



Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2012 (T-IFRSs)	Q2 2013 (T-IFRSs)	% Change	H1 2012 (T-IFRSs)	H1 2013 (T-IFRSs)	% Change
Operating Revenue 營業收入		54,400	55,838	2.6%	109,884	112,455	2.3%
Domestic Fixed Communications Business 國內固定通信		18,608	18,182	-2.3%	37,782	36,234	-4.1%
Local 市內網路		10,414	9,581	-8.0%	20,613	19,004	-7.8%
DLD 長途網路		930	892	-4.1%	1,932	1,741	-9.9%
Broadband 寬頻接取		4,766	4,681	-1.8%	9,501	9,509	0.1%
Mobile Communications Business 行動通信		24,735	26,874	8.6%	50,317	54,773	8.9%
Mobile Service 行動電話服務		18,090	19,114	5.7%	35,775	37,738	5.5%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售		6,521	7,568	16.1%	14,313	16,665	16.4%
Internet Business 網際網路		6,000	6,191	3.2%	12,186	12,209	0.2%
HiNet Services HiNet 上網		4,194	4,300	2.5%	8,401	8,611	2.5%
International Fixed Communications Business 國際固定通信		3,868	4,025	4.0%	7,512	7,841	4.4%
ILD 國際網路		2,985	2,867	-4.0%	5,764	5,688	-1.3%
Others 其他		1,189	566	-52.4%	2,087	1,398	-33.0%
Operating Costs and Expenses 營業成本及費用		39,738	43,185	8.7%	83,570	88,543	5.7%
Operating Costs 營業成本		33,514	35,279	5.3%	70,095	72,730	3.8%
Operating Expenses 營業費用							
Marketing 行銷		4,279	5,962	39.3%	9,846	11,950	21.4%
General & Administrative 管理		1,018	1,012	-0.6%	2,024	2,060	1.8%
Research & Development 研究發展		927	932	0.5%	1,785	1,803	1.0%
Other Income and Expenses 其他收益及損費淨額		(1,262)	(5)	99.6%	(1,257)	(12)	99.0%
Income from Operations 營業利益		13,400	12,648	-5.6%	24,877	23,900	-3.9%
Operating Profit Margin(%) 營業利益率		24.63%	22.65%	-8.0%	22.64%	21.25%	-6.1%
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,474	20,655	-3.8%	40,951	39,863	-2.7%
EBITDA Margin(%) 攤銷前利潤率		39.47%	36.99%	-6.3%	37.27%	35.45%	-4.9%
Net Non-Operating Income and Gains (Expenses and Losses)		357	396	10.9%	852	703	-17.5%
Income before Income Tax		13,757	13,044	-5.2%	25,729	24,603	-4.4%
Income Tax Expenses		2,120	2,157	1.7%	4,107	4,102	-0.1%
Consolidated Net Income		11,637	10,887	-6.4%	21,622	20,501	-5.2%
Attributable to :							
Stockholders of the Parent		11,437	10,635	-7.0%	21,034	19,836	-5.7%
Noncontrolling interest		200	252	26.0%	588	665	13.1%
Net Income Margin(%)		21.02%	19.05%	-9.4%	19.14%	17.64%	-7.9%
Basic Earnings Per Share (NT\$)		1.47	1.37	-6.8%	2.71	2.56	-5.5%
Diluted Earnings Per Share (NT\$)		1.47	1.37	-6.8%	2.70	2.55	-5.6%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表	(NT\$ mn 新台幣百萬元)	Q2 2012 (T-IFRSs)	Q2 2013 (T-IFRSs)	% Change	H1 2012 (T-IFRSs)	H1 2013 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量		13,477	19,367	43.7%	26,412	27,900	5.6%
Net cash provided by (used in) investing activities 投資活動之現金流量		27,359	4,276	-84.4%	16,135	479	-97.0%
Net cash provided by (used in) financing activities 融資活動之現金流量		(930)	159	117.1%	(1,071)	(424)	60.4%
Effect of exchange rate changes 匯率影響數		8	120	1400.0%	23	95	313.0%
Effect of change on consolidated subsidiaries 合併個體變動影響數		0	0	0.0%	0	0	0.0%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加		39,914	23,922	-40.1%	41,499	28,050	-32.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額		27,992	35,066	25.3%	26,407	30,938	17.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額		67,906	58,988	-13.1%	67,906	58,988	-13.1%

