



Income Statement 損益表		(NT\$ mn 新台幣百萬元)	Q1 2022	Q1 2021	% Change
Operating Revenue 營業收入			51,295	50,101	2.4%
	Consumer Business 個人家庭		32,715	32,008	2.2%
	Mobile Services 行動服務		12,618	12,029	4.9%
	Fixed-line Services 固網服務		9,754	9,565	2.0%
	Sales 銷售收入		8,988	9,127	-1.5%
	Enterprise Business 企業客戶		15,812	15,485	2.1%
	Mobile Services 行動服務		2,170	2,027	7.1%
	Fixed-line Services 固網服務		6,863	6,844	0.3%
	ICT Business ICT業務		3,623	3,902	-7.2%
	International Business 國際電信		1,714	1,507	13.8%
	International Leased Line 國際電路		471	447	5.4%
	International Intelligent Network Services 國際智慧網路		184	215	-14.4%
	Others 其他		1,053	1,101	-4.4%
Operating Costs and Expenses 營業成本及費用					
Operating Costs 營業成本			31,691	31,893	-0.6%
Operating Expenses 營業費用			7,994	7,107	12.5%
	Marketing 行銷		5,547	4,929	12.5%
	General & Administrative 管理		1,599	1,303	22.7%
	Research & Development 研究發展		848	875	-3.1%
Other Income and Expenses 其他收益及費損			(1)	3	152.8%
Income from Operations 營業利益			11,609	11,104	4.5%
	Operating Profit Margin(%) 營業利益率		22.63%	22.16%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)			21,292	20,582	3.5%
	EBITDA Margin(%) 攤銷前利潤率		41.51%	41.08%	
Net Non-Operating Income and Gains (Expenses and Losses)			25	216	-88.1%
Income before Income Tax			11,634	11,320	2.8%
Income Tax Expenses			2,283	2,199	3.9%
Consolidated Net Income			9,351	9,121	2.5%
Attributable to:					
	Stockholders of the Parent		9,021	8,804	2.5%
	Noncontrolling interest		330	317	4.1%
	Net Income Margin(%)		18.23%	18.21%	
Basic Earnings Per Share (NT\$)			1.16	1.14	2.5%
Diluted Earnings Per Share (NT\$)			1.16	1.13	2.5%

註：Chunghwa adopted formula "EBITDA = operating income + "D&A".

Cash Flow Statement 現金流量表		(NT\$ mn 新台幣百萬元)	Q1 2022	Q1 2021	% Change
Net cash provided by operating activities 營業活動之現金流量			11,840	9,875	19.9%
Net cash provided by (used in) investing activities 投資活動之現金流量			(7,101)	(7,256)	2.1%
Net cash provided by (used in) financing activities 籌資活動之現金流量			1,968	(2,981)	166.0%
Effect of exchange rate changes 匯率影響數			21	(14)	250.0%
Effect of change on consolidated subsidiaries 合併個體變動影響數			0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加			6,728	(376)	1889.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額			39,779	30,420	30.8%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額			46,507	30,044	54.8%

Balance Sheet 資產負債表		(NT\$ mn 新台幣百萬元)	3.31.2022	3.31.2021	% Change
Total Assets 資產總計			518,451	506,501	2.4%
Current Assets: 流動資產			101,063	88,413	14.3%
	Cash & Cash Equivalents 現金及約當現金		46,507	30,044	54.8%
	Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)		21,109	21,426	-1.5%
	Inventories 存貨淨額		12,513	12,349	1.3%
	Others 其他		20,934	24,594	-14.9%
Non-Current Assets: 非流動資產			417,388	418,088	-0.2%
	PP&E 不動產、廠房及設備淨額		285,931	280,151	2.1%
	Investment Property 投資性不動產		9,652	9,611	0.4%
	Long-term Investments 長期投資		11,932	11,662	2.3%
	Intangible Assets 無形資產		82,328	88,665	-7.1%
	Others 其他		27,545	27,999	-1.6%
Total Liabilities 負債合計			118,031	109,050	8.2%
Current Liabilities: 流動負債			57,610	63,570	-9.4%
	Short-term Loans 短期借款		65	60	8.3%
	Short-term bills payable 應付短期票券		0	4,999	-100.0%
	Current Portion of Long-term Loans 一年內到期之長期借款		0	1,600	-100.0%
	Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)		12,064	10,014	20.5%
	Others 其他		45,481	46,897	-3.0%
Non-Current Liabilities 非流動負債			60,421	45,480	32.9%
	Long-term Loans 長期借款		1,600	0	100.0%
	Bonds Payable 應付公司債		30,474	19,981	52.5%
	Others 其他		28,347	25,499	11.2%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益			388,489	385,767	0.7%
	Capital Stock 股本		77,574	77,574	0.0%
	Capital Surplus 資本公積		171,290	171,277	0.0%
	Retained Earnings 保留盈餘		139,910	137,068	2.1%
	Others 其他		(285)	(152)	-87.5%
Noncontrolling interest 非控制股權			11,931	11,684	2.1%
Total Loans 借款合計			32,139	26,640	20.6%
Net Debt 「借款合計」減「現金及約當現金」			(14,368)	(3,404)	-322.1%

Key Ratios		Q1 2022	Q1 2021	% Change
ROE 股東權益報酬率		9.4%	9.3%	0.1%
ROA 總資產報酬率		7.3%	7.2%	0.1%
Total Liabilities/Equity 負債權益比		29.5%	27.4%	2.1%
Net Debt/Equity		-3.6%	-0.9%	-2.7%



(NT\$ mn 新台幣百萬)

	Q1 2022 (T-IFRSs)	Q1 2021 (T-IFRSs)	% Change
Mobile 行動通信	2,245	1,368	64.1%
Non-Mobile 非行動通信	2,983	3,075	-3.0%
Total 合計	5,228	4,443	17.7%
Consolidated Revenue 合併營收	51,295	50,101	2.4%
Capex/Sales 資本支出佔營收比例	10.2%	8.9%	

Note :

(Non-Mobile including 190 million Capex from subsidiaries in Q1 2022) 2022年第1季「非行動通信」資本支出，含子公司之1.9億。

(Non-Mobile including 209 million Capex from subsidiaries in Q1 2021) 2021年第1季「非行動通信」資本支出，含子公司之2.1億。