



Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q4 2024 (T-IFRSs)	Q4 2023 (T-IFRSs)	% Change	12M 2024 (T-IFRSs)	12M 2023 (T-IFRSs)	% Change
Operating Revenue 營業收入		65,354	61,867	5.6%	230,026	223,199	3.1%
Consumer Business 個人家庭		37,331	36,540	2.2%	139,982	137,093	2.1%
Mobile Services 行動服務		14,429	14,015	3.0%	57,067	55,138	3.5%
Fixed-line Services 固網服務		10,718	10,680	0.4%	42,872	42,574	0.7%
Sales 銷售收入		11,289	11,033	2.3%	37,231	36,816	1.1%
Enterprise Business 企業客戶		23,959	21,741	10.2%	75,396	73,005	3.3%
Mobile Services 行動服務		2,327	2,336	-0.4%	9,152	9,119	0.4%
Fixed-line Services 固網服務		8,509	8,527	-0.2%	33,575	33,967	-0.6%
ICT Business ICT業務		11,333	9,131	24.1%	27,792	24,697	12.5%
International Business 國際電信		2,496	2,554	-2.3%	9,919	9,188	8.0%
Fixed-line Services / 固網服務		1,212	1,393	-13.0%	5,087	5,389	-5.6%
ICT Business / ICT業務		1,140	998	14.2%	4,016	2,841	41.4%
Others 其他		1,568	1,031	52.0%	4,729	3,913	20.8%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		43,670	41,219	5.9%	146,618	141,767	3.4%
Operating Expenses 營業費用		10,160	9,557	6.3%	36,647	34,444	6.4%
Marketing 行銷		6,798	6,516	4.3%	25,287	23,751	6.5%
General & Administrative 管理		2,210	2,003	10.3%	7,193	6,801	5.8%
Research & Development 研究發展		1,152	1,038	11.1%	4,167	3,892	7.1%
Other Income and Expenses 其他收益及費損		131	(637)	120.7%	122	(635)	119.2%
Income from Operations 營業利益		11,655	10,454	11.5%	46,883	46,353	1.1%
Operating Profit Margin(%) 營業利益率		17.83%	16.90%		20.38%	20.77%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,594	20,385	5.9%	86,501	86,008	0.6%
EBITDA Margin(%) 攤銷前利潤率		33.04%	32.95%		37.60%	38.53%	
Net Non-Operating Income and Gains (Expenses and Losses)		281	(18)	1591.3%	877	640	37.2%
Income before Income Tax		11,936	10,436	14.4%	47,760	46,993	1.6%
Income Tax Expenses		2,390	1,904	25.5%	9,213	9,002	2.3%
Consolidated Net Income		9,546	8,532	11.9%	38,547	37,991	1.5%
Attributable to :							
Stockholders of the Parent		8,999	8,258	9.0%	37,215	36,917	0.8%
Noncontrolling interest		547	274	100.1%	1,332	1,074	20.0%
Net Income Margin(%)		14.61%	13.79%		16.76%	17.02%	
Basic Earnings Per Share (NT\$)		1.16	1.06	9.0%	4.80	4.76	0.8%
Diluted Earnings Per Share (NT\$)		1.16	1.06	9.0%	4.80	4.76	0.8%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q4 2024 (T-IFRSs)	Q4 2023 (T-IFRSs)	% Change	12M 2024 (T-IFRSs)	12M 2023 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	29,410	24,671	19.2%	79,166	74,560	6.2%
Net cash provided by (used in) investing activities 投資活動之現金流量	(24,107)	(22,577)	-6.8%	(35,234)	(50,174)	29.8%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(244)	(247)	1.2%	(41,516)	(40,730)	-1.9%
Effect of exchange rate changes 匯率影響數	6	(28)	121.4%	40	(25)	260.0%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	5,065	1,819	178.4%	2,456	(16,369)	115.0%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	31,215	32,005	-2.5%	33,824	50,193	-32.6%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	36,280	33,824	7.3%	36,280	33,824	7.3%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	12.31.2024 (T-IFRSs)	12.31.2023 (T-IFRSs)	% Change	9.30.2024 (T-IFRSs)	9.30.2023 (T-IFRSs)	% Change
Total Assets 資產總計	534,525	523,939	2.0%	509,623	512,203	-0.5%
Current Assets: 流動資產	113,223	103,204	9.7%	98,923	96,906	2.1%
Cash & Cash Equivalents 現金及約當現金	36,280	33,824	7.3%	31,215	32,005	-2.5%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	26,178	24,920	5.0%	23,268	23,626	-1.5%
Inventories 存貨-淨額	12,106	11,521	5.1%	11,807	12,364	-4.5%
Others 其他	38,659	32,939	17.4%	32,633	28,911	12.9%
Non-Current Assets: 非流動資產	421,302	420,735	0.1%	410,700	415,297	-1.1%
PP&E 不動產、廠房及設備淨額	289,840	292,338	-0.9%	283,083	287,208	-1.4%
Investment Property 投資性不動產	12,302	9,805	25.5%	11,642	10,147	14.7%
Long-term Investments 長期投資	16,728	13,898	20.4%	14,586	12,325	18.3%
Intangible Assets 無形資產	66,283	66,283	0.0%	67,858	74,277	-8.6%
Others 其他	36,149	38,411	-5.9%	33,531	31,340	7.0%
Total Liabilities 負債合計	136,424	129,035	5.7%	122,935	125,854	-2.3%
Current Liabilities: 流動負債	79,968	65,763	21.6%	67,272	63,126	6.6%
Short-term Loans 短期借款	250	585	-57.3%	430	820	-47.6%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	8,799	8,799	0.0%	8,798	1,600	449.9%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	18,238	14,781	23.4%	12,576	13,345	-5.8%
Others 其他	52,681	41,598	26.6%	45,468	47,361	-4.0%
Non-Current Liabilities 非流動負債	56,456	63,272	-10.8%	55,663	62,728	-11.3%
Long-term Loans 長期借款	1,600	1,600	100.0%	1,600	0	#DIV/0!
Bonds Payable 應付公司債	21,689	21,689	0.0%	21,688	30,481	-28.8%
Others 其他	33,167	39,983	-17.0%	32,375	32,247	0.4%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	384,931	382,308	0.7%	374,105	374,023	0.0%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,583	171,289	0.2%	171,572	171,309	0.2%
Retained Earnings 保留盈餘	135,187	133,092	1.6%	124,398	124,720	-0.3%
Others 其他	587	353	66.3%	561	420	33.6%
Noncontrolling interest 非控制股權	13,170	12,596	4.6%	12,583	12,326	2.1%
Total Loans 借款合計	32,338	32,673	-1.0%	32,516	32,901	-1.2%
Net Debt 「借款合計」減「現金及約當現金」	(3,942)	(1,151)	-242.5%	1,301	896	45.2%

