Chunghwa Telecom

INVESTOR FACTSHEET

Q3 2025

*Chunghwa Telecom is **the largest integrated telecom service provider in Taiwan**. The goal of the company is to be a value-creating and trustworthy company in providing Information, Communication and Technology, or ICT, services.*

Mr. Chih-Cheng Chien
Chairman and CEO

"Building on our exceptional first-half performance, we delivered another outstanding third quarter, surpassing the upper ends of our guidance across all key metrics including revenue, operating income, net income, and EPS," stated Mr. Chih-Cheng Chien, Chairman and CEO of Chunghwa Telecom." Third quarter revenue hit its highest level at NT$57.9 billion since 2017, reflecting the robust growth in our core business and ICT services. We are confident in our full-year financial results, supported by our leadership across all business segments."

"In the third quarter, our core telecom business reinforced its market leadership with outstanding 5G performance. Our 5G subscriber share rose to 38.8% and 5G penetration among smartphone users reached 44.7%. Meanwhile, successful high-speed migration initiatives and our effective promotion drove a NT$23 increase in fixed broadband ARPU, further driving revenue and profit up. Our Consumer Business Group benefited the most from the core business growth, resulting in positive year-over-year growth in its revenue and income before tax by 2.2% and 11.4%, respectively. Our Enterprise Business Group achieved a robust 14.5% ICT revenue growth, powered by rapid expansion in IDC, cloud and cybersecurity services. Internationally, our US subsidiary achieved impressive 70% revenue growth, driven by major AI supply chain projects, while our Southeast Asia operations performed exceptional and successfully introduced cybersecurity services to overseas clients," said Mr. Rong-Shy Lin, President of Chunghwa Telecom.

"We remain at the forefront of AI innovation, holding Taiwan's largest portfolio of AI-related patents and achieving first place in the recent global AI City Challenge contest," said Mr. Lin. "Furthermore, to monetize our AI innovations, we spun off an AI research team to establish InventAI subsidiary in October. In parallel, our cybersecurity subsidiary, CHT Security, successfully completed its public listing, with International Integrated Systems soon to follow in its upcoming IPO. In addition, we successfully completed a NT$3.5 billion sustainability bond issuance to promote biodiversity and EV initiatives during the quarter, demonstrating our commitment to ESG excellence and net-zero goals. These strategic moves combined with our expanding international footprint, underscore our dedication to building a future-ready infrastructure that delivers sustainable value for all stakeholders."

MARKET FACT

Market Cap	**US$32.7 Billion**
NYSE	**CHT**
Share Price	**US$42.11**
52 Week Low/High	**US$36.61/47.03**
TSE	**2412**
Share Price	**NT$131**
52 Week Low/High	**NT$122.0/138.0**
Shares Outstanding	**7,757 Million**

as of Nov. 5, 2025 Source: Bloomberg

DIFFERENTIATING FACTORS

- Leading Position in Customer Access
- Extensive Product Portfolio with High Quality Services
- Branding & Scale Advantages
- Advanced Network & Technology Capabilities
- Financial Strengths

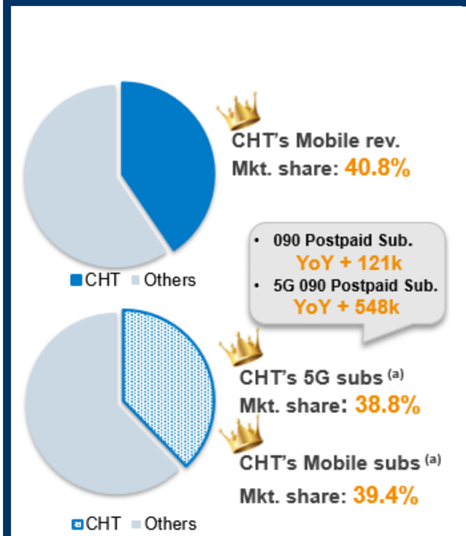
Taiwan's Telecom Leader / Strong Market Positions (a)

Q3 2025 Consolidated Revenue: NT$57.92 bn

- Domestic Fixed
  - #1 Local
    - 91.4% share by subs (8.7 mn subs)
    - 79.6% share by minutes
  - #1 DLD
    - 78.9% share by minutes
  - #1 Broadband access and Internet
    - 55.1% share by subs (b)(c) (4.4 mn subs)
- Mobile
  - #1 Mobile revenue
    - 40.8% market share (d)
  - #1 Mobile subscribers
    - 39.4% market share (11.26 mn subs)(e)
- International Fixed
  - #1 ILD
    - 74.7% share by minutes

