

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2016 (T-IFRSs)	Q3 2015 (T-IFRSs)	% Change	9M 2016 (T-IFRSs)	9M 2015 (T-IFRSs)	% Change
<b>Operating Revenue 營業收入</b>		<b>58,518</b>	<b>56,178</b>	4.2%	<b>171,658</b>	<b>169,571</b>	1.2%
Domestic Fixed Communications Business 國內固定通信		18,814	17,911	5.0%	55,026	53,208	3.4%
Local 市內網路		7,944	8,500	-6.5%	23,912	25,346	-5.7%
DLD 長途網路		727	799	-9.0%	2,176	2,362	-7.9%
Broadband 寬頻接取		4,751	4,810	-1.2%	14,285	14,468	-1.3%
Mobile Communications Business 行動通信		27,795	27,286	1.9%	82,431	83,796	-1.6%
Mobile Service 行動電話服務		19,682	20,523	-4.1%	59,422	60,593	-1.9%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售		7,813	6,523	19.8%	22,131	22,596	-2.1%
Internet Business 網際網路		6,962	6,551	6.3%	20,487	19,420	5.5%
Data Communications 數據網路		5,252	5,089	3.2%	15,656	15,231	2.8%
International Fixed Communications Business 國際固定通信		3,947	3,676	7.4%	10,982	11,078	-0.9%
ILD 國際網路		2,372	2,450	-3.2%	6,760	7,365	-8.2%
Others 其他		1,000	754	32.6%	2,732	2,069	32.0%
<b>Operating Costs and Expenses 營業成本及費用</b>							
<b>Operating Costs 營業成本</b>		<b>38,515</b>	<b>33,895</b>	13.6%	<b>108,874</b>	<b>106,302</b>	2.4%
<b>Operating Expenses 營業費用</b>							
Marketing 行銷		6,452	6,184	4.3%	18,457	18,193	1.5%
General & Administrative 管理		1,108	1,104	0.4%	3,362	3,354	0.2%
Research & Development 研究發展		942	915	3.0%	2,788	2,616	6.6%
<b>Other Income and Expenses 其他收益及費損</b>		<b>(10)</b>	<b>(42)</b>	-76.2%	<b>(27)</b>	<b>(86)</b>	-68.6%
<b>Income from Operations 營業利益</b>		<b>11,491</b>	<b>14,038</b>	-18.1%	<b>38,150</b>	<b>39,020</b>	-2.2%
Operating Profit Margin(%) 營業利益率		19.64%	24.99%		22.22%	23.01%	
<b>EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)</b>		<b>19,586</b>	<b>22,301</b>	-12.2%	<b>62,490</b>	<b>64,236</b>	-2.7%
EBITDA Margin(%) 攤銷前利潤率		33.47%	39.70%		36.40%	37.88%	
<b>Net Non-Operating Income and Gains (Expenses and Losses)</b>		<b>412</b>	<b>192</b>	114.6%	<b>1,527</b>	<b>1,283</b>	19.0%
<b>Income before Income Tax</b>		<b>11,903</b>	<b>14,230</b>	-16.4%	<b>39,677</b>	<b>40,303</b>	-1.6%
<b>Income Tax Expenses</b>		<b>1,961</b>	<b>2,262</b>	-13.3%	<b>6,475</b>	<b>6,405</b>	1.1%
<b>Consolidated Net Income</b>		<b>9,942</b>	<b>11,968</b>	-16.9%	<b>33,202</b>	<b>33,898</b>	-2.1%
Attributable to :							
Stockholders of the Parent		9,600	11,802	-18.7%	32,329	33,354	-3.1%
Noncontrolling interest		342	166	106.0%	873	544	60.5%
Net Income Margin(%)		16.99%	21.30%		19.34%	19.99%	
<b>Basic Earnings Per Share (NT\$)</b>		<b>1.24</b>	<b>1.52</b>	-18.4%	<b>4.17</b>	<b>4.30</b>	-2.9%
<b>Diluted Earnings Per Share (NT\$)</b>		<b>1.23</b>	<b>1.52</b>	-19.1%	<b>4.16</b>	<b>4.29</b>	-3.0%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表	(NT\$ mn 新台幣百萬元)	Q3 2016 (T-IFRSs)	Q3 2015 (T-IFRSs)	% Change	9M 2016 (T-IFRSs)	9M 2015 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量		13,381	17,418	-23.2%	33,283	47,333	-29.7%
Net cash provided by (used in) investing activities 投資活動之現金流量		(3,752)	7,317	-151.3%	(10,004)	(12,361)	-19.1%
Net cash provided by (used in) financing activities 籌資活動之現金流量		(43,382)	(38,547)	12.5%	(42,612)	(37,982)	12.2%
Effect of exchange rate changes 匯率影響數		(46)	135	-134.1%	(94)	58	-262.1%
Effect of change on consolidated subsidiaries 合併個體變動影響數		0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加		(33,799)	(13,677)	147.1%	(19,427)	(2,952)	558.1%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額		44,643	34,285	30.2%	30,271	23,560	28.5%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額		10,844	20,608	-47.4%	10,844	20,608	-47.4%

