

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q2 2021	Q2 2020	% Change	H1 2021	H1 2020	% Change
Operating Revenue 營業收入		49,601	47,808	3.8%	99,702	95,958	3.9%
Domestic Fixed Communications Business 國內陸		15,605	15,691	-0.5%	31,000	30,383	2.0%
Local 市內網路		5,970	6,149	-2.9%	11,849	12,259	-3.3%
DLD 長途網路		487	517	-5.8%	949	1,018	-6.8%
Broadband 寬頻接取		4,631	4,530	2.2%	9,191	9,029	1.8%
Mobile Communications Business 行動通信		21,773	21,101	3.2%	45,208	43,642	3.6%
Mobile Service 行動電話服務		14,330	14,011	2.3%	28,483	28,296	0.7%
Sales of Mobile Handsets and Datacards 手機		7,163	6,835	4.8%	16,139	14,839	8.8%
Internet Business 網際網路		7,787	7,430	4.8%	15,420	14,942	3.2%
Data Communications 數據網路		5,535	5,356	3.3%	10,991	10,661	3.1%
International Fixed Communications Business 陸		2,171	2,179	-0.4%	4,342	4,415	-1.7%
ILD 國際網路		563	596	-5.5%	1,103	1,349	-18.2%
Others 其他		2,265	1,407	61.0%	3,732	2,576	44.9%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		31,107	29,801	4.4%	63,000	60,192	4.7%
Operating Expenses 營業費用		7,260	7,385	-1.7%	14,367	14,613	-1.7%
Marketing 行銷		5,086	5,275	-3.6%	10,015	10,354	-3.3%
General & Administrative 管理		1,281	1,148	11.6%	2,584	2,361	9.4%
Research & Development 研究發展		893	962	-7.2%	1,768	1,898	-6.8%
Other Income and Expenses 其他收益及費損		0	(11)	102.6%	3	(12)	123.6%
Income from Operations 營業利益		11,234	10,611	5.9%	22,338	21,141	5.7%
Operating Profit Margin(%) 營業利益率		22.65%	22.20%		22.40%	22.03%	
EBITDA 利息、折舊及攤銷前之利潤 (Note註)		20,780	19,369	7.3%	41,362	38,718	6.8%
EBITDA Margin(%) 攤銷前利潤率		41.89%	40.52%		41.49%	40.35%	
Net Non-Operating Income and Gains (Expenses and Losses)		213	332	-35.8%	429	453	-5.3%
Income before Income Tax		11,447	10,943	4.6%	22,767	21,594	5.4%
Income Tax Expenses		2,195	2,090	5.0%	4,394	4,194	4.8%
Consolidated Net Income		9,252	8,853	4.5%	18,373	17,400	5.6%
Attributable to:							
Stockholders of the Parent		8,930	8,574	4.1%	17,734	16,857	5.2%
Noncontrolling interest		322	279	15.4%	639	543	17.7%
Net Income Margin(%)		18.65%	18.52%		18.43%	18.13%	
Basic Earnings Per Share (NT\$)		1.15	1.11	4.1%	2.29	2.17	5.2%
Diluted Earnings Per Share (NT\$)		1.16	1.11	4.1%	2.29	2.17	5.2%

註：Chungwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表	(NT\$ mn 新台幣百萬元)	Q2 2021	Q2 2020	% Change	H1 2021	H1 2020	% Change
Net cash provided by operating activities 營業活動之現金流量		17,904	13,151	36.1%	27,779	26,471	4.9%
Net cash provided by (used in) investing activities 投資活動之現金流量		(17,027)	(5,707)	-198.4%	(24,283)	(55,546)	56.3%
Net cash provided by (used in) financing activities 籌資活動之現金流量		1,213	(4,858)	125.0%	(1,768)	14,194	-112.5%
Effect of exchange rate changes 匯率影響數		9	(6)	250.0%	(5)	(19)	73.7%
Effect of change on consolidated subsidiaries 合併個體變動影響數		0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加		2,099	2,580	-18.6%	1,723	(14,900)	111.6%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額		30,044	16,570	81.3%	30,420	34,050	-10.7%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額		32,143	19,150	67.8%	32,143	19,150	67.8%

