



Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2021 (T-IFRSs)	Q3 2020 (T-IFRSs)	% Change	9M 2021 (T-IFRSs)	9M 2020 (T-IFRSs)	% Change
Operating Revenue 營業收入		50,886	52,171	-2.5%	150,588	148,129	1.7%
Domestic Fixed Communications Business 國內固定通信		15,658	18,851	-16.9%	46,658	49,234	-5.2%
Local 市內網路		6,049	6,156	-1.7%	17,898	18,415	-2.8%
DLD 長途網路		512	511	0.2%	1,461	1,529	-4.4%
Broadband Access 寬頻接取		4,696	4,528	3.7%	13,887	13,557	2.4%
Mobile Communications Business 行動通信		22,841	21,629	5.6%	68,049	65,271	4.3%
Mobile Service 行動服務		14,744	14,220	3.7%	43,227	42,516	1.7%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售		7,755	6,974	11.2%	23,894	21,813	9.5%
Internet Business 網際網路		8,277	7,457	11.0%	23,697	22,399	5.8%
Data Communications 數據網路		5,640	5,370	5.0%	16,631	16,031	3.7%
International Fixed Communications Business 國際固定通信		2,110	2,143	-1.5%	6,452	6,558	-1.6%
ILD 國際網路		544	572	-4.9%	1,647	1,921	-14.3%
Others 其他		2,000	2,091	-4.4%	5,732	4,667	22.8%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		32,046	34,506	-7.1%	94,997	94,698	0.3%
Operating Expenses 營業費用		7,394	7,229	2.3%	21,761	21,842	-0.4%
Marketing 行銷		5,236	5,098	2.7%	15,252	15,452	-1.3%
General & Administrative 管理		1,221	1,151	6.1%	3,804	3,512	8.3%
Research & Development 研究發展		937	980	-4.4%	2,705	2,878	-6.0%
Other Income and Expenses 其他收益及費損		(5)	286	-101.7%	(2)	274	-100.8%
Income from Operations 營業利益		11,441	10,722	6.7%	33,828	31,863	6.2%
Operating Profit Margin(%) 營業利益率		22.48%	20.55%		22.46%	21.51%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		21,064	20,092	4.8%	62,475	58,810	6.2%
EBITDA Margin(%) 攤銷前利潤率		41.40%	38.51%		41.49%	39.70%	
Net Non-Operating Income and Gains (Expenses and Losses)		699	103	578.6%	1,097	557	96.9%
Income before Income Tax		12,140	10,825	12.1%	34,925	32,420	7.7%
Income Tax Expenses		2,369	2,109	12.3%	6,763	6,304	7.3%
Consolidated Net Income		9,771	8,716	12.1%	28,162	26,116	7.8%
Attributable to :							
Stockholders of the Parent		9,402	8,337	12.8%	27,154	25,194	7.8%
Noncontrolling interest		369	379	-2.6%	1,008	922	9.3%
Net Income Margin(%)		19.20%	16.71%		18.70%	17.63%	
Basic Earnings Per Share (NT\$)		1.21	1.07	12.8%	3.50	3.25	7.8%
Diluted Earnings Per Share (NT\$)		1.21	1.07	12.8%	3.50	3.24	7.8%

註：Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表 (NT\$ mn 新台幣百萬元)	Q3 2021 (T-IFRSs)	Q3 2020 (T-IFRSs)	% Change	9M 2021 (T-IFRSs)	9M 2020 (T-IFRSs)	% Change
Net cash provided by operating activities 營業活動之現金流量	21,292	20,439	4.2%	48,986	46,910	4.4%
Net cash provided by (used in) investing activities 投資活動之現金流量	5,320	(3,491)	252.4%	(18,882)	(59,036)	68.0%
Net cash provided by (used in) financing activities 籌資活動之現金流量	(35,212)	(18,383)	-91.5%	(36,980)	(4,189)	-782.8%
Effect of exchange rate changes 匯率影響數	46	(12)	483.3%	41	(32)	228.1%
Effect of change on consolidated subsidiaries 合併個體變動影響數	0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加	(8,554)	(1,447)	-491.2%	(6,835)	(16,347)	58.2%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額	32,139	19,150	67.8%	30,420	34,050	-10.7%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額	23,585	17,703	33.2%	23,585	17,703	33.2%