Balance Sheet 資產負債表	(NT\$ mn 新台幣百萬元)	12.31.2015	12.31.2014	% Change	9.30.2016	9.30.2015	% Change
<b>Total Assets 資產總計</b>		<b>453,021</b>	<b>446,704</b>	1.4%	<b>430,930</b>	<b>433,797</b>	-0.7%
<b>Current Assets: 流動資產</b>		<b>76,207</b>	<b>69,412</b>	9.8%	<b>70,192</b>	<b>68,876</b>	1.9%
Cash & Cash Equivalents 現金及約當現金		30,271	23,560	28.5%	10,844	20,608	-47.4%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)		26,968	26,309	2.5%	35,214	27,886	26.3%
Inventories 存貨-淨額		8,780	7,097	23.7%	7,869	6,556	20.0%
Others 其他		10,188	12,446	-18.1%	16,265	13,826	17.6%
<b>Non-Current Assets: 非流動資產</b>		<b>376,814</b>	<b>377,292</b>	-0.1%	<b>360,738</b>	<b>364,921</b>	-1.1%
PP&E 不動產、廠房及設備淨額		296,399	302,650	-2.1%	285,350	292,963	-2.6%
Investment Property 投資性不動產		7,902	7,621	3.7%	7,888	7,800	1.1%
Long-term Investments 長期投資		10,796	13,262	-18.6%	7,330	11,570	-36.6%
Intangible Assets 無形資產		50,447	42,825	17.8%	48,044	40,917	17.4%
Others 其他		11,270	10,934	3.1%	12,126	11,671	3.9%
<b>Total Liabilities 負債合計</b>		<b>79,012</b>	<b>77,165</b>	2.4%	<b>66,619</b>	<b>69,444</b>	-4.1%
<b>Current Liabilities: 流動負債</b>		<b>58,526</b>	<b>58,900</b>	-0.6%	<b>51,832</b>	<b>49,722</b>	4.2%
Short-term Loans 短期借款		110	564	-80.5%	138	113	22.1%
Current Portion of Long-term Loans 一年內到期之長期借款		8	0	-	0	61	-100.0%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)		16,912	18,927	-10.6%	18,798	14,404	30.5%
Others 其他		41,496	39,409	5.3%	32,896	35,144	-6.4%
<b>Non-Current Liabilities 非流動負債</b>		<b>20,486</b>	<b>18,265</b>	12.2%	<b>14,787</b>	<b>19,722</b>	-25.0%
Long-term Loans 長期借款		1,742	1,900	-8.3%	1,600	1,831	-12.6%
Others 其他		18,744	16,365	14.5%	13,187	17,891	-26.3%
<b>Equity attributable to stockholders of the parent 歸屬於母公司業主權益</b>		<b>368,740</b>	<b>364,454</b>	1.2%	<b>358,088</b>	<b>359,413</b>	-0.4%
Capital Stock 股本		77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積		168,096	168,048	0.0%	168,543	168,096	0.3%
Retained Earnings 保留盈餘		122,801	117,946	4.1%	112,579	113,563	-0.9%
Others 其他		269	886	-69.6%	(608)	180	-437.8%
<b>Noncontrolling interest 非控制股權</b>		<b>5,269</b>	<b>5,085</b>	3.6%	<b>6,223</b>	<b>4,940</b>	26.0%
<b>Total Loans 借款合計</b>		<b>1,860</b>	<b>2,464</b>	-24.5%	<b>1,738</b>	<b>2,005</b>	-13.3%
<b>Net Debt 「借款合計」減「現金及約當現金」</b>		<b>(28,411)</b>	<b>(21,096)</b>	34.7%	<b>(9,106)</b>	<b>(18,603)</b>	-51.1%

Key Ratios	Q3 2016 (T-IFRSs)	Q3 2015 (T-IFRSs)	% Change	9M 2016 (T-IFRSs)	9M 2015 (T-IFRSs)	% Change
ROE 股東權益報酬率	11.1%	13.3%	-17.1%	12.0%	12.3%	-2.6%
ROA 總資產報酬率	8.9%	10.7%	-16.8%	10.0%	10.3%	-2.4%
Total Liabilities/Equity 負債權益比	18.3%	19.1%	-4.1%	18.3%	19.1%	-4.1%
Net Debt/Equity	-2.5%	-5.1%	51.0%	-2.5%	-5.1%	51.0%



(NT\$ mn 新台幣百萬)

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<b>Domestic Fixed Communications Business</b> 國內固定通信	1,802	1,945	-7.4%	4,807	6,823	-29.5%
<b>Mobile Communications Business</b> 行動通信	2,267	1,933	17.3%	4,647	5,385	-13.7%
<b>Internet Business</b> 網際網路	903	853	5.9%	1,946	2,310	-15.8%
<b>International Fixed Communications Business</b> 國際固定通信	271	309	-12.3%	468	616	-24.0%
<b>Others</b> 其他 (note 註)	251	114	120.2%	445	340	30.9%
<b>Total</b> 合計	5,493	5,154	6.6%	12,312	15,474	-20.4%
<b>Consolidated Revenue</b> 合併營收	58,518	56,178	4.2%	171,658	169,571	1.2%
<b>Capex/Sales</b> 資本支出佔營收比例	9.4%	9.2%	2.3%	7.2%	9.1%	-21.4%

**Note :** (Others including 170 million Capex from subsidiaries in 9M 2015) 2015年前三季「其他」資本支出，含子公司之1.70億。  
(Others including 65 million Capex from subsidiaries in Q3 2015) 2015年第3季「其他」資本支出，含子公司之0.65億。  
(Others including 336 million Capex from subsidiaries in 9M 2016) 2016年前三季「其他」資本支出，含子公司之3.36億。  
(Others including 219 million Capex from subsidiaries in Q3 2016) 2016年第3季「其他」資本支出，含子公司之2.19億。