Balance Sheet 資產負債表	(NT\$ mn 新台幣百萬元)	6.30.2021	6.30.2020	% Change	3.31.2021	3.31.2020	% Change
Total Assets 資產總計		517,806	506,003	2.3%	506,501	499,897	1.3%
Current Assets: 流動資產		98,779	82,185	20.2%	88,413	75,368	17.3%
Cash & Cash Equivalents 現金及約當現金		32,143	19,150	67.8%	30,044	16,570	81.3%
Trade Notes & Accounts Receivable 應收票據及		22,036	26,735	-17.6%	21,426	23,411	-8.5%
帳款(含應收關係人款項)							
Inventories 存貨-淨額		11,523	18,140	-36.5%	12,349	17,775	-30.5%
Others 其他		33,077	18,160	82.1%	24,594	17,612	39.6%
Non-Current Assets: 非流動資產		419,027	423,818	-1.1%	418,088	424,529	-1.5%
PP&E 不動產、廠房及設備淨額		282,692	279,608	1.1%	280,151	279,867	0.1%
Investment Property 投資性不動產		9,600	8,214	16.9%	9,611	8,164	17.7%
Long-term Investments 長期投資		11,821	14,858	-20.4%	11,662	14,029	-16.9%
Intangible Assets 無形資產		87,071	93,390	-6.8%	88,665	94,408	-6.1%
Others 其他		27,843	27,748	0.3%	27,999	28,061	-0.2%
Total Liabilities 負債合計		145,196	136,222	6.6%	109,050	106,301	2.6%
Current Liabilities: 流動負債		92,714	109,394	-15.2%	63,570	79,753	-20.3%
Short-term Loans 短期借款		60	60	0.0%	60	70	-14.3%
Short-term bills payable 應付短期票券		0	15,990	-100.0%	4,999	19,966	-75.0%
Current Portion of Long-term Loans 一年內到期		1,600	0	#DIV/0!	1,600	0	#DIV/0!
之長期借款							
Trade Notes & Accounts Payable 應付票據及帳		13,337	12,855	3.7%	10,014	12,229	-18.1%
款(含應付關係人款項)							
Others 其他		77,717	80,489	-3.4%	46,897	47,488	-1.2%
Non-Current Liabilities 非流動負債		52,482	26,828	95.6%	45,480	26,548	71.3%
Long-term Loans 長期借款		0	1,600	-100.0%	0	1,600	-100.0%
Bonds Payable 應付公司債		26,974	0	#DIV/0!	19,981	0	#DIV/0!
Others 其他		25,508	25,228	1.1%	25,499	24,948	2.2%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益		361,173	359,702	0.4%	385,767	383,015	0.7%
Capital Stock 股本		77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積		171,277	171,274	0.0%	171,277	171,274	0.0%
Retained Earnings 保留盈餘		112,594	110,666	1.7%	137,068	134,875	1.6%
Others 其他		(272)	188	-244.7%	(152)	(708)	78.5%
Noncontrolling interest 非控制股權		11,437	10,079	13.5%	11,684	10,581	10.4%
Total Loans 借款合計		28,634	17,650	62.2%	26,640	21,636	23.1%
Net Debt 「借款合計」減「現金及約當現金」		(3,509)	(1,500)	-133.9%	(3,404)	5,066	-167.2%

Key Ratios	Q2 2021	Q2 2020	% Change	H1 2021	H1 2020	% Change
ROE 股東權益報酬率	9.6%	9.3%	0.3%	9.6%	9.2%	0.4%
ROA 總資產報酬率	7.2%	7.0%	0.2%	7.2%	7.1%	0.1%
Total Liabilities/Equity 負債權益比	39.0%	36.8%	2.2%	39.0%	36.8%	2.2%
Net Debt/Equity	-0.9%	-0.4%	-0.5%	-0.9%	-0.4%	-0.5%



(NT\$ mn 新台幣百萬)

	Q2 2021 (T-IFRSs)	Q2 2020 (T-IFRSs)	% Change	H1 2021 (T-IFRSs)	H1 2020 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	3,572	2,255	58.4%	6,069	4,746	27.9%
Mobile Communications Business 行動通信	6,442	2,826	128.0%	7,810	3,543	120.4%
Internet Business 網際網路	204	204	0.0%	501	454	10.4%
International Fixed Communications Business 國際固定通信	79	130	-39.2%	134	278	-51.8%
Others 其他 (note 註)	256	154	66.2%	482	277	74.0%
Total 合計	10,553	5,569	89.5%	14,996	9,298	61.3%
Consolidated Revenue 合併營收	49,601	47,808	3.8%	99,702	95,958	3.9%
Capex/Sales 資本支出佔營收比例	21.3%	11.6%		15.0%	9.7%	

Note : (Others including 184 million Capex from subsidiaries in Q2 2021) 2021年第2季「其他」資本支出，含子公司之1.84億。
(Others including 96 million Capex from subsidiaries in Q2 2020) 2020年第2季「其他」資本支出，含子公司之0.96億。
(Others including 369 million Capex from subsidiaries in H1 2021) 2021上半年度「其他」資本支出，含子公司之3.69億。
(Others including 207 million Capex from subsidiaries in H1 2020) 2020上半年度「其他」資本支出，含子公司之2.07億。