Balance Sheet 資產負債表	(NT\$ mn 新台幣百萬元)	6.30.2012 (T-IFRSs)	6.30.2013 (T-IFRSs)	% Change	6.30.2012 (T-IFRSs)	6.30.2013 (T-IFRSs)	% Change
Total Assets 資產總計		458,588	454,038	-1.0%	458,588	454,038	-1.0%
Current Assets: 流動資產		121,728	116,380	-4.4%	121,728	116,380	-4.4%
Cash & Cash Equivalents 現金及約當現金		67,906	58,988	-13.1%	67,906	58,988	-13.1%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)		25,018	23,707	-5.2%	25,018	23,707	-5.2%
Inventories 存貨-淨額		4,516	7,657	69.6%	4,516	7,657	69.6%
Others 其他		24,288	26,028	7.2%	24,288	26,028	7.2%
Non-Current Assets: 非流動資產		336,860	337,658	0.2%	336,860	337,658	0.2%
PP&E 不動產、廠房及設備淨額		293,681	296,564	1.0%	293,681	296,564	1.0%
Investment Property 投資性不動產		7,791	7,781	-0.1%	7,791	7,781	-0.1%
Long-term Investments 長期投資		21,631	17,895	-17.3%	21,631	17,895	-17.3%
Intangible Assets 無形資產		6,035	5,481	-9.2%	6,035	5,481	-9.2%
Others 其他		7,722	9,937	28.7%	7,722	9,937	28.7%
Total Liabilities 負債合計		109,779	108,749	-0.9%	109,779	108,749	-0.9%
Current Liabilities: 流動負債		96,732	93,154	-3.7%	96,732	93,154	-3.7%
Short-term Loans 短期借款		31	195	529.0%	31	195	529.0%
Short-term Bills Payable 應付短期票券		0	0	-	0	0	-
Current Portion of Long-term Loans 一年內到期之長期借款		659	0	-100.0%	659	0	-100.0%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)		13,826	12,257	-11.3%	13,826	12,257	-11.3%
Others 其他		82,216	80,702	-1.8%	82,216	80,702	-1.8%
Non-Current Liabilities 非流動負債		13,047	15,595	19.5%	13,047	15,595	19.5%
Long-term Loans 長期借款		1,050	1,700	61.9%	1,050	1,700	61.9%
Others 其他		11,997	13,895	15.8%	11,997	13,895	15.8%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益		344,783	340,922	-1.1%	344,783	340,922	-1.1%
Capital Stock 股本		77,575	77,575	0.0%	77,575	77,575	0.0%
Capital Surplus 資本公積		190,160	184,578	-2.9%	190,160	184,578	-2.9%
Retained Earnings 保留盈餘		76,486	78,872	3.1%	76,486	78,872	3.1%
Others 其他		562	(103)	-118.3%	562	(103)	-118.3%
Noncontrolling interest 非控制股權		4,026	4,367	8.5%	4,026	4,367	8.5%
Total Loans 借款合計		1,740	1,895	8.9%	1,740	1,895	8.9%
Net Debt 「借款合計」減「現金及約當現金」		(66,166)	(57,093)	13.7%	(66,166)	(57,093)	13.7%

Key Ratios	Q2 2012 (T-IFRSs)	Q2 2013 (T-IFRSs)	% Change	H1 2012 (T-IFRSs)	H1 2013 (T-IFRSs)	% Change
ROE 股東權益報酬率	12.7%	11.9%	-6.1%	11.8%	11.3%	-4.8%
ROA 總資產報酬率	10.2%	9.7%	-5.4%	9.6%	9.2%	-4.4%
Total Liabilities/Equity 負債權益比	31.5%	31.5%	0.1%	31.5%	31.5%	0.1%
Net Debt/Equity	-19.0%	-16.5%	12.8%	-19.0%	-16.5%	12.8%