



Figures are prepared in accordance with TIFRSs

Income Statement 損益表		(NT\$ mn 新台幣百萬元)		Q3 2018	Q3 2017	% Change	9M 2018	9M 2017	% Change
				(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)		(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)	
Operating Revenue 營業收入				52,705	56,424	-6.6%	159,996	166,629	-4.0%
Domestic Fixed Communications Business 國內固定通信				16,497	17,774	-7.2%	48,735	51,538	-5.4%
Local 市內網路				6,887	7,577	-9.1%	20,836	22,390	-6.9%
DLD 長途網路				610	678	-10.0%	1,842	2,000	-7.9%
Broadband 寬頻接取				4,545	4,653	-2.3%	13,726	14,058	-2.4%
Mobile Communications Business 行動通信				23,446	26,962	-13.0%	75,904	80,408	-5.6%
Mobile Service 行動電話服務				15,017	19,007	-21.0%	48,867	57,261	-14.7%
Sales of Mobile Handsets and Datacards 手機及行動網卡銷售				8,088	7,625	6.1%	26,090	22,236	17.3%
Internet Business 網際網路				7,189	7,200	-0.2%	21,317	21,185	0.6%
Data Communications 數據網路				5,276	5,369	-1.7%	15,817	16,016	-1.2%
International Fixed Communications Business 國際固定通信				4,190	3,165	32.4%	10,408	10,003	4.0%
ILD 國際網路				2,386	1,648	44.8%	5,470	5,585	-2.1%
Others 其他				1,383	1,323	4.5%	3,632	3,495	3.9%
Operating Costs and Expenses 營業成本及費用									
Operating Costs 營業成本	Operating Costs 營業成本			34,432	35,655	-3.4%	102,075	105,354	-3.1%
Operating Expenses 營業費用				7,848	8,337	-5.9%	24,418	24,973	-2.2%
Marketing 行銷				5,805	6,270	-7.4%	18,172	18,705	-2.8%
General & Administrative 管理				1,091	1,121	-2.7%	3,460	3,443	0.5%
Research & Development 研究發展				952	946	0.6%	2,786	2,825	-1.4%
Other Income and Expenses 其他收益及費損				(8)	(16)	50.0%	(89)	(33)	-169.7%
Income from Operations 營業利益				10,417	12,416	-16.1%	33,414	36,269	-7.9%
	Operating Profit Margin(%) 營業利率率			19.76%	22.00%		20.88%	21.77%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)				18,377	20,224	-9.1%	57,308	60,178	-4.8%
	EBITDA Margin(%) 攤銷前利潤率			34.87%	35.84%		35.82%	36.11%	
Net Non-Operating Income and Gains (Expenses and Losses)				444	166	167.5%	1,061	986	7.6%
Income before Income Tax				10,861	12,582	-13.7%	34,475	37,255	-7.5%
Income Tax Expenses				2,139	2,083	2.7%	6,692	6,134	9.1%
Consolidated Net Income				8,722	10,499	-16.9%	27,783	31,121	-10.7%
Attributable to :									
Stockholders of the Parent				8,504	10,154	-16.2%	27,093	30,192	-10.3%
Noncontrolling interest				218	345	-36.8%	690	929	-25.7%
	Net Income Margin(%)			16.55%	18.61%		17.36%	18.68%	
Basic Earnings Per Share (NT\$)				1.10	1.31	-16.2%	3.49	3.89	-10.3%
Diluted Earnings Per Share (NT\$)				1.10	1.31	-16.0%	3.49	3.89	-10.3%

Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表		(NT\$ mn 新台幣百萬元)		Q3 2018	Q3 2017	% Change	9M 2018	9M 2017	% Change
				(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)		(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)	
Net cash provided by operating activities 營業活動之現金流量				21,764	19,360	12.4%	46,212	45,929	0.6%
Net cash provided by (used in) investing activities 投資活動之現金流量				(7,858)	(5,769)	-36.2%	(19,792)	(15,169)	-30.5%
Net cash provided by (used in) financing activities 籌資活動之現金流量				(37,389)	(36,450)	-2.6%	(34,886)	(36,411)	4.2%
Effect of exchange rate changes 匯率影響數				(27)	15	-280.0%	(25)	17	-247.1%
Effect of change on consolidated subsidiaries 合併個體變動影響數				0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加				(23,510)	(22,844)	-2.9%	(8,491)	(5,634)	-50.7%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額				43,844	48,310	-9.2%	28,825	31,100	-7.3%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額				20,334	25,466	-20.2%	20,334	25,466	-20.2%

