



Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2022 (T-IFRSs)	Q3 2021 (T-IFRSs)	% Change	9M 2022 (T-IFRSs)	9M 2021 (T-IFRSs)	% Change
<b>Operating Revenue 營業收入</b>		<b>53,508</b>	<b>50,886</b>	5.2%	<b>157,239</b>	<b>150,588</b>	4.4%
Consumer Business 個人家庭		32,834	31,618	3.8%	97,074	94,142	3.1%
Mobile Services 行動服務		13,048	12,384	5.4%	38,511	36,613	5.2%
Fixed-line Services 固網服務		10,730	10,726	0.0%	32,056	31,652	1.3%
Sales 銷售收入		8,317	7,891	5.4%	24,785	24,343	1.8%
Enterprise Business 企業客戶		17,386	16,548	5.1%	50,949	48,261	5.6%
Mobile Services 行動服務		2,223	2,206	0.8%	6,675	6,252	6.8%
Fixed-line Services 固網服務		8,706	8,885	-2.0%	25,866	26,054	-0.7%
ICT Business ICT業務		5,254	4,760	10.4%	15,323	13,462	13.8%
International Business 國際電信		1,801	1,469	22.6%	5,274	4,468	18.0%
Fixed-line Services / 固網服務		1,224	1,220	0.4%	3,709	3,702	0.2%
ICT Business / ICT業務		364	147	147.9%	1,112	523	112.6%
Others 其他		1,487	1,250	18.9%	3,942	3,717	6.1%
<b>Operating Costs and Expenses 營業成本及費用</b>							
<b>Operating Costs 營業成本</b>		<b>33,147</b>	<b>32,046</b>	3.4%	<b>97,184</b>	<b>94,997</b>	2.3%
<b>Operating Expenses 營業費用</b>		<b>8,149</b>	<b>7,393</b>	10.2%	<b>24,152</b>	<b>21,760</b>	11.0%
Marketing 行銷		5,626	5,234	7.5%	16,735	15,250	9.7%
General & Administrative 管理		1,541	1,223	26.0%	4,632	3,806	21.7%
Research & Development 研究發展		982	936	4.9%	2,785	2,704	3.0%
<b>Other Income and Expenses 其他收益及費損</b>		<b>(1)</b>	<b>(5)</b>	0.7%	<b>(6)</b>	<b>(2)</b>	-184.4%
<b>Income from Operations 營業利益</b>		<b>12,211</b>	<b>11,442</b>	6.7%	<b>35,897</b>	<b>33,829</b>	6.1%
Operating Profit Margin(%) 營業利益率		22.82%	22.49%		22.83%	22.46%	
<b>EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)</b>		<b>22,126</b>	<b>21,064</b>	5.0%	<b>65,440</b>	<b>62,475</b>	4.7%
EBITDA Margin(%) 攤銷前利潤率		41.35%	41.40%		41.62%	41.49%	
<b>Net Non-Operating Income and Gains (Expenses and Losses)</b>		<b>29</b>	<b>660</b>	-95.6%	<b>520</b>	<b>1,058</b>	-50.9%
<b>Income before Income Tax</b>		<b>12,240</b>	<b>12,102</b>	1.1%	<b>36,417</b>	<b>34,887</b>	4.4%
<b>Income Tax Expenses</b>		<b>2,430</b>	<b>2,369</b>	2.6%	<b>7,181</b>	<b>6,763</b>	6.2%
<b>Consolidated Net Income</b>		<b>9,810</b>	<b>9,733</b>	0.8%	<b>29,236</b>	<b>28,124</b>	4.0%
Attributable to :							
Stockholders of the Parent		9,332	9,367	-0.4%	28,048	27,119	3.4%
Noncontrolling interest		478	366	30.6%	1,188	1,005	18.2%
Net Income Margin(%)		18.33%	19.13%		18.59%	18.68%	
<b>Basic Earnings Per Share (NT\$)</b>		<b>1.20</b>	<b>1.21</b>	-0.4%	<b>3.62</b>	<b>3.50</b>	3.4%
<b>Diluted Earnings Per Share (NT\$)</b>		<b>1.20</b>	<b>1.21</b>	-0.4%	<b>3.62</b>	<b>3.49</b>	3.4%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q3 2022 (T-IFRSs)	Q3 2021 (T-IFRSs)	% Change	9M 2022 (T-IFRSs)	9M 2021 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	19,820	20,284	-2.3%	47,228	47,978	-1.6%
Net cash provided by (used in) investing activities 投資活動之現金流量	(5,403)	5,313	-201.7%	(20,000)	(18,889)	-5.9%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(35,802)	(34,157)	-4.8%	(34,153)	(35,925)	4.9%
Effect of exchange rate changes 匯率影響數	1	(2)	150.0%	25	(7)	457.1%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	(21,384)	(8,562)	-149.8%	(6,900)	(6,843)	-0.8%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	54,263	32,139	68.8%	39,779	30,420	30.8%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	32,879	23,577	39.5%	32,879	23,577	39.5%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	9.30.2022 (T-IFRSs)	9.30.2021 (T-IFRSs)	% Change	6.30.2022 (T-IFRSs)	6.30.2021 (T-IFRSs)	% Change
<b>Total Assets 資產總計</b>	<b>503,570</b>	<b>495,882</b>	1.6%	<b>526,607</b>	<b>517,760</b>	1.7%
<b>Current Assets: 流動資產</b>	<b>86,824</b>	<b>76,861</b>	13.0%	<b>109,817</b>	<b>98,868</b>	11.1%
Cash & Cash Equivalents 現金及約當現金	32,879	23,577	39.5%	54,263	32,139	68.8%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	22,386	21,448	4.4%	22,387	21,996	1.8%
Inventories 存貨-淨額	12,168	13,080	-7.0%	11,074	11,521	-3.9%
Others 其他	19,391	18,756	3.4%	22,093	33,212	-33.5%
<b>Non-Current Assets: 非流動資產</b>	<b>416,746</b>	<b>419,021</b>	-0.5%	<b>416,790</b>	<b>418,892</b>	-0.5%
PP&E 不動產、廠房及設備淨額	286,269	284,621	0.6%	285,066	282,692	0.8%
Investment Property 投資性不動產	9,707	9,590	1.2%	9,735	9,600	1.4%
Long-term Investments 長期投資	11,770	11,803	-0.3%	11,517	11,809	-2.5%
Intangible Assets 無形資產	80,794	85,490	-5.5%	80,746	87,071	-7.3%
Others 其他	28,206	27,517	2.5%	29,726	27,720	7.2%
<b>Total Liabilities 負債合計</b>	<b>119,526</b>	<b>114,056</b>	4.8%	<b>152,525</b>	<b>145,101</b>	5.1%
<b>Current Liabilities: 流動負債</b>	<b>56,396</b>	<b>59,048</b>	-4.5%	<b>91,493</b>	<b>92,619</b>	-1.2%
Short-term Loans 短期借款	592	66	797.0%	442	60	636.7%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期之長期借款	0	0	#DIV/0!	0	1,600	-100.0%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	13,636	14,181	-3.8%	11,184	13,288	-15.8%
Others 其他	42,168	44,801	-5.9%	79,867	77,671	2.8%
<b>Non-Current Liabilities 非流動負債</b>	<b>63,130</b>	<b>55,008</b>	14.8%	<b>61,032</b>	<b>52,482</b>	16.3%
Long-term Loans 長期借款	1,600	1,600	100.0%	1,600	0	#DIV/0!
Bonds Payable 應付公司債	30,476	26,976	13.0%	30,475	26,974	13.0%
Others 其他	31,054	26,432	17.5%	28,957	25,508	13.5%
<b>Equity attributable to stockholders of the parent 歸屬於母公司業主權益</b>	<b>371,879</b>	<b>370,344</b>	0.4%	<b>362,352</b>	<b>361,222</b>	0.3%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,296	171,279	0.0%	171,294	171,277	0.0%
Retained Earnings 保留盈餘	123,192	121,974	1.0%	113,861	112,612	1.1%
Others 其他	(183)	(483)	62.1%	(377)	(241)	-56.4%
<b>Noncontrolling interest 非控制股權</b>	<b>12,165</b>	<b>11,482</b>	5.9%	<b>11,730</b>	<b>11,437</b>	2.6%
<b>Total Loans 借款合計</b>	<b>32,668</b>	<b>28,642</b>	14.1%	<b>32,517</b>	<b>28,634</b>	13.6%
<b>Net Debt 「借款合計」減「現金及約當現金」</b>	<b>(211)</b>	<b>5,065</b>	-104.2%	<b>(21,746)</b>	<b>(3,505)</b>	-520.4%

