Figures are	prepared in accordance with TIFRSs

Populating Reviews 単純人	Figures are prepared in acc	cordance with TIFRSs						
Demonstration Barkes 製作性   1000   77.00   70.00	Income Statement 損益表	(NT\$ mn 新台幣百萬元)	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Change
Demonstration Barkes 製作性   1000   77.00   70.00	Operating Revenue 營業收入	(	56.141	56.178	0.1%	166.975	169.571	1.6
Local systems			18,080	17,910	-0.9%			1.4
日本の日の日の日の日の日の日の日の日の日の日の日の日の日の日の日の日の日の日の								-5.7
Monits Conservations Searches (1997年) 2007年 2720年 27								-5.4
Monic Service (下語語語語語								2.5
Promote Comment (2005年) (200		Mobile Service 行動電話服務	19,597	20,523	4.7%	57,715	60,593	5.0
### Processor Path Path 2 20 4 500 1 20 1 20 10 10 10 10 10 10 10 10 10 10 10 10 10								-3.7
International Pood Communication Business 副標門語彙制 3,260 0,000 0,000 1,000 0,0								
Page								-0.2
Promoting Costs and Expenses 学科技術学 の Promoting Costs 音楽がた			2,623	2,450	-6.6%	8,098		-9.1
Poperating Expenses 業業が   Poperating Power を対する。   19.00		Others 其他	871	753	-13.5%	1,881	2,068	9.9
日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日								-0.8 -0.2
日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日本の日	Onerating Fynenses 答卷拳	III Marketing 行籍	6 680	6 184	<b>-7</b> 4%	19 274	18 193	-5.6
### PROPERTION	Sperating Expenses a来具/	General & Administrative 管理	995	1,104	11.0%	3,161	3,354	6.1 0.0
### Part	Other Income and Expenses	s 其他收益及費損	(13)	(42)	-223.1%	(33)	(86)	-160.6
### PRINT ### 1995	Income from Operations 營美				25.7%	,		10.2
No Propose	EBITDA 利息、稅項、折舊及				12.8%			5.5
Recene Pate Spreads   11,673   14,333   2,194   30,000   40,055   9,0000   10,055   10,000	1175 27 1122				12.070	,		0.0
Recomme Tat Expenses    18.88   2.82   2.92   5.93   6.08   7.08   7.08   11.08   7.08   11.08   7.08   11.08   7.08   11.08   7.08	Net Non-Operating Income a	and Gains (Expenses and Losses)	508	191	-62.4%	1,412	1,282	-9.2
Common	ncome before Income Tax		11.679	14.232	21.9%	36.809	40.305	9.5
Page 1975   1989	ncome Tax Expenses							8.0
Seckind ord fine Persent Monomorbiling interes	Consolidated Net Income							
Necroamming interest Net income Margin(%)  Basic Earnings Per Share (NTS) 1.25 1.55 1.55 1.51 2.1.3 3.34 4.39 1.00 1.00 1.25 1.55 1.55 1.51 2.1.3 3.34 4.39 1.00 1.00 1.25 1.55 1.55 1.55 1.55 1.55 1.55 1.55								
Pasaic Earnings Per Share (NTS)								9.2 66.3
Real Flow Statement 現金建 INTS mm 新台報百萬元	Basic Earnings Per Share (N	• · ·	1.25	1.52	21.3%	3.94	4.30	9.2
Note Statement 現金達1NTS mm 新台幣四萬元	Diluted Earnings Per Share (	(NT\$)	1.25	1.51	21.3%	3.93	4.29	9.2
Name	Chunghwa adopted formula "E	EBITDA = operating income + "D&A" .						
