



Figures are prepared in accordance with TIFRSs

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2022 (T-IFRSs)	Q2 2021 (T-IFRSs)	% Change	H1 2022 (T-IFRSs)	H1 2021 (T-IFRSs)	% Change
Operating Revenue 營業收入		52,436	49,601	5.7%	103,730	99,702	4.0%
Consumer Business 個人家庭		31,525	30,515	3.3%	64,240	62,524	2.7%
Mobile Services 行動服務		12,844	12,199	5.3%	25,463	24,229	5.1%
Fixed-line Services 固網服務		10,708	10,505	1.9%	21,326	20,926	1.9%
Sales 銷售收入		7,480	7,326	2.1%	16,469	16,453	0.1%
Enterprise Business 企業客戶		17,751	16,228	9.4%	33,563	31,713	5.8%
Mobile Services 行動服務		2,282	2,019	13.0%	4,452	4,045	10.0%
Fixed-line Services 固網服務		8,636	8,670	-0.4%	17,161	17,169	-0.1%
ICT Business ICT業務		6,009	4,564	31.7%	10,068	8,703	15.7%
International Business 國際電信		1,758	1,492	17.9%	3,473	2,999	15.8%
Fixed-line Services / 固網服務		1,259	1,258	0.0%	2,485	2,482	0.1%
ICT Business / ICT業務		379	177	113.8%	748	376	98.8%
Others 其他		1,401	1,366	2.6%	2,454	2,467	-0.5%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		32,346	31,058	4.1%	64,037	62,951	1.7%
Operating Expenses 營業費用		8,060	7,260	11.0%	16,003	14,367	11.4%
Marketing 行銷		5,562	5,087	9.3%	11,109	10,016	10.9%
General & Administrative 管理		1,543	1,280	20.5%	3,091	2,583	19.7%
Research & Development 研究發展		955	893	6.9%	1,803	1,768	2.0%
Other Income and Expenses 其他收益及費損		(4)	0	-1502.3%	(5)	3	-259.3%
Income from Operations 營業利益		12,026	11,283	6.6%	23,686	22,387	5.8%
Operating Profit Margin(%) 營業利益率		22.93%	22.75%		22.83%	22.45%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,971	20,829	5.5%	43,314	41,411	4.6%
EBITDA Margin(%) 攤銷前利潤率		41.90%	41.99%		41.76%	41.53%	
Net Non-Operating Income and Gains (Expenses and Losses)		496	182	172.5%	510	398	28.1%
Income before Income Tax		12,522	11,465	9.2%	24,196	22,785	6.2%
Income Tax Expenses		2,468	2,195	12.4%	4,751	4,394	8.1%
Consolidated Net Income		10,054	9,270	8.5%	19,445	18,391	5.7%
Attributable to :							
Stockholders of the Parent		9,675	8,948	8.1%	18,735	17,752	5.5%
Noncontrolling interest		379	322	17.7%	710	639	11.1%
Net Income Margin(%)		19.17%	18.69%		18.75%	18.45%	
Basic Earnings Per Share (NT\$)		1.25	1.15	8.1%	2.42	2.29	5.5%
Diluted Earnings Per Share (NT\$)		1.25	1.16	8.1%	2.42	2.29	5.5%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q2 2022 (T-IFRSs)	Q2 2021 (T-IFRSs)	% Change	H1 2022 (T-IFRSs)	H1 2021 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	15,614	17,819	-12.4%	27,431	27,694	-0.9%
Net cash provided by (used in) investing activities 投資活動之現金流量	(7,512)	(16,946)	55.7%	(14,597)	(24,202)	39.7%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(319)	1,213	-126.3%	1,649	(1,768)	193.3%
Effect of exchange rate changes 匯率影響數	(5)	9	-155.6%	17	(5)	440.0%
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	7,778	2,095	271.3%	14,500	1,719	743.5%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	46,501	30,044	54.8%	39,779	30,420	30.8%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	54,279	32,139	68.9%	54,279	32,139	68.9%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	6.30.2022 (T-IFRSs)	6.30.2021 (T-IFRSs)	% Change	3.31.2022 (T-IFRSs)	3.31.2021 (T-IFRSs)	% Change
Total Assets 資產總計	526,661	517,760	1.7%	518,375	506,501	2.3%
Current Assets: 流動資產	110,383	98,868	11.6%	101,065	88,413	14.3%
Cash & Cash Equivalents 現金及約當現金	54,279	32,139	68.9%	46,501	30,044	54.8%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	22,418	21,996	1.9%	21,109	21,426	-1.5%
Inventories 存貨-淨額	11,074	11,521	-3.9%	12,513	12,349	1.3%
Others 其他	22,612	33,212	-31.9%	20,942	24,594	-14.8%
Non-Current Assets: 非流動資產	416,278	418,892	-0.6%	417,310	418,088	-0.2%
PP&E 不動產、廠房及設備淨額	285,066	282,692	0.8%	285,931	280,151	2.1%
Investment Property 投資性不動產	9,735	9,600	1.4%	9,652	9,611	0.4%
Long-term Investments 長期投資	11,513	11,809	-2.5%	11,844	11,662	1.6%
Intangible Assets 無形資產	80,746	87,071	-7.3%	82,328	88,665	-7.1%
Others 其他	29,218	27,720	5.4%	27,555	27,999	-1.6%
Total Liabilities 負債合計	152,590	145,101	5.2%	117,992	109,050	8.2%
Current Liabilities: 流動負債	92,622	92,619	0.0%	57,572	63,570	-9.4%
Short-term Loans 短期借款	442	60	636.7%	65	60	8.3%
Short-term bills payable 應付短期票券	0	0	#DIV/0!	0	4,999	-100.0%
Current Portion of Long-term Loans 一年內到期之長期借款	0	1,600	-100.0%	0	1,600	-100.0%
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	11,241	13,288	-15.4%	12,037	10,014	20.2%
Others 其他	80,939	77,671	4.2%	45,470	46,897	-3.0%
Non-Current Liabilities 非流動負債	59,968	52,482	14.3%	60,420	45,480	32.8%
Long-term Loans 長期借款	1,600	0	100.0%	1,600	0	#DIV/0!
Bonds Payable 應付公司債	30,475	26,974	13.0%	30,473	19,981	52.5%
Others 其他	27,893	25,508	9.4%	28,347	25,499	11.2%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	362,348	361,222	0.3%	388,453	385,767	0.7%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,294	171,277	0.0%	171,292	171,277	0.0%
Retained Earnings 保留盈餘	113,879	112,612	1.1%	139,950	137,068	2.1%
Others 其他	(399)	(241)	-65.6%	(363)	(152)	-138.8%
Noncontrolling interest 非控制股權	11,723	11,437	2.5%	11,930	11,684	2.1%
Total Loans 借款合計	32,517	28,634	13.6%	32,138	26,640	20.6%
Net Debt 「借款合計」減「現金及約當現金」	(21,762)	(3,505)	-520.9%	(14,363)	(3,404)	-321.9%

