



Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT\$ mn 新台幣百萬元)		Q2 2017 (T-IFRSs)	Q2 2016 (T-IFRSs)	% Change	H1 2017 (T-IFRSs)	H1 2016 (T-IFRSs)	% Change
Operating Revenue 營業收入			55,671	56,196	-0.9%	110,205	113,140	-2.6%
Domestic Fixed Communications Business 國內固定通信			16,985	18,347	-7.4%	33,764	36,080	-6.4%
Local 市內網路			7,425	8,008	-7.3%	14,813	15,968	-7.2%
DLD 長途網路			670	734	-8.7%	1,322	1,449	-8.8%
Broadband 寬頻接取			4,671	4,704	-0.7%	9,404	9,534	-1.4%
Mobile Communications Business 行動通信			26,789	26,475	1.2%	53,446	54,636	-2.2%
Mobile Service 行動電話服務			19,169	19,786	-3.1%	38,254	39,741	-3.7%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售			7,322	6,426	13.9%	14,611	14,318	2.0%
Internet Business 網際網路			7,081	6,781	4.4%	13,985	13,435	4.1%
Data Communications 數據網路			5,270	5,165	2.0%	10,518	10,314	2.0%
International Fixed Communications Business 國際固定通信			3,693	3,660	0.9%	6,838	7,256	-5.8%
ILD 國際網路			2,225	2,210	0.7%	3,937	4,388	-10.3%
Others 其他			1,123	933	20.4%	2,172	1,733	25.3%
Operating Costs and Expenses 營業成本及費用								
Operating Costs 營業成本			35,078	35,253	-0.5%	69,699	70,359	-0.9%
Operating Costs 營業成本								
Operating Expenses 營業費用								
Marketing 行銷			6,153	6,009	2.4%	12,435	12,005	3.6%
General & Administrative 管理			1,158	1,104	4.9%	2,322	2,254	3.0%
Research & Development 研究發展			958	944	1.5%	1,879	1,846	1.8%
Other Income and Expenses 其他收益及費損			(5)	(11)	-54.5%	(17)	(17)	0.0%
Income from Operations 營業利益			12,320	12,875	-4.3%	23,853	26,659	-10.5%
Operating Profit Margin(%) 營業利益率			22.13%	22.91%		21.64%	23.56%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)			20,345	20,988	-3.1%	39,954	42,904	-6.9%
EBITDA Margin(%) 攤銷前利潤率			36.54%	37.35%		36.25%	37.92%	
Net Non-Operating Income and Gains (Expenses and Losses)			552	615	-10.2%	818	1,115	-26.6%
Income before Income Tax			12,872	13,490	-4.6%	24,671	27,774	-11.2%
Income Tax Expenses			2,093	2,157	-3.0%	4,049	4,514	-10.3%
Consolidated Net Income			10,779	11,333	-4.9%	20,622	23,260	-11.3%
Attributable to :								
Stockholders of the Parent			10,445	11,061	-5.6%	20,038	22,729	-11.8%
Noncontrolling interest			334	272	22.8%	584	531	10.0%
Net Income Margin(%)			19.36%	20.17%		18.71%	20.56%	
Basic Earnings Per Share (NT\$)			1.35	1.43	-6.0%	2.58	2.93	-11.8%
Diluted Earnings Per Share (NT\$)			1.35	1.43	-5.6%	2.58	2.93	-11.9%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表(NT\$ mn 新台幣百萬元)	Q2 2017 (T-IFRSs)	Q2 2016 (T-IFRSs)	% Change	H1 2017 (T-IFRSs)	H1 2016 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	15,944	13,412	18.9%	26,592	19,902	33.6%
Net cash provided by (used in) investing activities 投資活動之現金流量	(5,520)	(3,158)	74.8%	(9,399)	(6,252)	50.3%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(167)	(121)	-38.0%	40	770	-94.8%
Effect of exchange rate changes 匯率影響數	72	(35)	305.7%	2	(48)	-104.2%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	10,329	10,098	2.3%	17,235	14,372	19.9%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	38,006	34,545	10.0%	31,100	30,271	2.7%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	48,335	44,643	8.3%	48,335	44,643	8.3%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	6.30.2017	6.30.2016	% Change	12.31.2016	12.31.2015	% Change
Total Assets 資產總計	458,477	464,112	-1.2%	447,133	453,021	-1.3%
Current Assets: 流動資產	102,156	98,507	3.7%	81,620	76,207	7.1%
Cash & Cash Equivalents 現金及約當現金	48,335	44,643	8.3%	31,100	30,271	2.7%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	29,667	29,868	-0.7%	31,036	26,968	15.1%
Inventories 存貨-淨額	9,328	6,913	34.9%	7,423	8,780	-15.5%
Others 其他	14,826	17,083	-13.2%	12,061	10,188	18.4%
Non-Current Assets: 非流動資產	356,321	365,605	-2.5%	365,513	376,814	-3.0%
PP&E 不動產、廠房及設備淨額	283,306	287,805	-1.6%	291,170	296,399	-1.8%
Investment Property 投資性不動產	8,100	7,893	2.6%	8,115	7,902	2.7%
Long-term Investments 長期投資	7,180	8,475	-15.3%	7,367	10,796	-31.8%
Intangible Assets 無形資產	45,631	48,863	-6.6%	47,353	50,447	-6.1%
Others 其他	12,104	12,569	-3.7%	11,508	11,270	2.1%
Total Liabilities 負債合計	105,972	109,554	-3.3%	75,933	79,012	-3.9%
Current Liabilities: 流動負債	89,446	94,504	-5.4%	60,106	58,526	2.7%
Short-term Loans 短期借款	125	60	108.3%	138	110	25.5%
Current Portion of Long-term Loans 一年內到期之長期借款	0	0	-	0	8	-100.0%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	15,449	15,705	-1.6%	19,572	16,912	15.7%
Others 其他	73,872	78,739	-6.2%	40,396	41,496	-2.7%
Non-Current Liabilities 非流動負債	16,526	15,050	9.8%	15,827	20,486	-22.7%
Long-term Loans 長期借款	1,600	1,600	0.0%	1,600	1,742	-8.2%
Others 其他	14,926	13,450	11.0%	14,227	18,744	-24.1%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	346,297	348,687	-0.7%	364,704	368,740	-1.1%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	168,628	168,543	0.1%	168,543	168,096	0.3%
Retained Earnings 保留盈餘	100,294	102,979	-2.6%	118,592	122,801	-3.4%
Others 其他	(199)	(409)	-51.3%	(5)	269	-101.9%
Noncontrolling interest 非控制股權	6,208	5,871	5.7%	6,496	5,269	23.3%
Total Loans 借款合計	1,725	1,660	3.9%	1,738	1,860	-6.6%
Net Debt 「借款合計」減「現金及約當現金」	(46,610)	(42,983)	8.4%	(29,362)	(28,411)	3.3%

