

Figures are prepared in accordance with TIFRSs

Income Statement 損益表 (NT\$ mn 新台幣百萬元)	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Change
Operating Revenue 營業收入	56,141	56,178	0.1%	166,975	169,571	1.6%
Domestic Fixed Communications Business 國內固定通信	18,080	17,910	-0.9%	52,464	53,208	1.4%
Local 市內網路	8,982	8,500	-5.4%	26,884	25,346	-5.7%
DLD 長途網路	842	799	-5.1%	2,498	2,362	-5.4%
Broadband 寬頻接取	4,762	4,810	1.0%	14,281	14,468	1.3%
Mobile Communications Business 行動通信	26,474	27,286	3.1%	81,761	83,796	2.5%
Mobile Service 行動電話服務	19,597	20,523	4.7%	57,715	60,593	5.0%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售	6,693	6,523	-2.5%	23,470	22,596	-3.7%
Internet Business 網際網路	6,876	6,419	-6.6%	19,305	18,960	-1.8%
HiNet Services HiNet 上網	4,306	4,359	1.2%	12,908	13,049	1.1%
International Fixed Communications Business 國際固定通信	3,840	3,810	-0.8%	11,564	11,539	-0.2%
ILD 國際網路	2,623	2,450	-6.6%	8,098	7,365	-9.1%
Others 其他	871	753	-13.5%	1,881	2,068	9.9%
Operating Costs and Expenses 營業成本及費用	44,957	42,095	-6.4%	131,545	130,462	-0.8%
Operating Costs 營業成本	36,458	33,892	-7.0%	106,495	106,299	-0.2%
Operating Expenses 營業費用						
Marketing 行銷	6,680	6,184	-7.4%	19,274	18,193	-5.6%
General & Administrative 管理	995	1,104	11.0%	3,161	3,354	6.1%
Research & Development 研究發展	824	915	11.0%	2,615	2,616	0.0%
Other Income and Expenses 其他收益及費損	(13)	(42)	-223.1%	(33)	(86)	-160.6%
Income from Operations 營業利益	11,171	14,041	25.7%	35,397	39,023	10.2%
Operating Profit Margin(%) 營業利益率	19.90%	24.99%		31.94%	23.01%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)	19,770	22,305	12.8%	60,886	64,240	5.5%
EBITDA Margin(%) 攤銷前利潤率	35.21%	39.70%		36.46%	37.88%	
Net Non-Operating Income and Gains (Expenses and Losses)	508	191	-62.4%	1,412	1,282	-9.2%
Income before Income Tax	11,679	14,232	21.9%	36,809	40,305	9.5%
Income Tax Expenses	1,883	2,263	20.2%	5,931	6,406	8.0%
Consolidated Net Income	9,796	11,969		30,878	33,899	
Attributable to :						
Stockholders of the Parent	9,731	11,800	21.3%	30,549	33,352	9.2%
Noncontrolling interest	65	169	160.0%	329	547	66.3%
Net Income Margin(%)						
Basic Earnings Per Share (NT\$)	1.25	1.52	21.3%	3.94	4.30	9.2%
Diluted Earnings Per Share (NT\$)	1.25	1.51	21.3%	3.93	4.29	9.2%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量 (NT\$ mn 新台幣百萬元)	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Change
Net cash provided by operating activities 營業活動之現金流量	18,412	17,344	-5.8%	42,445	47,259	11.3%
Net cash provided by (used in) investing activities 投資活動之現金流量	(6,656)	7,362	210.6%	(18,217)	(12,316)	32.4%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(31,824)	(38,545)	-21.1%	(30,709)	(37,980)	-23.7%
Effect of exchange rate changes 匯率影響數	26	144	453.8%	(5)	67	1440.0%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	(20,042)	(13,695)	-31.7%	(6,486)	(2,970)	54.2%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	28,141	34,285	21.8%	14,585	23,560	61.5%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	8,099	20,590	154.2%	8,099	20,590	154.2%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	12.31.2013	12.31.2014	% Change	9.30.2014	9.30.2015	% Change
Total Assets 資產總計	441,179	446,704	1.3%	434,390	433,844	-0.1%
Current Assets: 流動資產	60,513	69,412	14.7%	61,909	68,944	11.4%
Cash & Cash Equivalents 現金及約當現金	14,585	23,560	61.5%	8,099	20,590	154.2%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	22,970	26,309	14.5%	25,752	28,269	9.8%
Inventories 存貨-淨額	7,848	7,097	-9.6%	8,586	6,560	-23.6%
Others 其他	15,110	12,446	-17.6%	19,472	13,525	-30.5%
Non-Current Assets: 非流動資產	380,666	377,292	-0.9%	372,481	364,900	-2.0%
PP&E 不動產、廠房及設備淨額	302,714	302,650	0.0%	298,194	292,963	-1.8%
Investment Property 投資性不動產	8,018	7,621	-5.0%	8,006	7,800	-2.6%
Long-term Investments 長期投資	15,534	13,262	-14.6%	12,637	11,570	-8.4%
Intangible Assets 無形資產	44,399	42,825	-3.5%	43,243	40,910	-5.4%
Others 其他	10,001	10,934	9.3%	10,401	11,657	12.1%
Total Liabilities 負債合計	75,805	77,165	1.8%	74,055	69,496	-6.2%
Current Liabilities: 流動負債	58,827	58,900	0.1%	58,044	49,809	-14.2%
Short-term Loans 短期借款	254	564	122.0%	5,015	160	-96.8%
Current Portion of Long-term Loans 一年內到期之長期借款	300	0	-100.0%	1,650	6	-99.6%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	16,146	18,927	17.2%	16,085	14,509	-9.8%
Others 其他	42,127	39,409	-6.5%	35,294	35,134	-0.5%
Non-Current Liabilities 非流動負債	16,978	18,265	7.6%	16,011	19,687	23.0%
Long-term Loans 長期借款	1,400	1,900	35.7%	348	1,798	416.7%
Others 其他	15,578	16,365	5.1%	15,663	17,889	14.2%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	360,316	364,454	1.1%	355,512	359,419	1.1%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	184,620	168,048	-9.0%	168,048	168,037	0.0%
Retained Earnings 保留盈餘	98,265	117,946	20.0%	110,263	113,625	3.0%
Others 其他	(144)	886	715.3%	(373)	183	149.1%
Noncontrolling interest 非控制股權	5,058	5,085	0.5%	4,823	4,929	2.2%
Total Loans 借款合計	1,954	2,464	26.1%	7,013	1,964	-72.0%
Net Debt 「借款合計」減「現金及約當現金」	(12,631)	(21,096)	-67.0%	(1,086)	(18,626)	-1615.1%