Key Ratios	Q2 2022 (T-IFRSs)	Q2 2021 (T-IFRSs)	% Change	H1 2022 (T-IFRSs)	H1 2021 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.4%	9.6%	0.8%	10.0%	9.7%	0.3%
ROA 總資產報酬率	7.7%	7.2%	0.5%	7.4%	7.2%	0.2%
Total Liabilities/Equity 負債權益比	40.8%	38.9%	1.9%	40.8%	38.9%	1.9%
Net Debt/Equity	-5.8%	-0.9%	-4.9%	-5.8%	-0.9%	-4.9%



(NT\$ mn 新台幣百萬)

	Q2 2022 (T-IFRSs)	Q2 2021 (T-IFRSs)	% Change	H1 2022 (T-IFRSs)	H1 2021 (T-IFRSs)	% Change
Mobile 行動通信	2,741	6,442	-57.5%	4,986	7,810	-36.2%
Non-Mobile 非行動通信	3,815	4,110	-7.2%	6,798	7,185	-5.4%
Total 合計	6,556	10,552	-37.9%	11,784	14,995	-21.4%
Consolidated Revenue 合併營收	52,436	49,601	5.7%	103,731	99,702	4.0%
Capex/Sales 資本支出佔營收比例	12.5%	21.3%		11.36%	15.04%	

Note : (Non-Mobile including 915 million Capex from subsidiaries in Q2 2022) 2022年第2季「非行動通信」資本支出，含子公司之9.2億。
 (Non-Mobile including 234 million Capex from subsidiaries in Q2 2021) 2021年第2季「非行動通信」資本支出，含子公司之2.3億。
 (Non-Mobile including 1105 million Capex from subsidiaries in H1 2022) 2022年上半年「非行動通信」資本支出，含子公司之11.1億。
 (Non-Mobile including 444 million Capex from subsidiaries in H1 2021) 2021年上半年「非行動通信」資本支出，含子公司之4.4億。