Key Ratios	Q2 2017 (T-IFRSs)	Q2 2016 (T-IFRSs)	% Change	H1 2017 (T-IFRSs)	H1 2016 (T-IFRSs)	% Change
ROE 股東權益報酬率	11.8%	12.2%	-3.9%	11.4%	12.8%	-10.7%
ROA 總資產報酬率	9.5%	9.9%	-3.5%	9.1%	10.1%	-10.2%
Total Liabilities/Equity 負債權益比	30.1%	30.9%	-2.7%	30.1%	30.9%	-2.7%
Net Debt/Equity	-13.2%	-12.1%	-9.1%	-13.2%	-12.1%	-9.1%



(NT\$ mn 新台幣百萬)

	Q2 2017 (T-IFRSs)	Q2 2016 (T-IFRSs)	% Change	H1 2017 (T-IFRSs)	H1 2016 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	2,153	1,529	40.8%	4,019	3,005	33.7%
Mobile Communications Business 行動通信	2,215	1,372	61.4%	2,750	2,380	15.5%
Internet Business 網際網路	211	309	-31.7%	1,241	1,043	19.0%
International Fixed Communications Business 國際固定通信	323	92	251.1%	905	197	359.4%
Others 其他 (note 註)	176	132	33.3%	775	194	299.5%
Total 合計	5,078	3,434	47.9%	9,690	6,819	42.1%
Consolidated Revenue 合併營收	55,672	56,196	-0.9%	110,205	113,140	-2.6%
Capex/Sales 資本支出佔營收比例	9.1%	6.1%	49.3%	8.8%	6.0%	45.9%

Note : (Others including 117 million Capex from subsidiaries in H1 2016) 2016年上半年度「其他」資本支出，含子公司之1.17億。
(Others including 58 million Capex from subsidiaries in Q2 2016) 2016年第2季「其他」資本支出，含子公司之0.58億。
(Others including 679 million Capex from subsidiaries in H1 2017) 2017年上半年度「其他」資本支出，含子公司之6.79億。
(Others including 90 million Capex from subsidiaries in Q2 2017) 2017年第2季「其他」資本支出，含子公司之0.90億。