Key Ratios	Q4 2024 (T-IFRSs)	Q4 2023 (T-IFRSs)	% Change	12M 2024 (T-IFRSs)	12M 2023 (T-IFRSs)	% Change
ROE 股東權益報酬率	9.7%	8.7%	1.0%	9.9%	9.6%	0.2%
ROA 總資產報酬率	7.3%	6.6%	0.7%	7.5%	7.3%	0.2%
Total Liabilities/Equity 負債權益比	34.3%	32.7%	1.6%	34.3%	32.7%	1.6%
Net Debt/Equity	-1.0%	-0.3%	-0.7%	-1.0%	-0.3%	-0.7%



(NT\$ mn 新台幣百萬)

	Q4 2024 (T-IFRSs)	Q4 2023 (T-IFRSs)	% Change	12M 2024 (T-IFRSs)	12M 2023 (T-IFRSs)	% Change
Mobile 行動通信	5,491	4,719	16.4%	9,670	11,456	-15.6%
Non-Mobile 非行動通信	7,298	7,143	2.2%	19,154	19,285	-0.7%
Total 合計	12,789	11,862	7.8%	28,824	30,741	-6.2%
Consolidated Revenue 合併營收	65,354	61,867	5.6%	230,026	223,199	3.1%
Capex/Sales 資本支出佔營收比例	19.57%	19.17%		12.53%	13.77%	

Note :

(Non-Mobile including 615 million Capex from subsidiaries in Q4 2024) 2024年第4季「非行動通信」資本支出，含子公司之6.15億。

(Non-Mobile including 311 million Capex from subsidiaries in Q4 2023) 2023年第4季「非行動通信」資本支出，含子公司之3.11億。

(Non-Mobile including 1,877 million Capex from subsidiaries in 12M 2024) 2024年12M「非行動通信」資本支出，含子公司之18.77億。

(Non-Mobile including 1,420 million Capex from subsidiaries in 12M 2023) 2023年12M「非行動通信」資本支出，含子公司之14.20億。