Net cath provided by (used in) inner gardivines 投资需数工限金度製 (8,656) 7,382 21.06 (8,217) (2,318) 2.25 (2,016) (3,319) (	Cash Flow Statement 現金流	元』 <u>(NT\$ mn 新台幣百萬元)</u>	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Chan
Net cach provided by (used in ) financing activities 高沢浦原で報告報告 (20042) (13,085) (21.1% (30.78) (37.08) (27.7% (4.08) (5.06) (6.08) (6	Net cash provided by operatin	ng activities 營業活動之現金流量	18,412	17,344	-5.8%	42,445	47,259	11.3
Effect of exchanger ate changes 医平影響数 (26 144 453.8% (5) 67 1440.								32.4
Nein-crease) in cash and cash equivalents 是及特質與企業的關係。								
Rahance Sheet 黄蓋負債機 (NTS mn 斯台幣百萬元)								54.2
Balance 別を検育を検養 (PIS mm 新台報日展元) 4441,179 446,704 1.3% 434,309 433,844 -0.0 Cash & Cash Equivalents 現金及的意理金 14,405 23,560 61.5% 60,992 20,590 154. Trade Notes & Accounts Receivable 悪災罪様及戦敵(合憲収職体人教育) 7,848 7,097 9.6% 8,586 6,660 -233 (Dires 批准) 15,110 12,446 -17,6% 19,472 13,525 -30.00 (Dires 批准) 15,110 12,446 -17,6% 19,814 13,525 -10,95% 19,414 13,525 -10,95%	Cash and cash equivalents at	t the beginning of period 期初現金及約當現金餘額		34,285	21.8%	14,585	23,560	61.5 154.2
	Balance Sheet 資產負債表	(NT\$ mn 新台幣百萬元)	12.31.2013	12.31.2014	% Change	9.30.2014	9.30.2015	% Change
Current Assets: 液動資産			441 179	446 704	1 3%	434 300	133 811	-0.1
Cash & Cash Equivalents 是企終的書程金 14,585 23,560 61.5% 8,099 20,590 154.5						,		11.4
Inventories 音貨 浄顔	010000	Cash & Cash Equivalents 現金及約當現金				,		154.2
Non-Current Assets: 非発動資産 380,666 377,292 -0.9% 372,481 364,900 -2.9		Trade Notes &Accounts Receivable 應收票據及帳款(含應收關係人款項)	22,970	26,309	14.5%	25,752	28,269	9.8
Non-Current Assets: 非波動資産 380,666 377,292 -0.9% 372,481 364,900 -2.0		Inventories 存貨-淨額						-23.6
PPRE 下動産・帳房及設備沖軽   302,714   302,650   0.0%   299,194   292,963   1.1   1.1   1.2   1.		Others 其他	15,110	12,446	-17.6%	19,472	13,525	-30.5
Investment Property 接受性不動產	Non-Current Assets: 非流動							-2.0
Long-term Investments 長朋枝育								-1.8
Intangible Assets 無形資産								
Total Liabilities 負債合計								-5.4
Current Liabilities: 液動負債 Short-term Loans 短期借款 254 58,900 0.1% 58,044 49,809 1-14		Others 其他	10,001	10,934	9.3%	10,401	11,657	12.1
Current Liabilities: 液動負債 Short-term Loans 短期借款 254 58,900 0.1% 58,044 49,809 1-14	Total Liabilities 負債合計		75,805	77,165	1.8%	74,055	69,496	-6.2
Short-term Loans 短期信款 254 564 122.0% 5,015 160 9-96. Current Portion of Long-term Loans 一年內到期之長期借款 300 0 0 1-10.0% 1,650 6 9-99. Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項) 16,146 18,927 17.2% 16,085 14,509 9-99. Others 其他 42,127 39,409 1-6.5% 35,294 35,134 0-0.0% 1,000 1,000 35,7% 35,294 35,134 0-0.0% 1,000 1,000 35,7% 348 1,798 416. Cong-term Loans 長期借款 1,400 1,900 35,7% 348 1,798 416. Others 其他 15,578 16,365 5.1% 15,663 17,889 14.5. Equity attributable to stockholders of the parent 臍屬於母公司樂主權益 360,316 364,454 1.1% 355,512 359,419 1. Capital Stock 股本 77,574 77,574 0.0% 77,574 77,574 0.0% 20,00% 110,263 113,625 3.0% 168,048 0.9.0% 168,048 168,037 0.0% 168,048 168,03		t .						-14.2
