

Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2020	Q3 2019	% Change	9M 2020	9M 2019	% Change
Operating Revenue 營業收入		52,171	50,848	2.6%	148,129	152,287	-2.7%
Domestic Fixed Communications Business 國內固		18,851	15,590	20.9%	49,234	47,225	4.3%
Local 市內網路		6,156	6,407	-3.9%	18,415	19,285	-4.5%
DLD 長途網路		511	553	-7.6%	1,529	1,659	-7.8%
Broadband 寬頻接取		4,528	4,461	1.5%	13,557	13,467	0.7%
Mobile Communications Business 行動通信		21,629	23,629	-8.5%	65,271	71,006	-8.1%
Mobile Service 行動電話服務		14,220	14,729	-3.5%	42,516	44,115	-3.6%
Sales of Mobile Handsets and Datacards 手		6,974	8,587	-18.8%	21,813	26,040	-16.2%
Internet Business 網際網路		7,457	7,369	1.2%	22,399	22,234	0.7%
Data Communications 數據網路		5,370	5,225	2.8%	16,031	15,740	1.8%
International Fixed Communications Business 國		2,143	2,878	-25.5%	6,558	8,644	-24.1%
ILD 國際網路		303	1,176	-74.2%	1,275	3,711	-65.6%
Others 其他		2,091	1,382	51.3%	4,667	3,178	46.9%
Operating Costs and Expenses 營業成本及費用							
Operating Costs 營業成本		34,506	33,019	4.5%	94,698	98,767	-4.1%
Operating Expenses 營業費用		7,228	7,801	-7.3%	21,841	22,777	-4.1%
Marketing 行銷		5,097	5,589	-8.8%	15,451	16,378	-5.7%
General & Administrative 管理		1,151	1,124	2.4%	3,512	3,436	2.2%
Research & Development 研究發展		980	1,088	-9.9%	2,878	2,963	-2.9%
Other Income and Expenses 其他收益及費損		286	(19)	1582.3%	274	(28)	1061.4%
Income from Operations 營業利益		10,723	10,009	7.1%	31,864	30,715	3.7%
Operating Profit Margin(%) 營業利益率		20.55%	19.68%		21.51%	20.17%	
EBITDA 利息、稅項、折舊及攤銷前之利潤 (Note註)		20,091	18,809	6.8%	58,809	57,076	3.0%
EBITDA Margin(%) 攤銷前利潤率		38.51%	36.99%		39.70%	37.48%	
Net Non-Operating Income and Gains (Expenses and Losses)		114	427	-73.3%	567	1,034	-45.2%
Income before Income Tax		10,837	10,436	3.8%	32,431	31,749	2.1%
Income Tax Expenses		2,110	1,990	6.0%	6,304	6,020	4.7%
Consolidated Net Income		8,727	8,446	3.3%	26,127	25,729	1.5%
Attributable to:							
Stockholders of the Parent		8,348	8,091	3.2%	25,205	25,015	0.8%
Noncontrolling interest		379	355	6.8%	922	714	29.1%
Net Income Margin(%)		16.73%	16.61%		17.64%	16.90%	
Basic Earnings Per Share (NT\$)		1.08	1.04	3.2%	3.25	3.22	0.8%
Diluted Earnings Per Share (NT\$)		1.08	1.04	3.2%	3.25	3.22	0.8%

註：Chunghwa adopted formula "EBITDA = operating income + "D&A" .

Cash Flow Statement 現金流量表	(NT\$ mn 新台幣百萬元)	Q3 2020	Q3 2019	% Change	9M 2020	9M 2019	% Change
Net cash provided by operating activities 營業活動之現金流量		20,439	19,673	3.9%	46,910	48,846	-4.0%
Net cash provided by (used in) investing activities 投資活動之現金流量		(3,486)	4,172	-183.6%	(59,032)	(14,220)	-315.1%
Net cash provided by (used in) financing activities 籌資活動之現金流量		(18,384)	(36,351)	49.4%	(4,189)	(38,252)	89.0%
Effect of exchange rate changes 匯率影響數		(11)	27	-140.7%	(31)	53	-158.5%
Effect of change on consolidated subsidiaries 合併個體變動影響數		0	0	-	0	0	-
Net increase (decrease) in cash and cash equivalents 現金及約當現金淨增加		(1,442)	(12,479)	88.4%	(16,342)	(3,573)	-357.4%
Cash and cash equivalents at the beginning of period 期初現金及約當現金餘額		19,150	36,551	-47.6%	34,050	27,645	23.2%
Cash and cash equivalents at the end of period 期末現金及約當現金餘額		17,708	24,072	-26.4%	17,708	24,072	-26.4%