Balance Sheet 資產負債表 (NT\$ mn 新台幣百萬元)	9.30.2021 (T-IFRSs)	9.30.2020 (T-IFRSs)	% Change	6.30.2021 (T-IFRSs)	6.30.2020 (T-IFRSs)	% Change
Total Assets 資產總計	495,954	497,460	-0.3%	517,760	506,003	2.3%
Current Assets: 流動資產	76,898	75,153	2.3%	98,868	82,185	20.3%
Cash & Cash Equivalents 現金及約當現金	23,585	17,703	33.2%	32,139	19,150	67.8%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)	21,448	23,286	-7.9%	21,996	26,735	-17.7%
Inventories 存貨-淨額	13,122	15,167	-13.5%	11,521	18,140	-36.5%
Others 其他	18,743	18,997	-1.3%	33,212	18,160	82.9%
Non-Current Assets: 非流動資產	419,056	422,307	-0.8%	418,892	423,818	-1.2%
PP&E 不動產、廠房及設備淨額	284,621	279,242	1.9%	282,692	279,608	1.1%
Investment Property 投資性不動產	9,590	8,171	17.4%	9,600	8,214	16.9%
Long-term Investments 長期投資	11,843	15,350	-22.8%	11,809	14,858	-20.5%
Intangible Assets 無形資產	85,489	91,886	-7.0%	87,071	93,390	-6.8%
Others 其他	27,513	27,658	-0.5%	27,720	27,748	-0.1%
Total Liabilities 負債合計	114,048	117,803	-3.2%	145,101	136,222	6.5%
Current Liabilities: 流動負債	60,095	72,839	-17.5%	92,619	109,394	-15.3%
Short-term Loans 短期借款	66	75	-12.0%	60	60	0.0%
Short-term bills payable 應付短期票券	0	11,991	-100.0%	0	15,990	-100.0%
Current Portion of Long-term Loans 一年內到期之長期借款	0	1,600	-100.0%	1,600	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)	14,181	13,751	3.1%	13,288	12,855	3.4%
Others 其他	45,848	45,422	0.9%	77,671	80,489	-3.5%
Non-Current Liabilities 非流動負債	53,953	44,964	20.0%	52,482	26,828	95.6%
Long-term Loans 長期借款	1,600	0	#DIV/0!	0	1,600	-100.0%
Bonds Payable 應付公司債	26,976	19,979	35.0%	26,974	0	#DIV/0!
Others 其他	25,377	24,985	1.6%	25,508	25,228	1.1%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益	370,384	368,718	0.5%	361,222	359,702	0.4%
Capital Stock 股本	77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積	171,279	171,272	0.0%	171,277	171,274	0.0%
Retained Earnings 保留盈餘	122,014	119,003	2.5%	112,612	110,666	1.8%
Others 其他	(483)	869	-155.6%	(241)	188	-228.2%
Noncontrolling interest 非控制股權	11,522	10,939	5.3%	11,437	10,079	13.5%
Total Loans 借款合計	28,642	33,645	-14.9%	28,634	17,650	62.2%
Net Debt 「借款合計」減「現金及約當現金」	5,057	15,942	-68.3%	(3,505)	(1,500)	-133.7%

Key Ratios	Q3 2021 (T-IFRSs)	Q3 2020 (T-IFRSs)	% Change	9M 2021 (T-IFRSs)	9M 2020 (T-IFRSs)	% Change
ROE 股東權益報酬率	10.4%	9.3%	1.1%	9.7%	9.1%	0.6%
ROA 總資產報酬率	7.7%	6.9%	0.8%	7.5%	7.1%	0.4%
Total Liabilities/Equity 負債權益比	29.9%	31.0%	-1.1%	29.9%	31.0%	-1.1%
Net Debt/Equity	1.3%	4.2%	-2.9%	1.3%	4.2%	-2.9%



(NT\$ mn 新台幣百萬)

	Q3 2021 (T-IFRSs)	Q3 2020 (T-IFRSs)	% Change	9M 2021 (T-IFRSs)	9M 2020 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	2,696	2,542	6.1%	8,765	7,288	20.3%
Mobile Communications Business 行動通信	4,038	1,651	144.6%	11,848	5,194	128.1%
Internet Business 網際網路	380	172	120.9%	881	626	40.7%
International Fixed Communications Business 國際固定通信	39	79	-50.6%	173	357	-51.5%
Others 其他 (note 註)	882	285	209.5%	1,364	562	142.7%
Total 合計	8,035	4,729	69.9%	23,031	14,027	64.2%
Consolidated Revenue 合併營收	50,886	52,171	2.5%	150,588	148,129	-1.6%
Capex/Sales 資本支出佔營收比例	15.8%	9.1%		15.3%	9.5%	

Note : (Others including 111 million Capex from subsidiaries in Q3 2021) 2021年第3季「其他」資本支出，含子公司之1.11億。
(Others including 117 million Capex from subsidiaries in Q3 2020) 2020年第3季「其他」資本支出，含子公司之1.17億。
(Others including 480 million Capex from subsidiaries in 9M 2021) 2021年9M「其他」資本支出，含子公司之4.80億。
(Others including 324 million Capex from subsidiaries in 9M 2020) 2020年9M「其他」資本支出，含子公司之3.24億。