Trade Notes & Accounts Payable 應付票據及帳款(含應付關係人款項) 16,146 18,927 17.2% 16,085 14,509 0thers 其他 42,127 39,409 -6.5% 35,294 35,134 -0.0	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					,		-96.8
Others 其他   42,127   39,409   -6.5%   35,294   35,134   -0.35   16,978   18,265   7.6%   16,011   19,687   23.3   1,400   1,900   35.7%   348   1,798   416.5   15,578   16,365   5.1%   15,663   17,889   14.3   1,400   1,900   35.7%   348   1,798   416.5   1,578   16,365   5.1%   15,663   17,889   14.3   1,400   1,900   35.7%   348   1,798   416.5   1,578   16,365   5.1%   15,663   17,889   14.3   1,400   1,900   35.7%   348   1,798   416.5   1,578   16,365   5.1%   15,663   17,889   14.3   1,400   1,575   1,578   1,5		Current Portion of Long-term Loans 一年內到期之長期借款	300	0	-100.0%	1,650	6	-99.6
Non-Current Liabilities 非流動負債 16,978 18,265 7.6% 16,011 19,687 23.1 1,000 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,798 416.0 1,900 35.7% 348 1,900 1,								-9.8
Long-term Loans 長期借款		Others 其他	42,127	39,409	-6.5%	35,294	35,134	-0.5
Others 其他       15,578       16,365       5.1%       15,663       17,889       14.2         Equity attributable to stockholders of the parent 歸屬於母公司業主權益       360,316       364,454       1.1%       355,512       359,419       1.         Capital Stock 股本 Capital Surplus 資本公積 Retained Earnings 保留盈餘 Others 其他       184,620       168,048       -9.0%       168,048       168,037       0.0         Noncontrolling interest 非控制股權       98,265       117,946       20.0%       110,263       113,625       3.         Total Loans 借款合計 Net Debt「借款合計」減「現金及釣當現金」       1,954       2,464       26.1%       7,013       1,964       -72.         Key Ratios       Q3 2014       Q3 2015       % Change       9M 2014       9M 2015       % Char         ROE 股東權益報酬率       11.0%       13.3%       21.0%       11.3%       12.3%       8.         Total Liabilities/Equity 負債權益比       20.7%       20.9%       0.6%       20.6%       19.1%       -7.2	Non-Current Liabilities 非流!	動負債	16,978	18,265	7.6%	16,011	19,687	23.0
Equity attributable to stockholders of the parent 解肠冷母公司業主權益 360,316 364,454 1.1% 355,512 359,419 1.1 Capital Stock 股本 77,574 77,574 77,574 0.0% 77,574 77,574 0.1 Capital Surplus 資本公積 184,620 168,048 9.0% 168,048 168,037 0.0 Retained Earnings 保留盈餘 98,265 117,946 20.0% 110,263 113,625 3.0 Others 其他 (144) 886 715.3% (373) 183 149.  Noncontrolling interest 非控制股權 5,058 5,085 0.5% 4,823 4,929 2  Total Loans 借款合計 1,954 2,464 26.1% 7,013 1,964 -72. Net Debt「借款合計」減「現金及約當現金」 (12,631) (21,096) -67.0% (1,086) (18,626) -1615.  Key Ratios Q3 2014 Q3 2015 % Change 9M 2014 9M 2015 % Charge ROA 總資產報酬率 11.0% 13.3% 21.0% 11.3% 12.3% 8.8 ROA 總資產報酬率 8.8% 10.7% 21.2% 9.4% 10.3% 9  Total Liabilities/Equity 負債權益比 20.7% 20.9% 0.6% 20.6% 19.1% -7.3.								416.7