Balance Sheet 資產負債表		(NT\$ mn 新台幣百萬元)		9.30.2018	9.30.2017	% Change	6.30.2018	6.30.2017	% Change
				(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)		(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)	
Total Assets 資產總計				456,464	434,927	5.0%	480,278	458,502	4.7%
Current Assets: 流動資產				83,352	77,719	7.2%	106,532	102,154	4.3%
Cash & Cash Equivalents 現金及約當現金				20,334	25,466	-20.2%	43,844	48,310	-9.2%
Trade Notes & Accounts Receivable 應收票據及帳款(含應收關係人款項)				29,252	29,874	-2.1%	29,255	29,667	-1.4%
Inventories 存貨-淨額				14,012	9,041	55.0%	11,938	9,328	28.0%
Others 其他				19,754	13,338	48.1%	21,495	14,849	44.8%
Non-Current Assets: 非流動資產				373,112	357,208	4.5%	373,746	356,348	4.9%
PP&E 不動產、廠房及設備淨額				286,886	283,501	1.2%	285,685	283,306	0.8%
Investment Property 投資性不動產				8,038	8,094	-0.7%	8,043	8,100	-0.7%
Long-term Investments 長期投資				9,659	7,828	23.4%	9,611	7,197	33.5%
Intangible Assets 無形資產				51,753	44,792	15.5%	52,805	45,631	15.7%
Others 其他				16,776	12,993	29.1%	17,602	12,114	45.3%
Total Liabilities 負債合計				78,075	68,796	13.5%	110,912	105,983	4.7%
Current Liabilities: 流動負債				60,540	54,007	12.1%	93,441	89,448	4.5%
Short-term Loans 短期借款				120	423	-71.6%	80	125	-36.0%
Current Portion of Long-term Loans 一年內到期之長期借款				0	1,600	-100.0%	0	0	#DIV/0!
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項)				21,090	18,230	15.7%	17,540	15,449	13.5%
Others 其他				39,330	33,754	16.5%	75,821	73,874	2.6%
Non-Current Liabilities 非流動負債				17,535	14,789	18.6%	17,471	16,535	5.7%
Long-term Loans 長期借款				1,600	0	#DIV/0!	1,600	1,600	0.0%
Others 其他				15,935	14,789	7.7%	15,871	14,935	6.3%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益				368,602	357,819	3.0%	359,926	346,311	3.9%
Capital Stock 股本				77,574	77,574	0.0%	77,574	77,574	0.0%
Capital Surplus 資本公積				171,138	169,447	1.0%	170,831	168,641	1.3%
Retained Earnings 保留盈餘				119,945	110,448	8.6%	111,441	100,294	11.1%
Others 其他				(55)	350	-115.7%	80	(198)	140.4%
Noncontrolling interest 非控制股權				9,787	8,312	17.7%	9,440	6,208	52.1%
Total Loans 借款合計				1,720	2,023	-15.0%	1,680	1,725	-2.6%
Net Debt 「借款合計」減「現金及約當現金」				(18,614)	(23,443)	20.6%	(42,164)	(46,585)	9.5%

Key Ratios		Q3 2018	Q3 2017	% Change	9M 2018	9M 2017	% Change
		(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)		(Upon the adoption of IFRS 15)	(Before the adoption of IFRS 15)	
ROE 股東權益報酬率		9.3%	11.7%	-2.4%	14.8%	11.3%	3.5%
ROA 總資產報酬率		7.4%	9.4%	-2.0%	12.2%	9.4%	2.8%
Total Liabilities/Equity 負債權益比		20.6%	18.8%	1.8%	20.6%	18.8%	1.8%
Net Debt/Equity		-4.9%	-6.4%	1.5%	-4.9%	-6.4%	1.5%



(NT\$ mn 新台幣百萬)

	Q3 2018 (T-IFRSs)	Q3 2017 (T-IFRSs)	% Change	9M 2018 (T-IFRSs)	9M 2017 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	2,980	2,827	5.4%	7,953	6,846	16.2%
Mobile Communications Business 行動通信	3,576	3,134	14.1%	8,057	5,884	36.9%
Internet Business 網際網路	892	311	186.8%	1,784	1,552	14.9%
International Fixed Communications Business 國際固定通信	352	382	-7.9%	775	1,287	-39.8%
Others 其他 (note 註)	333	247	34.8%	778	1,022	-23.9%
Total 合計	8,133	6,901	17.9%	19,347	16,591	16.6%
Consolidated Revenue 合併營收	52,705	56,424	-6.6%	159,996	166,629	-4.0%
Capex/Sales 資本支出佔營收比例	15.4%	12.2%	26.2%	12.1%	10.0%	21.4%

Note : (Others including 817 million Capex from subsidiaries in 9M 2017) 2017年前三季「其他」資本支出，含子公司之8.17億。
(Others including 138 million Capex from subsidiaries in Q3 2017) 2017年第三季「其他」資本支出，含子公司之1.38億。
(Others including 574 million Capex from subsidiaries in 9M 2018) 2018年前三季「其他」資本支出，含子公司之5.74億。
(Others including 199 million Capex from subsidiaries in Q3 2018) 2018年第三季「其他」資本支出，含子公司之1.99億。