Key Ratios	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Change
ROE 股東權益報酬率	11.0%	13.3%	21.0%	11.3%	12.3%	8.6%
ROA 總資產報酬率	8.8%	10.7%	21.2%	9.4%	10.3%	9.2%
Total Liabilities/Equity 負債權益比	20.7%	20.9%	0.6%	20.6%	19.1%	-7.2%
Net Debt/Equity	-3.5%	-5.7%	-65.1%	-0.3%	-5.1%	-1596.2%



(NT\$ mn 新台幣百萬)

	Q3 2014 (T-IFRSs)	Q3 2015 (T-IFRSs)	% Change	9M 2014 (T-IFRSs)	9M 2015 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	3,768	1,945	-48.4%	10,683	6,823	-36.1%
Mobile Communications Business 行動通信	2,660	1,933	-27.3%	6,132	5,385	-12.2%
Internet Business 網際網路	888	853	-3.9%	2,398	2,310	-3.7%
International Fixed Communications Business 國際固定通信	455	309	-32.1%	1,055	616	-41.6%
Others 其他 (note 註)	110	114	3.6%	703	340	-51.6%
Total 合計	7,881	5,154	-34.6%	20,971	15,474	-26.2%
Consolidated Revenue 合併營收	56,141	56,178	0.1%	166,975	169,571	1.6%
Capex/Sales 資本支出佔營收比例	14.0%	9.2%	-34.6%	12.6%	9.1%	-27.3%

Note : (Others including 516 million Capex from subsidiaries in 9M 2014) 2014年前3季「其他」資本支出，含子公司之5.16億。
(Others including 26 million Capex from subsidiaries in Q3 2014) 2014年第3季「其他」資本支出，含子公司之0.26億。
(Others including 170 million Capex from subsidiaries in 9M 2015) 2015年前3季「其他」資本支出，含子公司之1.70億。
(Others including 65 million Capex from subsidiaries in Q3 2015) 2015年第3季「其他」資本支出，含子公司之0.65億。