Capital Stock 股本 Capital Surplus 資本公積 Capital Surplus 資本公積       77,574 184,620       77,574 168,048       77,574 -9.0%       77,574 168,048       77,574 -9.0%       77,574 168,048       9.0% 168,048       168,048 -9.0%       168,048 10,625       3.0 3.1 3.0         Noncontrolling interest 非控制股權       5,058       5,085       0.5%       4,823       4,929       2.0         Total Loans 借款合計 Net Debt 「借款合計」減「現金及約當現金」       1,954       2,464       26.1%       7,013       1,964       -72.0         Key Ratios       Q3 2014       Q3 2015       % Change       9M 2014       9M 2015       % Char 9M 2015       % Char 9M 2015       % Char 9M 2015       8.8         ROE 股東權益報酬率       11.0%       13.3%       21.0%       11.3%       12.3%       8.8         Total Liabilities/Equity 負債權益比       20.7%       20.9%       0.6%       20.6%       19.1%       -7.2		Otners 其他	15,578	16,365	5.1%	15,663	17,889	14.2
Capital Stock 股本 Capital Surplus 資本公積 Capital Surplus 資本公積       77,574 184,620       77,574 168,048       77,574 -9.0%       77,574 168,048       77,574 -9.0%       77,574 168,048       9.0% 168,048       168,048 -9.0%       168,048 10,625       3.0 3.1 3.0         Noncontrolling interest 非控制股權       5,058       5,085       0.5%       4,823       4,929       2.0         Total Loans 借款合計 Net Debt 「借款合計」減「現金及約當現金」       1,954       2,464       26.1%       7,013       1,964       -72.0         Key Ratios       Q3 2014       Q3 2015       % Change       9M 2014       9M 2015       % Char 9M 2015       % Char 9M 2015       % Char 9M 2015       8.8         ROE 股東權益報酬率       11.0%       13.3%       21.0%       11.3%       12.3%       8.8         Total Liabilities/Equity 負債權益比       20.7%       20.9%       0.6%       20.6%       19.1%       -7.2	Equity attributable to stockh	holders of the parent 歸屬於母公司業主權益	360,316	364,454	1.1%	355,512	359,419	1.1
Retained Earnings 保留盈餘 Others 其他       98,265 Others 其他       117,946 20.0%       110,263 113,625 3.3 149.         Noncontrolling interest 非控制股權       5,058 5,085 5,085 0.5%       4,823 4,929 4.92 2.3 1.3 1.3 1.9 1.9 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0 1.0			77,574		0.0%	77,574	77,574	0.0
Others 其性       (144)       886       715.3%       (373)       183       149.         Noncontrolling interest 非控制股權       5,058       5,085       0.5%       4,823       4,929       2.3         Fotal Loans 借款合計 Net Debt「借款合計」減「現金及約當現金」       1,954       2,464       26.1%       7,013       1,964       -72.         Key Ratios       Q3 2014       Q3 2015       % Change       9M 2014       9M 2015       % Change         ROE 股東權益報酬率 ROA 總資產報酬率       11.0%       13.3%       21.0%       11.3%       12.3%       8.         Total Liabilities/Equity 負債權益比       20.7%       20.9%       0.6%       20.6%       19.1%       -7.3								0.0
Noncontrolling interest 非控制股權 5,058 5,085 0.5% 4,823 4,929 2  Fotal Loans 借款合計 1,954 2,464 26.1% 7,013 1,964 -72 Net Debt「借款合計」減「現金及約當現金」 (12,631) (21,096) -67.0% (1,086) (18,626) -1615.  Key Ratios 23 2014 23 2015 % Change 9M 2014 9M 2015 % Charge ROE 股東權益報酬率 11.0% 13.3% 21.0% 11.3% 12.3% 8  ROE 股東權益報酬率 8.8% 10.7% 21.2% 9.4% 10.3% 9  Fotal Liabilities/Equity 負債權益比 20.7% 20.9% 0.6% 20.6% 19.1% -7								3.0
