%	133,085	132,527	0.4%
Others 其他	359	(223)	261.0%	359	(223)	261.0%
Noncontrolling interest 非控制股權	12,593	12,600	-0.1%	12,593	12,600	-0.1%
Total Loans 借款合計	32,668	32,799	-0.4%	32,668	32,799	-0.4%
Net Debt 「借款合計」減「現金及約當現金」	(1,178)	(17,394)	93.2%	(1,178)	(17,394)	93.2%

Key Ratios	Q4 2023 (T-IFRSs)	Q4 2022 (T-IFRSs)	% Change	12M 2023 (T-IFRSs)	12M 2022 (T-IFRSs)	% Change
ROE 股東權益報酬率	8.7%	9.0%	-0.3%	9.6%	9.9%	-0.3%
ROA 總資產報酬率	6.6%	6.9%	-0.3%	9.7%	7.2%	2.5%
Total Liabilities/Equity 負債權益比	32.7%	32.9%	-0.1%	32.7%	32.9%	-0.1%
Net Debt/Equity	-0.3%	-4.4%	4.1%	-0.3%	-4.4%	4.1%



(NT\$ mn 新台幣百萬)

	Q4 2023 (T-IFRSs)	Q4 2022 (T-IFRSs)	% Change	12M 2023 (T-IFRSs)	12M 2022 (T-IFRSs)	% Change
Mobile 行動通信	4,292	4,244	1.1%	11,148	13,813	-19.3%
Non-Mobile 非行動通信	7,571	7,072	7.1%	19,594	17,722	10.6%
Total 合計	11,863	11,316	4.8%	30,741	31,535	-2.5%
Consolidated Revenue 合併營收	61,865	59,501	4.0%	223,197	216,739	3.0%
Capex/Sales 資本支出佔營收比例	10.19%	12.50%		13.77%	14.55%	

Note :

(Non-Mobile including 311 million Capex from subsidiaries in Q4 2023) 2023年第4季「非行動通信」資本支出，含子公司之3.1億。

(Non-Mobile including 443 million Capex from subsidiaries in Q4 2022) 2022年第4季「非行動通信」資本支出，含子公司之4.4億。

(Non-Mobile including 1,420 million Capex from subsidiaries in 12M 2023) 2023年12M「非行動通信」資本支出，含子公司之14.2億。

(Non-Mobile including 1,869 million Capex from subsidiaries in 12M 2022) 2022年12M「非行動通信」資本支出，含子公司之18.7億。