Key Ratios	Q3 2022 (T-IFRSs)	Q3 2021 (T-IFRSs)	% Change	9M 2022 (T-IFRSs)	9M 2021 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.4%	10.3%	0.1%	9.9%	9.7%	0.2%
ROA 總資產報酬率	7.6%	7.7%	-0.1%	7.6%	7.2%	0.4%
Total Liabilities/Equity 負債權益比	31.1%	29.9%	1.2%	31.1%	38.9%	-7.8%
Net Debt/Equity	-0.1%	1.3%	-1.4%	-0.1%	-0.9%	0.8%



(NT\$ mn 新台幣百萬)

	Q3 2022 (T-IFRSs)	Q3 2021 (T-IFRSs)	% Change	9M 2022 (T-IFRSs)	9M 2021 (T-IFRSs)	% Change
<b>Mobile</b> 行動通信	4,583	4,038	13.5%	9,569	11,848	-19.2%
<b>Non-Mobile</b> 非行動通信	3,852	3,998	-3.7%	10,650	11,183	-4.8%
<b>Total</b> 合計	8,435	8,036	5.0%	20,219	23,031	-12.2%
<b>Consolidated Revenue</b> 合併營收	53,508	50,886	5.2%	157,239	150,588	4.4%
<b>Capex/Sales</b> 資本支出佔營收比例	15.76%	15.79%		12.86%	15.29%	

**Note :**

- (Non-Mobile including 336 million Capex from subsidiaries in Q3 2022) 2022年第3季「非行動通信」資本支出，含子公司之3.4億。
- (Non-Mobile including 128 million Capex from subsidiaries in Q3 2021) 2021年第3季「非行動通信」資本支出，含子公司之1.3億。
- (Non-Mobile including 1441 million Capex from subsidiaries in 9M 2022) 2022年9M「非行動通信」資本支出，含子公司之14.4億。
- (Non-Mobile including 572 million Capex from subsidiaries in 9M 2021) 2021年9M「非行動通信」資本支出，含子公司之5.7億。