Total Loans 借款合計 Net Debt「借款合計」減「現金及約當現金」     1,954 (12,631)     2,464 (21,096)     26.1% -67.0%     7,013 (1,086)     1,964 (18,626)     -72.0% -1615.       Key Ratios     Q3 2014     Q3 2015     % Change     9M 2014     9M 2015     % Change       ROE 股東權益報酬率 ROA 總資產報酬率     11.0% 8.8%     10.7% 10.7%     21.2% 21.2%     9.4% 9.4%     10.3% 10.3%     9.5% 9.4%       Total Liabilities/Equity 負債權益比     20.7% 20.9%     20.9% 0.6%     20.6% 20.6%     19.1% 19.1%     -7.5% -7.5%	Managantra III							
Net Debt「借款合計」減「現金及約當現金」     (12,631)     (21,096)     -67.0%     (1,086)     (18,626)     -1615.       Key Ratios     Q3 2014     Q3 2015     % Change     9M 2014     9M 2015     % Change       ROE 股東權益報酬率     11.0%     13.3%     21.0%     11.3%     12.3%     8.       ROA 總資產報酬率     8.8%     10.7%     21.2%     9.4%     10.3%     9.       Total Liabilities/Equity 負債權益比     20.7%     20.9%     0.6%     20.6%     19.1%     -7.	Noncontrolling interest 非控	制度權						2.2
ROE 股東權益報酬率 11.0% 13.3% 21.0% 11.3% 8. ROA 總資產報酬率 8.8% 10.7% 21.2% 9.4% 10.3% 9. Total Liabilities/Equity 負債權益比 20.7% 20.9% 0.6% 20.6% 19.1% -7.				2 464	26.1%	7,013	1,964	-72.0
ROA 總資產報酬率 8.8% 10.7% 21.2% 9.4% 10.3% 9. Total Liabilities/Equity 負債權益比 20.7% 20.9% 0.6% 20.6% 19.1% -7.		見金及約當現金」			-67.0%	(1,086)	(18,626)	-1615.1
Total Liabilities/Equity 負債權益比       20.7%       20.9%       0.6%       20.6%       19.1%       -7.3	Net Debt「借款合計」減「現	<b>見金及約當現金」</b>	(12,631)	(21,096)				
	Net Debt「僧款合計」減「現 Key Ratios ROE 股東權益報酬率	<b>紀金及約當現金」</b>	(12,631) Q3 2014	(21,096) Q3 2015	% Change 21.0%	<b>9M 2014</b> 11.3%	<b>9M 2015</b> 12.3%	<b>% Chan</b>
Net Debt/Equity -3.5% -5.7% -65.1% -0.3% -5.1% -1596	Net Debt「借款合計」減「現 Key Ratios ROE 股東權益報酬率 ROA 總資產報酬率		(12,631)  Q3 2014  11.0% 8.8%	(21,096) Q3 2015 13.3% 10.7%	% Change 21.0% 21.2%	<b>9M 2014</b> 11.3% 9.4%	9M 2015 12.3% 10.3%	-1615.1 % Chang 8.6 9.2
	Net Debt「借款合計」減「現 Key Ratios ROE 股東權益報酬率 ROA 總資產報酬率 Total Liabilities/Equity 負債権		Q3 2014 11.0% 8.8% 20.7%	(21,096) Q3 2015 13.3% 10.7% 20.9%	% Change 21.0% 21.2% 0.6%	9M 2014 11.3% 9.4% 20.6%	9M 2015 12.3% 10.3% 19.1%	% Change 8.6 9.2 -7.2

## Chunghwa Telecom Capex Analysis 資本支出 Consolidated 合併報表



(NT\$ mn 新台幣百萬)

	Q3 2014	Q3 2015	% Change	9M 2014	9M 2015	% Change
	(T-IFRSs)	(T-IFRSs)		(T-IFRSs)	(T-IFRSs)	
Domestic Fixed Communications Business 國內固定通信	3,768	1,945	-48.4%	10,683	6,823	-36.1%
Mobile Comminications Business 行動通信	2,660	1,933	-27.3%	6,132	5,385	-12.2%
Internet Business 網際網路	888	853	-3.9%	2,398	2,310	-3.7%
International Fixed Communications Business 國際固定通信	455	309	-32.1%	1,055	616	-41.6%
Others 其他 (note 註)	110	114	3.6%	703	340	-51.6%
Total 合計	7,881	5,154	-34.6%	20,971	15,474	-26.2%
Consolidated Revenue 合併營收	56.141	56.178	0.1%	166.975	169.571	1.6%
	,	/ -		,	/-	
Capex/Sales 資本支出佔營收比例	14.0%	9.2%	-34.6%	12.6%	9.1%	-27.3%

Note: (Others including 516 million Capex from subsidiaries in 9M 2014) 2014年前3季「其他」資本支出,含子公司之5.16億。 (Others including 26 million Capex from subsidiaries in Q3 2014) 2014年第3季「其他」資本支出,含子公司之0.26億。 (Others including 170 million Capex from subsidiaries in 9M 2015) 2015年前3季「其他」資本支出,含子公司之1.70億。 (Others including 65 million Capex from subsidiaries in Q3 2015) 2015年第3季「其他」資本支出,含子公司之0.65億。