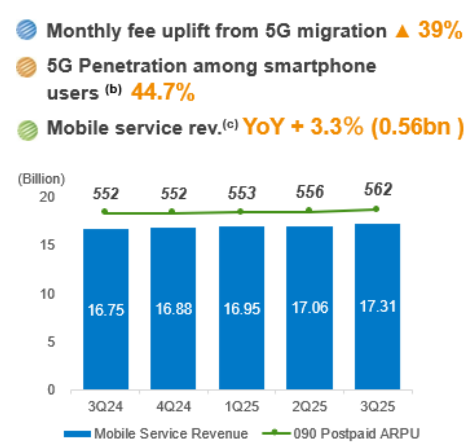
Source: Company data, MOTC, and NCC statistics a) Fixed Network market share as of Aug. 2025; Other market share as of Sep. 2025; b) CHT access circuits were not included c) Excluding PWLAN subscriber numbers d) Revenues are based on T-IFRSs e) 040 subscribers excluded

Mobile Market Leadership



a) Source: Company data ,NCC statistics. Rev : Jul 2025 to Sep. 2025. Sub : as of Sep. 2025. Revenues definition from NCC (excluding IoT SIMs)

Growing ARPU and Service Revenue



b) Source: Company data as of Sep. 2025. based on smartphone user. c) Source: Company data as of Sep. 2025. Consolidated Mobile Service Revenue (Including IoT)

中華電信股份有限公司
Chunghwa Telecom Co., Ltd.

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Chunghwa Telecom

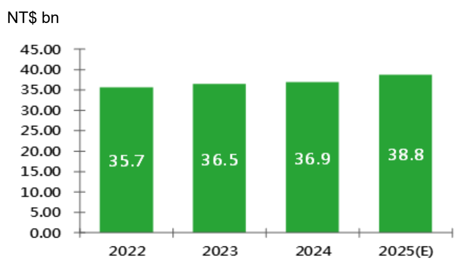
Solid Financial Performance

Consolidated

(NT$bn)	Q3 2025	Q3 2024	Growth %	9M 2025	9M 2024	Growth %
Revenues	57.92	55.61	4.2	170.46	164.67	3.5
Operating Costs and Expenses	45.82	44.23	3.6	133.29	129.44	3.0
Income from Operations	12.10	11.38	6.4	37.17	35.23	5.5
Net Income[2]	9.44	9.01	4.8	29.41	28.22	4.2
EPS	1.22	1.16	4.8	3.79	3.64	4.2
EBITDA	22.11	21.26	4.0	67.22	64.91	3.6
EBITDA Margin (%)	38.17	38.23		39.43	39.42	

Note (1)Financials are prepared in accordance with T-IFRSs. Figures for 2025 are unaudited. (2)Other income and expenses includes gains (losses) on disposal of property, plant and equipment (PP&E) and investment property, and impairment loss on PP&E and investment property.(3)Net income attributable to owners of the parent. (4)EBITDA is defined as consolidated net income excluding (i) depreciation and amortization, (ii) certain financing costs, (iii) other expenses or income not related to the operation of the business, (iv) income tax, (v) (income) loss from discontinued operations.(5)The calculation of growth rates is based on NT$mn.

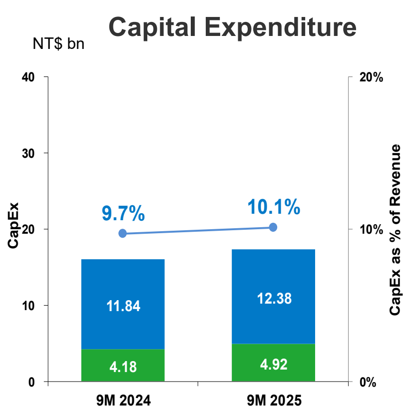
Committed to Improving Shareholder Value



- 2025 AGM resolved to distribute NT$38.8 billion to shareholders
  - NT$5.0 per share
  - payout ratio 104.2%

Note:
1. 1 ADR = 10 common shares
2. The regular dividend has been calculated based on total share number 7,757,446,545.

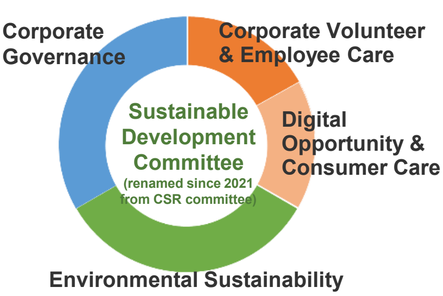
Effective and Efficient Capital Expenditure



Note: Actual capital expenditure are cash-based.

- Budgeted capex for 2025: NT$32.36 bn
  - Mobile – NT$8.38 bn
  - Non-mobile – NT$23.98 bn
- Continue to focus on core businesses for future investments
  - 5G
  - FTTx
  - IDC/ Cloud
  - Submarine cable

Commitment to Sustainable Development



Awards and ESG Recognitions

- The only telecom operator in Taiwan to be upgraded to the highest MSCI ESG 'AAA' Rating, recognized for excellence in governance, data privacy, and carbon management
- Honored with Frost & Sullivan's prestigious 2025 Taiwan Data Center Services Competitive Strategy Leadership Award
- Awarded by TWSE as one of the TOP 5% of listed companies for best corporate governance

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