Chunghwa Telecom
Consolidated Financial Analysis 合併財務分析資料
Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT$ mn 新台幣百萬元)	Q3 2025 (T-IFRSs)	Q3 2024 (T-IFRSs)	% Change	9M 2025 (T-IFRSs)	9M 2024 (T-IFRSs)	% Change
Operating Revenue 營業收入		**57,924**	**55,613**	**4.2%**	**170,463**	**164,673**	**3.5%**
	Consumer Business 個人家庭	**35,179**	**34,430**	**2.2%**	**103,821**	**102,651**	**1.1%**
	Mobile Services 行動服務	14,762	14,359	2.8%	43,859	42,639	2.9%
	Fixed-line Services 固網服務	10,794	10,688	1.0%	32,219	32,154	0.2%
	Sales 銷貨收入	8,906	8,673	2.7%	25,630	25,942	-1.2%
	Enterprise Business 企業客戶	**18,906**	**17,595**	**7.4%**	**55,220**	**51,437**	**7.4%**
	Mobile Services 行動服務	2,416	2,282	5.9%	7,065	6,824	3.5%
	Fixed-line Services 固網服務	8,382	8,427	-0.5%	24,997	25,248	-1.0%
	ICT Business ICT業務	6,899	6,028	14.5%	19,818	16,459	20.4%
	International Business 國際電信	**2,325**	**2,371**	**-1.9%**	**6,957**	**7,423**	**-6.3%**
	Fixed-line Services / 固網服務	1,065	1,283	-17.0%	3,544	3,875	-8.5%
	ICT Business / ICT業務	1,098	966	13.6%	2,955	2,877	2.7%
	Others 其他	**1,514**	**1,217**	**24.4%**	**4,465**	**3,161**	**41.2%**
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本	Operating Costs 營業成本	**36,412**	**35,208**	3.4%	**105,571**	**102,948**	2.5%
Operating Expenses 營業費用		**9,414**	**9,020**	4.4%	**27,732**	**26,487**	4.7%
	Marketing 行銷	6,528	6,290	3.8%	19,125	18,492	3.4%
	General & Administrative 管理	1,788	1,663	7.3%	5,379	4,980	8.0%
	Research & Development 研究發展	1,098	1,067	2.8%	3,228	3,015	7.1%
Other Income and Expenses 其他收益及費損		2	(9)	122.2%	8	(10)	184.6%
Income from Operations 營業利益		**12,100**	**11,376**	6.4%	**37,168**	**35,228**	5.5%
	Operating Profit Margin(%) 營業利益率	20.89%	20.46%		21.80%	21.39%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		**22,109**	**21,260**	4.0%	**67,221**	**64,907**	3.6%
	EBITDA Margin(%) 攤銷前利潤率	38.17%	38.23%		39.43%	39.42%	
Net Non-Operating Income and Gains (Expenses and Losses)		158	113	39.9%	**919**	**596**	54.4%
Income before Income Tax		**12,258**	**11,489**	6.7%	**38,087**	**35,824**	6.3%
Income Tax Expenses		2,403	2,204	9.0%	**7,432**	**6,823**	8.9%
Consolidated Net Income		**9,855**	**9,285**	6.1%	**30,655**	**29,001**	5.7%
Attributable to :							
Stockholders of the Parent		9,440	9,005	4.8%	29,406	28,216	4.2%
Noncontrolling interest		415	280	48.0%	1,249	785	59.2%
	Net Income Margin(%)	17.01%	16.70%		17.98%	17.61%	
Basic Earnings Per Share (NT$)		**1.22**	**1.16**	4.8%	**3.79**	**3.64**	4.2%
Diluted Earnings Per Share (NT$)		**1.22**	**1.16**	4.8%	**3.78**	**3.63**	4.2%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT$ mn 新台幣百萬元)	Q3 2025 (T-IFRSs)	Q3 2024 (T-IFRSs)	% Change	9M 2025 (T-IFRSs)	9M 2024 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	**16,208**	**20,526**	-21.0%	**45,491**	**49,757**	-8.6%
Net cash provided by (used in) investing activities 投資活動之現金流量	**17,407**	**11,420**	52.4%	**(10,664)**	**(11,128)**	4.2%
Net cash provided by (used in) financing activities 籌資活動之現金流量	**(45,145)**	**(38,459)**	-17.4%	**(47,474)**	**(41,273)**	-15.0%
Effect of exchange rate changes 匯率影響數	**40**	**16**	150.0%	**(70)**	**35**	-300.0%
Effect of change on consolidated subsidiaries 合併個體變動影響數	**0**	**0**	-	**0**	**0**	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	**(11,490)**	**(6,497)**	-76.9%	**(12,717)**	**(2,609)**	-387.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	35,033	37,712	-7.1%	36,260	33,824	7.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	23,543	31,215	-24.6%	23,543	31,215	-24.6%