Balance Sheet 資產負債表	(NT\$ mn 新台幣百萬元)	9.30.2020	9.30.2019	% Change	6.30.2020	6.30.2019	% Change
Total Assets 資產總計		497,453	467,704	6.4%	506,003	489,464	3.4%
Current Assets: 流動資產		75,142	91,340	-17.7%	82,185	110,462	-25.6%
Cash & Cash Equivalents 現金及約當現金		17,708	24,072	-26.4%	19,150	36,551	-47.6%
Trade Notes & Accounts Receivable 應收票據及		23,286	29,779	-21.8%	26,735	27,726	-3.6%
帳款(含應收關係人款項)		15,167	17,888	-15.2%	18,140	15,257	18.9%
Inventories 存貨-淨額		18,981	19,601	-3.2%	18,160	30,928	-41.3%
Others 其他		422,311	376,364	12.2%	423,818	379,002	11.8%
Non-Current Assets: 非流動資產		279,242	282,108	-1.0%	279,608	283,594	-1.4%
PP&E 不動產、廠房及設備淨額		8,171	8,267	-1.2%	8,214	8,272	-0.7%
Investment Property 投資性不動產		15,371	10,202	50.7%	14,858	10,191	45.8%
Long-term Investments 長期投資		91,886	47,920	91.7%	93,390	48,934	90.8%
Intangible Assets 無形資產		27,641	27,867	-0.8%	27,748	28,011	-0.9%
Others 其他		117,775	91,221	29.1%	136,222	121,218	12.4%
Total Liabilities 負債合計		72,815	64,648	12.6%	109,394	95,162	15.0%
Current Liabilities: 流動負債		75	90	-16.7%	60	95	-36.8%
Short-term Loans 短期借款		11,991	0	#DIV/0!	15,990	0	#DIV/0!
Short-term bills payable 應付短期票券		1,600	0	#DIV/0!	0	0	#DIV/0!
Current Portion of Long-term Loans 一年內到期		13,751	17,311	-20.6%	12,855	15,719	-18.2%
之長期借款		45,398	47,247	-3.9%	80,489	79,348	1.4%
Trade Notes & Accounts Payable 應付票據及帳		44,960	26,573	69.2%	26,828	26,056	3.0%
款(含應付關係人款項)		0	1,600	-100.0%	1,600	1,600	0.0%
Others 其他		19,979	0	#DIV/0!	0	0	#DIV/0!
Non-Current Liabilities 非流動負債		24,981	24,973	0.0%	25,228	24,456	3.2%
Long-term Loans 長期借款		368,739	366,464	0.6%	359,702	358,575	0.3%
Bonds Payable 應付公司債		77,574	77,574	0.0%	77,574	77,574	0.0%
Others 其他		171,272	171,257	0.0%	171,274	171,256	0.0%
Equity attributable to stockholders of the parent 歸屬於母公司業主權益		119,014	117,610	1.2%	110,666	109,519	1.0%
Capital Stock 股本		879	23	3721.7%	188	226	-16.8%
Capital Surplus 資本公積		10,939	10,019	9.2%	10,079	9,671	4.2%
Retained Earnings 保留盈餘		33,645	1,690	1890.8%	17,650	1,695	941.3%
Others 其他		15,937	(22,382)	171.2%	(1,500)	(34,856)	95.7%

Key Ratios	Q3 2020	Q3 2019	% Change	9M 2020	9M 2019	% Change
ROE 股東權益報酬率	9.3%	9.1%	0.2%	9.1%	9.0%	0.1%
ROA 總資產報酬率	7.0%	7.1%	-0.1%	7.1%	7.3%	-0.2%
Total Liabilities/Equity 負債權益比	31.0%	24.2%	6.8%	31.0%	24.2%	6.8%
Net Debt/Equity	4.2%	-5.9%	10.1%	4.2%	-5.9%	10.1%



(NT\$ mn 新台幣百萬)

	Q3 2020 (T-IFRSs)	Q3 2019 (T-IFRSs)	% Change	9M 2020 (T-IFRSs)	9M 2019 (T-IFRSs)	% Change
Domestic Fixed Communications Business 國內固定通信	2,541	2,868	-11.4%	7,288	7,609	-4.2%
Mobile Communications Business 行動通信	1,651	2,001	-17.5%	5,194	6,187	-16.0%
Internet Business 網際網路	172	316	-45.6%	626	663	-5.6%
International Fixed Communications Business 國際固定通信	79	325	-75.7%	357	708	-49.6%
Others 其他 (note 註)	285	532	-46.4%	562	1,190	-52.8%
Total 合計	4,728	6,042	-21.7%	14,027	16,357	-14.2%
Consolidated Revenue 合併營收	52,171	50,848	2.6%	148,129	152,287	-2.7%
Capex/Sales 資本支出佔營收比例	9.1%	11.9%		9.5%	10.7%	

Note : (Others including 117 million Capex from subsidiaries in Q3 2020) 2020年第3季「其他」資本支出，含子公司之1.17億。
(Others including 474 million Capex from subsidiaries in Q3 2019) 2019年第3季「其他」資本支出，含子公司之4.74億。
(Others including 324 million Capex from subsidiaries in 9M 2020) 2020年前三季「其他」資本支出，含子公司之3.24億。
(Others including 1,074 million Capex from subsidiaries in 9M 2019) 2019年前三季「其他」資本支出，含子公司之10.74億。