Balance Sheet 資產負債表	(NT$ mn 新台幣百萬元)	9.30.2025	9.30.2024	% Change	6.30.2025	6.30.2024	% Change
Total Assets 資產總計		**513,113**	**509,623**	0.7%	**544,484**	**536,436**	1.5%
Current Assets: 流動資產		**99,799**	**98,923**	0.9%	**128,697**	**122,875**	4.7%
	Cash & Cash Equivalents 現金及約當現金	23,543	31,215	-24.6%	35,033	37,712	-7.1%
	Trade Notes &Accounts Receivable 應收票據及帳	26,755	23,268	15.0%	23,777	23,717	0.3%
	Inventories 存貨-淨額	13,209	11,807	11.9%	11,947	11,072	7.9%
	Others 其他	36,292	32,633	11.2%	57,940	50,374	15.0%
Non-Current Assets: 非流動資產		**413,314**	**410,700**	0.6%	**415,787**	**413,561**	0.5%
	PP&E 不動產、廠房及設備淨額	283,740	283,083	0.2%	285,035	284,970	0.0%
	Investment Property 投資性不動產	12,304	11,642	5.7%	12,281	11,506	6.7%
	Long-term Investments 長期投資	17,728	14,586	21.5%	17,612	14,432	22.0%
	Intangible Assets 無形資產	61,373	67,858	-9.6%	63,003	69,489	-9.3%
	Others 其他	38,169	33,531	13.8%	37,856	33,164	14.1%
Total Liabilities 負債合計		**122,683**	**122,935**	-0.2%	**164,861**	**159,144**	3.6%
Current Liabilities: 流動負債		**66,535**	**67,272**	-1.1%	**111,630**	**96,219**	16.0%
	Short-term Loans 短期借款	755	430	75.6%	480	365	31.5%
	Short-term bills payable 應付短期票券	0	0	-	0	0	-
	Current Portion of Long-term Loans 一年內到期之	1,900	8,798	-78.4%	10,708	1,600	569.3%
	Trade Notes & Accounts Payable 應付票據及帳款(	13,593	12,576	8.1%	11,266	10,052	12.1%
	Others 其他	50,287	45,468	10.6%	89,176	84,202	5.9%
Non-Current Liabilities 非流動負債		**56,148**	**55,663**	0.9%	**53,231**	**62,925**	-15.4%
	Long-term Loans 長期借款	1,600	1,600	0.0%	1,627	0	-
	Bonds Payable應付公司債	23,287	21,688	7.4%	19,792	30,486	-35.1%
	Others 其他	31,261	32,375	-3.4%	31,812	32,439	-1.9%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益		**376,614**	**374,105**	0.7%	**366,735**	**365,040**	0.5%
	Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
	Capital Surplus 資本公積	172,121	171,572	0.3%	171,587	171,351	0.1%
	Retained Earnings 保留盈餘	125,821	124,398	1.1%	116,381	115,394	0.9%
	Others 其他	1,098	561	95.7%	1,193	721	65.5%
Noncontrolling interest 非控制股權		**13,816**	**12,583**	9.8%	**12,888**	**12,252**	5.2%
Total Loans 借款合計		**27,542**	**32,516**	-15.3%	**32,607**	**32,451**	0.5%
Net Debt「借款合計」減「現金及約當現金」		**3,999**	**1,301**	207.4%	**(2,426)**	**(5,261)**	53.9%

Key Ratios	Q3 2025 (T-IFRSs)	Q3 2024 (T-IFRSs)	% Change	9M 2025 (T-IFRSs)	9M 2024 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.2%	9.7%	0.5%	10.4%	9.9%	0.5%
ROA 總資產報酬率	7.5%	7.1%	0.4%	7.8%	7.5%	0.3%
Total Liabilities/Equity 負債權益比	31.4%	31.8%	-0.4%	31.4%	31.8%	-0.4%
Net Debt/Equity	1.0%	0.3%	0.7%	1.0%	0.3%	0.7%

Chunghwa Telecom

Consolidated Capex Analysis 合併資本支出

(NT$ mn 新台幣百萬)

	Q3 2025 (T-IFRSs)	Q3 2024 (T-IFRSs)	% Change	9M 2025 (T-IFRSs)	9M 2024 (T-IFRSs)	% Change
Mobile 行動通信	1,725	2,239	-23.0%	4,916	4,180	17.6%
Non-Mobile 非行動通信	4,085	3,510	16.4%	12,385	11,836	4.6%
Total 合計	5,810	5,749	1.1%	17,301	16,016	8.0%
Consolidated Revenue 合併營收	57,924	55,613	4.2%	170,463	164,673	3.5%
Capex/Sales 資本支出佔營收比例	10.0%	10.3%		10.1%	9.7%	

Note :

(Non-Mobile including 316 million Capex from subsidiaries in Q3 2025) 2025年第3季「非行動通信」資本支出，含子公司之3.16億。
(Non-Mobile including 292 million Capex from subsidiaries in Q3 2024) 2024年第3季「非行動通信」資本支出，含子公司之2.92億。
(Non-Mobile including 853 million Capex from subsidiaries in 9M 2025) 2025年9M「非行動通信」資本支出，含子公司之8.53億。
(Non-Mobile including 1,243 million Capex from subsidiaries in 9M 2024) 2024年9M「非行動通信」資本支出，含子公司之12.43億。